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Global Capped Composite Decking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Capped Composite Decking market size was valued at US$ 3828 million in 2025 and is forecast to a readjusted size of US$ 9293 million by 2032 with a CAGR of 13.0% during review period.

Capped Composite Decking refers to a type of high-performance composite decking board with a protective outer cap layer wrapped around the core material. The core is usually made from wood fiber, bamboo fiber, recycled HDPE, PE, PP, PVC resin, mineral fillers and functional additives, while the outer cap is generally made from durable polymer materials with stronger resistance to moisture, stains, fading, scratching and ultraviolet exposure. Compared with traditional uncapped composite decking, capped composite decking has better surface protection and longer outdoor service life. It is mainly used in residential decks, garden platforms, balconies, poolside areas, commercial terraces, walkways, docks and other outdoor flooring applications. Depending on the product design, capped composite decking can be divided into three-side capped boards, four-side capped boards, solid capped boards, hollow capped boards, wood-grain capped boards and anti-slip capped boards.

From the raw material and industry chain perspective, the upstream mainly includes suppliers of wood powder, bamboo powder, recycled plastics, HDPE, PE, PP, PVC resin, polymer capstock materials, coupling agents, lubricants, color masterbatch, pigments, UV stabilizers, antioxidants, mineral fillers, foaming agents and packaging materials. The midstream consists of capped composite decking manufacturers, which are responsible for material formulation, core material preparation, mixing, granulation, co-extrusion, surface capping, embossing, brushing, cooling, cutting, grooving, quality

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inspection and packaging. The downstream customers include building material distributors, home improvement retailers, decking contractors, landscape companies, real estate developers, municipal project contractors, outdoor flooring installers and export traders. Final users are mainly residential homeowners, commercial property owners, hotels, resorts, parks, public facilities, marinas and operators of outdoor leisure spaces that require durable and low-maintenance decking systems.

In 2025, globalCapped Composite Decking production reached approximately 209 million square meters, with an average market price of around US$17.83 per square meter.

The Capped Composite Decking market is developing as an upgraded segment of the broader composite decking industry. In North America, demand is relatively mature and is mainly supported by residential deck renovation, backyard improvement, home improvement retail channels and consumer preference for low-maintenance outdoor materials. The United States and Canada are important markets because homeowners are willing to pay a premium for longer warranty, better color retention and lower maintenance cost. In Europe, demand is driven by environmental awareness, recyclable materials, garden renovation, public outdoor projects and the preference for durable products with stable surface quality. In Asia-Pacific, the market is expanding with residential construction, resort development, commercial landscaping, export-oriented manufacturing and increasing acceptance of higher-end composite decking products. China is an important manufacturing base, while Japan and South Korea focus more on dimensional stability, surface texture and long-term weather resistance. Southeast Asia, the Middle East and Latin America are emerging markets, mainly supported by tourism facilities, commercial outdoor spaces and gradual replacement of natural timber.

Market trends include the shift from uncapped composite decking to capped and co-extruded decking, wider use of recycled plastics, richer color systems, more realistic wood-grain surfaces and improved anti-slip textures. Four-side capped products are gaining attention because they provide more complete protection against moisture and staining, while three-side capped products remain attractive in cost-sensitive applications. Growth factors include increasing outdoor lifestyle demand, rising renovation spending, higher awareness of low-maintenance materials, pressure on natural timber supply, and stronger demand for fade-resistant and stain-resistant decking. However, the market also faces limitations. Capped composite decking usually has a higher initial cost than uncapped composite decking and traditional timber, which may restrict adoption in price-sensitive regions. The production process is more complex because cap layer adhesion, co-extrusion stability, color consistency and

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surface texture control are critical to product quality. Low-end products may still face problems such as cap layer separation, surface scratching, heat retention, expansion and contraction, or insufficient slip resistance. Raw material price fluctuations, recycled plastic quality instability, fire safety requirements, installation standards and regional building codes may also affect market expansion. Overall, capped composite decking is moving toward higher durability, stronger environmental attributes, more natural appearance and easier installation.

This report is a detailed and comprehensive analysis for global Capped Composite Decking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Capped Composite Decking market size and forecasts, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Capped Composite Decking market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Capped Composite Decking market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Capped Composite Decking market shares of main players, shipments in revenue ($ Million), sales quantity (K Sqm), and ASP (US$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Capped Composite Decking

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Capped Composite Decking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company?TimberTech?, Fiberon, Oldcastle APG?MoistureShield?, Barrette Outdoor Living?DuraLife?, UFP Industries?Deckorators?, TAMKO?Envision Outdoor Living?, CALI Brands?Cali Bamboo?, Lumberock, Green Bay Decking?DuxxBak Composite Decking?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Capped Composite Decking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Three-side Capped Composite Decking

Four-side Capped Composite Decking?

Market segment by Material

Wood Plastic Composite Decking

Bamboo Plastic Composite Decking, BPC Decking

PVC Composite Decking

Mineral-based Composite Decking

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Market segment by Structure

Solid Composite Decking

Hollow Composite Decking

Market segment by Application

Residential

Commercial

Major players covered

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

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UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

MOSO Bamboo

Zhejiang Tianzhen Technology

Taizhou Huali

Anhui Sentai WPC New Material

NewTechWood

Zhejiang Walrus New Material

Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

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COEN Composite Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Capped Composite Decking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Capped Composite Decking, with price, sales quantity, revenue, and global market share of Capped Composite Decking from 2021 to 2026.

Chapter 3, the Capped Composite Decking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Capped Composite Decking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Capped Composite Decking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Capped Composite Decking.

Chapter 14 and 15, to describe Capped Composite Decking sales channel, distributors, customers, research findings and conclusion.

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