

Global Caprylic/Capric Triglyceride Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Caprylic/Capric Triglyceride market size was valued at US\$ 999 million in 2025 and is forecast to a readjusted size of US\$ 1482 million by 2032 with a CAGR of 5.7% during review period.

Caprylic/Capric Triglyceride are a type of medium chain triglyceride mixture formed by esterification of two types of medium chain fatty acids, octanoic acid and decanoic acid, with glycerol. They often appear as colorless to light yellow transparent oily liquids, with a slight odor, stable chemical properties, good low-temperature flowability, and oxidation stability that is generally better than long-chain vegetable oils. They have good spreading and moisturizing properties and are often used as base oils and solvent carriers in cosmetics and personal care products to enhance the refreshing skin feel and dissolution and dispersion ability of formulations. They are also widely used in the food industry as carrier oils and processing lipid raw materials, as well as in pharmaceutical preparations as auxiliary materials to help dissolve fat soluble components and improve formulation stability.

Caprylic/Capric Triglyceride – also known as MCT Oil – is a classic emollient derived from renewable natural rawmaterials. It is produced from vegetable Glycerine and fractionated vegetable Fatty Acids, mainly Caprylic and Capric Acids. MCT Oil is a clear and colourless liquid, neutral in odour and taste. It is fully saturated and therefore highly resistant to oxidation. In 2025, global Caprylic/Capric Triglyceride production reached approximately 289.62 K MT, with an average global market price of around US\$ 3,352 per MT.

The annual production capacity of Caprylic/Capric Triglycerides (GTCC) is 430 K MT,

with a gross profit margin of around 15%.

The upstream raw materials are mainly coconut oil or palm kernel oil systems, which are hydrolyzed and fractionated to obtain medium chain fatty acid components, and then esterified or re esterified with glycerol to synthesize medium chain triglycerides. Subsequently, low acid value and low odor products are obtained through refining steps such as filtration and deodorization. Some processes also first separate the fatty acid methyl ester fraction and then esterify it with glycerol to improve purity and meet food or pharmacopoeia requirements.

The downstream is mainly for personal care as light skin moisturizing oil and essence solvent, for food and nutrition as fast energy supply lipid carrier, for medicine as active ingredient carrier oil and excipient, and for flavor solvent and some lubrication purposes. Typical selling points focus on low viscosity, oxidation stability and sensory cleanliness.

Raw materials account for about 65% to 80% of the total cost, energy and utilities such as steam, electricity, and cooling water account for about 6% to 12%, catalysts, additives, and filtration media account for about 1% to 4%, labor and manufacturing costs account for about 4% to 8%, depreciation and maintenance account for about 4% to 10%, and packaging, warehousing, logistics, and quality inspection compliance documents account for about 5% to 12%.

This report is a detailed and comprehensive analysis for global Caprylic/Capric Triglyceride market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Caprylic/Capric Triglyceride market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Caprylic/Capric Triglyceride market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Caprylic/Capric Triglyceride market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Caprylic/Capric Triglyceride market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Caprylic/Capric Triglyceride

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Caprylic/Capric Triglyceride market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Croda International, Gattefoss?, Wilmar International, Oleon, KLK Oleo, IOI Oleo, Berg+Schmidt Solutions GmbH, Suzhou Minghua Sugar Alcohol, Zhejiang Wumei Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Caprylic/Capric Triglyceride market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cosmetic Grade

Food Grade

Pharmaceutical Grade

Market segment by Source

Coconut

Palm

Market segment by Fatty Acid Ratio

C8/C10?60/40

C8/C10?70/30

C8/C10?95/5

Others

Market segment by Application

Hair Care

Skin Care

Food Industry

Pharmaceutical Industry

Other

Major players covered

BASF

Croda International

Gattefoss?

Wilmar International

Oleon

KLK Oleo

IOI Oleo

Berg+Schmidt Solutions GmbH

Suzhou Minghua Sugar Alcohol

Zhejiang Wumei Biotechnology

Hangzhou Jiangding Chemical

Dowpol Corporation

Guangdong Goodlight New Materials Technology

Kevin Group

Guangdong Fuyansheng Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Caprylic/Capric Triglyceride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Caprylic/Capric Triglyceride, with price,

sales quantity, revenue, and global market share of Caprylic/Capric Triglyceride from 2021 to 2026.

Chapter 3, the Caprylic/Capric Triglyceride competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Caprylic/Capric Triglyceride breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Caprylic/Capric Triglyceride market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Caprylic/Capric Triglyceride.

Chapter 14 and 15, to describe Caprylic/Capric Triglyceride sales channel, distributors, customers, research findings and conclusion.

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