

Global Capital Budgeting and Planning Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Capital Budgeting and Planning Software market size is expected to reach \$ 2802 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Capital Budgeting and Planning Software is a category of enterprise and public-sector software designed to manage investment decisions involving long-lived assets, including production equipment, facilities, infrastructure, real estate, information technology systems, utility networks and other capital programs.

Capital expenditure planning and budgeting software occupies an important intersection between enterprise performance management, project portfolio management, asset management and capital project controls. Its primary purpose is not merely to produce a fixed-asset purchasing budget, but to convert competing investment requests into a governed, comparable and continuously adjustable capital portfolio. Under the narrow market definition adopted in this research, the category includes explicit capital planning modules within enterprise planning platforms, dedicated CapEx request and approval systems, asset investment planning applications, capital program funding and portfolio solutions, and public-sector capital improvement planning software. A general budgeting platform is included in the core market only when it provides identifiable capital-specific data models, investment evaluation, asset or depreciation impacts, project prioritization or multi-year capital allocation. This approach produces a broad global vendor pool of approximately sixty companies, while only about thirty-one vendors meet the stronger criteria for the Core Formal List. The difference reflects the large number of configurable FP&A, ERP and PPM applications that can support capital budgeting but do not commercialize it as a distinct, repeatable product. The resulting market is therefore broad in terms of potential suppliers but materially narrower in terms of specialized

product capability.

The competitive structure consists of three overlapping groups. The first includes enterprise planning and performance-management vendors whose principal advantage is the ability to connect capital expenditures with income statements, balance sheets, cash flow, workforce plans and operating forecasts. These providers benefit from established ERP or EPM installations and can sell capital planning as an additional module within a larger financial transformation program. The second group consists of dedicated CapEx management specialists focused on capital request intake, business cases, approval governance, version control, funding allocation and execution feedback. The third group includes asset investment planning and capital program platforms that are particularly strong in utilities, transportation, infrastructure, public facilities and other asset-intensive sectors. Their differentiation is based on asset risk, service-level outcomes, long-term portfolio optimization, capital funding and project-performance integration. Because the products address different stages and asset classes, no single supplier dominates the global market.

Demand is strongest among organizations that manage large asset bases, long investment cycles or constrained public funding. Utilities, energy companies, transportation agencies, manufacturers, municipalities, hospitals, universities and large facility owners face aging assets, deferred investment, regulatory requirements, decarbonization programs, supply-chain restructuring and higher financing costs. These conditions increase the need to rank projects according to financial value, operational risk, asset condition, strategic alignment and service outcomes. Spreadsheets remain the largest substitute, especially among smaller organizations, but become difficult to govern when hundreds of requests, multiple funding sources, cross-functional approvals and frequent scenario changes are involved. Public infrastructure renewal, manufacturing automation, grid modernization, data-center construction, energy-transition investment and healthcare or campus facility renewal are expected to be major sources of growth through 2032. In China, the relevant functionality is more commonly embedded within comprehensive budgeting, enterprise resource planning and state-owned enterprise investment-management systems than sold as a standalone CapEx planning product. This creates a substantial addressable demand base but a smaller visible pool of dedicated domestic software providers.

This report studies the global Capital Budgeting and Planning Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capital

Budgeting and Planning Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capital Budgeting and Planning Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Capital Budgeting and Planning Software total market, 2021-2032, (USD Million)

Global Capital Budgeting and Planning Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Capital Budgeting and Planning Software total market, key domestic companies, and share, (USD Million)

Global Capital Budgeting and Planning Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Capital Budgeting and Planning Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Capital Budgeting and Planning Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Capital Budgeting and Planning Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle, SAP, IFS, Octave, Siemens, Aurigo, OpenGov, Trimble, Workday, OneStream, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Capital Budgeting and Planning Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capital Budgeting and Planning Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Capital Budgeting and Planning Software Market, Segmentation by Type:

Enterprise EPM Capital Planning

Dedicated CapEx Management

Asset Investment Planning

Others

Global Capital Budgeting and Planning Software Market, Segmentation by Primary Planning Workflow:

Capital Request and Approval

Business Case and Financial Evaluation

Prioritization and Portfolio Optimization

Others

Global Capital Budgeting and Planning Software Market, Segmentation by Deployment Method:

Public Cloud SaaS

Private Cloud or Hosted

On-premises

Global Capital Budgeting and Planning Software Market, Segmentation by Application:

Manufacturing and Consumer Industries

Energy and Utilities

Government and Transportation

Others

Companies Profiled:

Oracle

SAP

IFS

Octave

Siemens

Aurigo

OpenGov

Trimble

Workday

OneStream

PowerPlan

Board International

Wolters Kluwer

Finario

Fortive

Euna Solutions

Prophix

InEight

Kahua

Yonyou Network Technology Co., Ltd.

Kingdee International Software Group Company Limited

Inspur Digital Enterprise Technology Limited

Beijing Yuanian Technology Co., Ltd.

Beijing Join-Cheer Software Co.,Ltd.

Trane

PMWeb

AssetWorks

Planful

Jedox

Key Questions Answered

1. How big is the global Capital Budgeting and Planning Software market?
2. What is the demand of the global Capital Budgeting and Planning Software market?
3. What is the year over year growth of the global Capital Budgeting and Planning Software market?
4. What is the total value of the global Capital Budgeting and Planning Software market?
5. Who are the Major Players in the global Capital Budgeting and Planning Software market?
6. What are the growth factors driving the market demand?

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