

Global Capital Budgeting and Planning Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Capital Budgeting and Planning Software market size was valued at US\$ 1453 million in 2025 and is forecast to a readjusted size of US\$ 2802 million by 2032 with a CAGR of 10.0% during review period.

Capital Budgeting and Planning Software is a category of enterprise and public-sector software designed to manage investment decisions involving long-lived assets, including production equipment, facilities, infrastructure, real estate, information technology systems, utility networks and other capital programs.

Capital expenditure planning and budgeting software occupies an important intersection between enterprise performance management, project portfolio management, asset management and capital project controls. Its primary purpose is not merely to produce a fixed-asset purchasing budget, but to convert competing investment requests into a governed, comparable and continuously adjustable capital portfolio. Under the narrow market definition adopted in this research, the category includes explicit capital planning modules within enterprise planning platforms, dedicated CapEx request and approval systems, asset investment planning applications, capital program funding and portfolio solutions, and public-sector capital improvement planning software. A general budgeting platform is included in the core market only when it provides identifiable capital-specific data models, investment evaluation, asset or depreciation impacts, project prioritization or multi-year capital allocation. This approach produces a broad global vendor pool of approximately sixty companies, while only about thirty-one vendors meet the stronger criteria for the Core Formal List. The difference reflects the large number of configurable FP&A, ERP and PPM applications that can support capital budgeting but do not

commercialize it as a distinct, repeatable product. The resulting market is therefore broad in terms of potential suppliers but materially narrower in terms of specialized product capability.

The competitive structure consists of three overlapping groups. The first includes enterprise planning and performance-management vendors whose principal advantage is the ability to connect capital expenditures with income statements, balance sheets, cash flow, workforce plans and operating forecasts. These providers benefit from established ERP or EPM installations and can sell capital planning as an additional module within a larger financial transformation program. The second group consists of dedicated CapEx management specialists focused on capital request intake, business cases, approval governance, version control, funding allocation and execution feedback. The third group includes asset investment planning and capital program platforms that are particularly strong in utilities, transportation, infrastructure, public facilities and other asset-intensive sectors. Their differentiation is based on asset risk, service-level outcomes, long-term portfolio optimization, capital funding and project-performance integration. Because the products address different stages and asset classes, no single supplier dominates the global market.

Demand is strongest among organizations that manage large asset bases, long investment cycles or constrained public funding. Utilities, energy companies, transportation agencies, manufacturers, municipalities, hospitals, universities and large facility owners face aging assets, deferred investment, regulatory requirements, decarbonization programs, supply-chain restructuring and higher financing costs. These conditions increase the need to rank projects according to financial value, operational risk, asset condition, strategic alignment and service outcomes. Spreadsheets remain the largest substitute, especially among smaller organizations, but become difficult to govern when hundreds of requests, multiple funding sources, cross-functional approvals and frequent scenario changes are involved. Public infrastructure renewal, manufacturing automation, grid modernization, data-center construction, energy-transition investment and healthcare or campus facility renewal are expected to be major sources of growth through 2032. In China, the relevant functionality is more commonly embedded within comprehensive budgeting, enterprise resource planning and state-owned enterprise investment-management systems than sold as a standalone CapEx planning product. This creates a substantial addressable demand base but a smaller visible pool of dedicated domestic software providers.

This report is a detailed and comprehensive analysis for global Capital Budgeting and Planning Software market. Both quantitative and qualitative analyses are presented by

company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Capital Budgeting and Planning Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Capital Budgeting and Planning Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Capital Budgeting and Planning Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Capital Budgeting and Planning Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Capital Budgeting and Planning Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Capital Budgeting and Planning Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle, SAP, IFS, Octave, Siemens, Aurigo, OpenGov, Trimble, Workday, OneStream, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Capital Budgeting and Planning Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Enterprise EPM Capital Planning

Dedicated CapEx Management

Asset Investment Planning

Others

Market segment by Primary Planning Workflow

Capital Request and Approval

Business Case and Financial Evaluation

Prioritization and Portfolio Optimization

Others

Market segment by Deployment Method

Public Cloud SaaS

Private Cloud or Hosted

On-premises

Market segment by Application

Manufacturing and Consumer Industries

Energy and Utilities

Government and Transportation

Others

Market segment by players, this report covers

Oracle

SAP

IFS

Octave

Siemens

Aurigo

OpenGov

Trimble

Workday

OneStream

PowerPlan

Board International

Wolters Kluwer

Finario

Fortive

Euna Solutions

Prophix

InEight

Kahua

Yonyou Network Technology Co., Ltd.

Kingdee International Software Group Company Limited

Inspur Digital Enterprise Technology Limited

Beijing Yuanian Technology Co., Ltd.

Beijing Join-Cheer Software Co.,Ltd.

Trane

PMWeb

AssetWorks

Planful

Jedox

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Capital Budgeting and Planning Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Capital Budgeting and Planning Software, with revenue, gross margin, and global market share of Capital Budgeting and Planning Software from 2021 to 2026.

Chapter 3, the Capital Budgeting and Planning Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Capital Budgeting and Planning Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Capital Budgeting and Planning Software.

Chapter 13, to describe Capital Budgeting and Planning Software research findings and conclusion.

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