

# Global Caprylic/Capric Triglyceride Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Caprylic/Capric Triglyceride market size is expected to reach \$ 1482 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Caprylic/Capric Triglyceride are a type of medium chain triglyceride mixture formed by esterification of two types of medium chain fatty acids, octanoic acid and decanoic acid, with glycerol. They often appear as colorless to light yellow transparent oily liquids, with a slight odor, stable chemical properties, good low-temperature flowability, and oxidation stability that is generally better than long-chain vegetable oils. They have good spreading and moisturizing properties and are often used as base oils and solvent carriers in cosmetics and personal care products to enhance the refreshing skin feel and dissolution and dispersion ability of formulations. They are also widely used in the food industry as carrier oils and processing lipid raw materials, as well as in pharmaceutical preparations as auxiliary materials to help dissolve fat soluble components and improve formulation stability.

Caprylic/Capric Triglyceride – also known as MCT Oil – is a classic emollient derived from renewable natural rawmaterials. It is produced from vegetable Glycerine and fractionated vegetable Fatty Acids, mainly Caprylic and Capric Acids. MCT Oil is a clear and colourless liquid, neutral in odour and taste. It is fully saturated and therefore highly resistant to oxidation. In 2025, global Caprylic/Capric Triglyceride production reached approximately 289.62 K MT, with an average global market price of around US\$ 3,352 per MT.

The annual production capacity of Caprylic/Capric Triglycerides (GTCC) is 430 K MT, with a gross profit margin of around 15%.

The upstream raw materials are mainly coconut oil or palm kernel oil systems, which are hydrolyzed and fractionated to obtain medium chain fatty acid components, and then esterified or re esterified with glycerol to synthesize medium chain triglycerides. Subsequently, low acid value and low odor products are obtained through refining steps such as filtration and deodorization. Some processes also first separate the fatty acid methyl ester fraction and then esterify it with glycerol to improve purity and meet food or pharmacopoeia requirements.

The downstream is mainly for personal care as light skin moisturizing oil and essence solvent, for food and nutrition as fast energy supply lipid carrier, for medicine as active ingredient carrier oil and excipient, and for flavor solvent and some lubrication purposes. Typical selling points focus on low viscosity, oxidation stability and sensory cleanliness.

Raw materials account for about 65% to 80% of the total cost, energy and utilities such as steam, electricity, and cooling water account for about 6% to 12%, catalysts, additives, and filtration media account for about 1% to 4%, labor and manufacturing costs account for about 4% to 8%, depreciation and maintenance account for about 4% to 10%, and packaging, warehousing, logistics, and quality inspection compliance documents account for about 5% to 12%.

This report studies the global Caprylic/Capric Triglyceride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Caprylic/Capric Triglyceride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Caprylic/Capric Triglyceride that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Caprylic/Capric Triglyceride total production and demand, 2021-2032, (Kilotons)

Global Caprylic/Capric Triglyceride total production value, 2021-2032, (USD Million)

Global Caprylic/Capric Triglyceride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Caprylic/Capric Triglyceride consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Caprylic/Capric Triglyceride domestic production, consumption, key domestic manufacturers and share

Global Caprylic/Capric Triglyceride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Caprylic/Capric Triglyceride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Caprylic/Capric Triglyceride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Caprylic/Capric Triglyceride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Croda International, Gattefosse, Wilmar International, Oleon, KLK Oleo, IOI Oleo, Berg+Schmidt Solutions GmbH, Suzhou Minghua Sugar Alcohol, Zhejiang Wumei Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Caprylic/Capric Triglyceride market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Caprylic/Capric Triglyceride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Caprylic/Capric Triglyceride Market, Segmentation by Type:

Cosmetic Grade

Food Grade

Pharmaceutical Grade

#### Global Caprylic/Capric Triglyceride Market, Segmentation by Source:

Coconut

Palm

#### Global Caprylic/Capric Triglyceride Market, Segmentation by Fatty Acid Ratio:

C8/C10:60/40

C8/C10:70/30

C8/C10:95/5

Others

#### Global Caprylic/Capric Triglyceride Market, Segmentation by Application:

Hair Care

Skin Care

Food Industry

Pharmaceutical Industry

Other

Companies Profiled:

BASF

Croda International

Gattefosse

Wilmar International

Oleon

KLK Oleo

IOI Oleo

Berg+Schmidt Solutions GmbH

Suzhou Minghua Sugar Alcohol

Zhejiang Wumei Biotechnology

Hangzhou Jiangding Chemical

Dowpol Corporation

Guangdong Goodlight New Materials Technology

Kevin Group

Guangdong Fuyansheng Technology

**Key Questions Answered:**

1. How big is the global Caprylic/Capric Triglyceride market?
2. What is the demand of the global Caprylic/Capric Triglyceride market?
3. What is the year over year growth of the global Caprylic/Capric Triglyceride market?
4. What is the production and production value of the global Caprylic/Capric Triglyceride market?
5. Who are the key producers in the global Caprylic/Capric Triglyceride market?
6. What are the growth factors driving the market demand?

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