

Global Capillary Sequencing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Capillary Sequencing market size is expected to reach \$ 870 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Capillary sequencing is a DNA sequence reading method based on the dideoxy chain termination method as its core chemical principle, and fluorescently labeled terminators and capillary electrophoresis separation and detection as key technical pathways. Capillary sequencing focuses on instrument systems, sequencing reaction reagents, capillary arrays and polymer consumables, base recognition and peak analysis software, and commercial Sanger sequencing service platforms with in-house laboratory capabilities for small-scale, targeted, confirmatory DNA sequence analysis.

From a demand structure perspective, the growth momentum of Sanger sequencing mainly comes from existing essential needs rather than emerging explosive growth. Plasmid validation and PCR product sequencing remain fundamental requirements in academic research. Pharmaceutical and synthetic biology companies continue to rely on Sanger as a low-cost, highly reliable validation tool for plasmid, vector, edited site, construct, and key sequence confirmation. Clinical laboratories retain Sanger workflows for some single-gene testing, validation of known family variants, and confirmation of NGS positive results. Overall, the unit price of routine reads remains under pressure, but high-complexity templates, compliant services, and rapid localized delivery will maintain a certain profit margin.

This report studies the global Capillary Sequencing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capillary

Sequencing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capillary Sequencing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Capillary Sequencing total market, 2021-2032, (USD Million)

Global Capillary Sequencing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Capillary Sequencing total market, key domestic companies, and share, (USD Million)

Global Capillary Sequencing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Capillary Sequencing total market by Type, CAGR, 2021-2032, (USD Million)

Global Capillary Sequencing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Capillary Sequencing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., Promega Corporation, Hitachi High-Tech Corporation, Azenta, Eurofins Scientific, MacroGen, Inc., GenScript Biotech Corporation, Sangon Biotech Co., Ltd., Beijing Tsingke Biotech, GENEWIZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Capillary Sequencing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capillary Sequencing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Capillary Sequencing Market, Segmentation by Type:

Capillary Gel Electrophoresis (CGE)

Non-gel Matrix Capillary Electrophoresis

Global Capillary Sequencing Market, Segmentation by Array Size:

Single Capillary

8 Capillaries

96/384 Capillaries

Global Capillary Sequencing Market, Segmentation by Effective Sequencing Range:

700?1000 bp

> 1000 bp

Global Capillary Sequencing Market, Segmentation by Application:

Clinical Medicine

Gene Therapy

Forensic Identification

Other

Companies Profiled:

Thermo Fisher Scientific Inc.

Promega Corporation

Hitachi High-Tech Corporation

Azenta

Eurofins Scientific

Macrogen, Inc.

GenScript Biotech Corporation

Sangon Biotech Co., Ltd.

Beijing Tsingke Biotech

GENEWIZ

Source BioScience Limited

Microsynth AG

BaseClear B.V.

MCLAB

Quintara Biosciences

Eton Bioscience Inc.

NimaGen B.V.

FASMAC Co., Ltd.

ACGT, Inc.

Key Questions Answered

1. How big is the global Capillary Sequencing market?
2. What is the demand of the global Capillary Sequencing market?
3. What is the year over year growth of the global Capillary Sequencing market?
4. What is the total value of the global Capillary Sequencing market?
5. Who are the Major Players in the global Capillary Sequencing market?
6. What are the growth factors driving the market demand?

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