

Global Capillary Sequencing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Capillary Sequencing market size was valued at US\$ 630 million in 2025 and is forecast to a readjusted size of US\$ 870 million by 2032 with a CAGR of 4.7% during review period.

Capillary sequencing is a DNA sequence reading method based on the dideoxy chain termination method as its core chemical principle, and fluorescently labeled terminators and capillary electrophoresis separation and detection as key technical pathways. Capillary sequencing focuses on instrument systems, sequencing reaction reagents, capillary arrays and polymer consumables, base recognition and peak analysis software, and commercial Sanger sequencing service platforms with in-house laboratory capabilities for small-scale, targeted, confirmatory DNA sequence analysis.

From a demand structure perspective, the growth momentum of Sanger sequencing mainly comes from existing essential needs rather than emerging explosive growth. Plasmid validation and PCR product sequencing remain fundamental requirements in academic research. Pharmaceutical and synthetic biology companies continue to rely on Sanger as a low-cost, highly reliable validation tool for plasmid, vector, edited site, construct, and key sequence confirmation. Clinical laboratories retain Sanger workflows for some single-gene testing, validation of known family variants, and confirmation of NGS positive results. Overall, the unit price of routine reads remains under pressure, but high-complexity templates, compliant services, and rapid localized delivery will maintain a certain profit margin.

This report is a detailed and comprehensive analysis for global Capillary Sequencing market. Both quantitative and qualitative analyses are presented by company, by region

& country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Capillary Sequencing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Capillary Sequencing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Capillary Sequencing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Capillary Sequencing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Capillary Sequencing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Capillary Sequencing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., Promega Corporation, Hitachi High-Tech Corporation, Azenta, Eurofins Scientific, Macrogen, Inc., GenScript Biotech Corporation, Sangon Biotech Co., Ltd., Beijing Tsingke Biotech, GENEWIZ, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

Capillary Sequencing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capillary Gel Electrophoresis (CGE)

Non-gel Matrix Capillary Electrophoresis

Market segment by Array Size

Single Capillary

8 Capillaries

96/384 Capillaries

Market segment by Effective Sequencing Range

700?1000 bp

> 1000 bp

Market segment by Application

Clinical Medicine

Gene Therapy

Forensic Identification

Other

Market segment by players, this report covers

Thermo Fisher Scientific Inc.

Promega Corporation

Hitachi High-Tech Corporation

Azenta

Eurofins Scientific

Macrogen, Inc.

GenScript Biotech Corporation

Sangon Biotech Co., Ltd.

Beijing Tsingke Biotech

GENEWIZ

Source BioScience Limited

Microsynth AG

BaseClear B.V.

MCLAB

Quintara Biosciences

Eton Bioscience Inc.

NimaGen B.V.

FASMAC Co., Ltd.

ACGT, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Capillary Sequencing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Capillary Sequencing, with revenue, gross margin, and global market share of Capillary Sequencing from 2021 to 2026.

Chapter 3, the Capillary Sequencing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Capillary Sequencing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Capillary Sequencing.

Chapter 13, to describe Capillary Sequencing research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Capillary Sequencing by Type

1.3.1 Overview: Global Capillary Sequencing Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Capillary Sequencing Consumption Value Market Share by Type in 2025

1.3.3 Capillary Gel Electrophoresis (CGE)

1.3.4 Non-gel Matrix Capillary Electrophoresis

1.4 Classification of Capillary Sequencing by Array Size

1.4.1 Overview: Global Capillary Sequencing Market Size by Array Size: 2021 Versus 2025 Versus 2032

1.4.2 Global Capillary Sequencing Consumption Value Market Share by Array Size in 2025

1.4.3 Single Capillary

1.4.4 8 Capillaries

1.4.5 96/384 Capillaries

1.5 Classification of Capillary Sequencing by Effective Sequencing Range

1.5.1 Overview: Global Capillary Sequencing Market Size by Effective Sequencing Range: 2021 Versus 2025 Versus 2032

1.5.2 Global Capillary Sequencing Consumption Value Market Share by Effective Sequencing Range in 2025

1.5.3 1.5.4 700?1000 bp

1.5.5 > 1000 bp

1.6 Global Capillary Sequencing Market by Application

1.6.1 Overview: Global Capillary Sequencing Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Clinical Medicine

1.6.3 Gene Therapy

1.6.4 Forensic Identification

1.6.5 Other

1.7 Global Capillary Sequencing Market Size & Forecast

1.8 Global Capillary Sequencing Market Size and Forecast by Region

1.8.1 Global Capillary Sequencing Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Capillary Sequencing Market Size by Region, (2021-2032)

1.8.3 North America Capillary Sequencing Market Size and Prospect (2021-2032)

- 1.8.4 Europe Capillary Sequencing Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Capillary Sequencing Market Size and Prospect (2021-2032)
- 1.8.6 South America Capillary Sequencing Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Capillary Sequencing Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Thermo Fisher Scientific Inc.

- 2.1.1 Thermo Fisher Scientific Inc. Details
- 2.1.2 Thermo Fisher Scientific Inc. Major Business
- 2.1.3 Thermo Fisher Scientific Inc. Capillary Sequencing Product and Solutions
- 2.1.4 Thermo Fisher Scientific Inc. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Thermo Fisher Scientific Inc. Recent Developments and Future Plans

2.2 Promega Corporation

- 2.2.1 Promega Corporation Details
- 2.2.2 Promega Corporation Major Business
- 2.2.3 Promega Corporation Capillary Sequencing Product and Solutions
- 2.2.4 Promega Corporation Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Promega Corporation Recent Developments and Future Plans

2.3 Hitachi High-Tech Corporation

- 2.3.1 Hitachi High-Tech Corporation Details
- 2.3.2 Hitachi High-Tech Corporation Major Business
- 2.3.3 Hitachi High-Tech Corporation Capillary Sequencing Product and Solutions
- 2.3.4 Hitachi High-Tech Corporation Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Hitachi High-Tech Corporation Recent Developments and Future Plans

2.4 Azenta

- 2.4.1 Azenta Details
- 2.4.2 Azenta Major Business
- 2.4.3 Azenta Capillary Sequencing Product and Solutions
- 2.4.4 Azenta Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Azenta Recent Developments and Future Plans

2.5 Eurofins Scientific

- 2.5.1 Eurofins Scientific Details
- 2.5.2 Eurofins Scientific Major Business

- 2.5.3 Eurofins Scientific Capillary Sequencing Product and Solutions
- 2.5.4 Eurofins Scientific Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Eurofins Scientific Recent Developments and Future Plans
- 2.6 Macrogen, Inc.
 - 2.6.1 Macrogen, Inc. Details
 - 2.6.2 Macrogen, Inc. Major Business
 - 2.6.3 Macrogen, Inc. Capillary Sequencing Product and Solutions
 - 2.6.4 Macrogen, Inc. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Macrogen, Inc. Recent Developments and Future Plans
- 2.7 GenScript Biotech Corporation
 - 2.7.1 GenScript Biotech Corporation Details
 - 2.7.2 GenScript Biotech Corporation Major Business
 - 2.7.3 GenScript Biotech Corporation Capillary Sequencing Product and Solutions
 - 2.7.4 GenScript Biotech Corporation Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 GenScript Biotech Corporation Recent Developments and Future Plans
- 2.8 Sangon Biotech Co., Ltd.
 - 2.8.1 Sangon Biotech Co., Ltd. Details
 - 2.8.2 Sangon Biotech Co., Ltd. Major Business
 - 2.8.3 Sangon Biotech Co., Ltd. Capillary Sequencing Product and Solutions
 - 2.8.4 Sangon Biotech Co., Ltd. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Sangon Biotech Co., Ltd. Recent Developments and Future Plans
- 2.9 Beijing Tsingke Biotech
 - 2.9.1 Beijing Tsingke Biotech Details
 - 2.9.2 Beijing Tsingke Biotech Major Business
 - 2.9.3 Beijing Tsingke Biotech Capillary Sequencing Product and Solutions
 - 2.9.4 Beijing Tsingke Biotech Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Beijing Tsingke Biotech Recent Developments and Future Plans
- 2.10 GENEWIZ
 - 2.10.1 GENEWIZ Details
 - 2.10.2 GENEWIZ Major Business
 - 2.10.3 GENEWIZ Capillary Sequencing Product and Solutions
 - 2.10.4 GENEWIZ Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 GENEWIZ Recent Developments and Future Plans

2.11 Source BioScience Limited

2.11.1 Source BioScience Limited Details

2.11.2 Source BioScience Limited Major Business

2.11.3 Source BioScience Limited Capillary Sequencing Product and Solutions

2.11.4 Source BioScience Limited Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Source BioScience Limited Recent Developments and Future Plans

2.12 Microsynth AG

2.12.1 Microsynth AG Details

2.12.2 Microsynth AG Major Business

2.12.3 Microsynth AG Capillary Sequencing Product and Solutions

2.12.4 Microsynth AG Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Microsynth AG Recent Developments and Future Plans

2.13 BaseClear B.V.

2.13.1 BaseClear B.V. Details

2.13.2 BaseClear B.V. Major Business

2.13.3 BaseClear B.V. Capillary Sequencing Product and Solutions

2.13.4 BaseClear B.V. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 BaseClear B.V. Recent Developments and Future Plans

2.14 MCLAB

2.14.1 MCLAB Details

2.14.2 MCLAB Major Business

2.14.3 MCLAB Capillary Sequencing Product and Solutions

2.14.4 MCLAB Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 MCLAB Recent Developments and Future Plans

2.15 Quintara Biosciences

2.15.1 Quintara Biosciences Details

2.15.2 Quintara Biosciences Major Business

2.15.3 Quintara Biosciences Capillary Sequencing Product and Solutions

2.15.4 Quintara Biosciences Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Quintara Biosciences Recent Developments and Future Plans

2.16 Eton Bioscience Inc.

2.16.1 Eton Bioscience Inc. Details

2.16.2 Eton Bioscience Inc. Major Business

2.16.3 Eton Bioscience Inc. Capillary Sequencing Product and Solutions

2.16.4 Eton Bioscience Inc. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Eton Bioscience Inc. Recent Developments and Future Plans

2.17 NimaGen B.V.

2.17.1 NimaGen B.V. Details

2.17.2 NimaGen B.V. Major Business

2.17.3 NimaGen B.V. Capillary Sequencing Product and Solutions

2.17.4 NimaGen B.V. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 NimaGen B.V. Recent Developments and Future Plans

2.18 FASMAC Co., Ltd.

2.18.1 FASMAC Co., Ltd. Details

2.18.2 FASMAC Co., Ltd. Major Business

2.18.3 FASMAC Co., Ltd. Capillary Sequencing Product and Solutions

2.18.4 FASMAC Co., Ltd. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 FASMAC Co., Ltd. Recent Developments and Future Plans

2.19 ACGT, Inc.

2.19.1 ACGT, Inc. Details

2.19.2 ACGT, Inc. Major Business

2.19.3 ACGT, Inc. Capillary Sequencing Product and Solutions

2.19.4 ACGT, Inc. Capillary Sequencing Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 ACGT, Inc. Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Capillary Sequencing Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Capillary Sequencing by Company Revenue

3.2.2 Top 3 Capillary Sequencing Players Market Share in 2025

3.2.3 Top 6 Capillary Sequencing Players Market Share in 2025

3.3 Capillary Sequencing Market: Overall Company Footprint Analysis

3.3.1 Capillary Sequencing Market: Region Footprint

3.3.2 Capillary Sequencing Market: Company Product Type Footprint

3.3.3 Capillary Sequencing Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Capillary Sequencing Consumption Value and Market Share by Type (2021-2026)

4.2 Global Capillary Sequencing Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Capillary Sequencing Consumption Value Market Share by Application (2021-2026)

5.2 Global Capillary Sequencing Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Capillary Sequencing Consumption Value by Type (2021-2032)

6.2 North America Capillary Sequencing Market Size by Application (2021-2032)

6.3 North America Capillary Sequencing Market Size by Country

6.3.1 North America Capillary Sequencing Consumption Value by Country (2021-2032)

6.3.2 United States Capillary Sequencing Market Size and Forecast (2021-2032)

6.3.3 Canada Capillary Sequencing Market Size and Forecast (2021-2032)

6.3.4 Mexico Capillary Sequencing Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Capillary Sequencing Consumption Value by Type (2021-2032)

7.2 Europe Capillary Sequencing Consumption Value by Application (2021-2032)

7.3 Europe Capillary Sequencing Market Size by Country

7.3.1 Europe Capillary Sequencing Consumption Value by Country (2021-2032)

7.3.2 Germany Capillary Sequencing Market Size and Forecast (2021-2032)

7.3.3 France Capillary Sequencing Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Capillary Sequencing Market Size and Forecast (2021-2032)

7.3.5 Russia Capillary Sequencing Market Size and Forecast (2021-2032)

7.3.6 Italy Capillary Sequencing Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Capillary Sequencing Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Capillary Sequencing Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Capillary Sequencing Market Size by Region

- 8.3.1 Asia-Pacific Capillary Sequencing Consumption Value by Region (2021-2032)
- 8.3.2 China Capillary Sequencing Market Size and Forecast (2021-2032)
- 8.3.3 Japan Capillary Sequencing Market Size and Forecast (2021-2032)
- 8.3.4 South Korea Capillary Sequencing Market Size and Forecast (2021-2032)
- 8.3.5 India Capillary Sequencing Market Size and Forecast (2021-2032)
- 8.3.6 Southeast Asia Capillary Sequencing Market Size and Forecast (2021-2032)
- 8.3.7 Australia Capillary Sequencing Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Capillary Sequencing Consumption Value by Type (2021-2032)
- 9.2 South America Capillary Sequencing Consumption Value by Application (2021-2032)
- 9.3 South America Capillary Sequencing Market Size by Country
 - 9.3.1 South America Capillary Sequencing Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Capillary Sequencing Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Capillary Sequencing Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Capillary Sequencing Consumption Value by Type (2021-2032)
- 10.2 Middle East & Africa Capillary Sequencing Consumption Value by Application (2021-2032)
- 10.3 Middle East & Africa Capillary Sequencing Market Size by Country
 - 10.3.1 Middle East & Africa Capillary Sequencing Consumption Value by Country (2021-2032)
 - 10.3.2 Turkey Capillary Sequencing Market Size and Forecast (2021-2032)
 - 10.3.3 Saudi Arabia Capillary Sequencing Market Size and Forecast (2021-2032)
 - 10.3.4 UAE Capillary Sequencing Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

- 11.1 Capillary Sequencing Market Drivers
- 11.2 Capillary Sequencing Market Restraints
- 11.3 Capillary Sequencing Trends Analysis
- 11.4 Porters Five Forces Analysis

- 11.4.1 Threat of New Entrants
- 11.4.2 Bargaining Power of Suppliers
- 11.4.3 Bargaining Power of Buyers
- 11.4.4 Threat of Substitutes
- 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Capillary Sequencing Industry Chain
- 12.2 Capillary Sequencing Upstream Analysis
- 12.3 Capillary Sequencing Midstream Analysis
- 12.4 Capillary Sequencing Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Capillary Sequencing Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Capillary Sequencing Consumption Value by Array Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Capillary Sequencing Consumption Value by Effective Sequencing Range, (USD Million), 2021 & 2025 & 2032

Table 4. Global Capillary Sequencing Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Capillary Sequencing Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Capillary Sequencing Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Thermo Fisher Scientific Inc. Company Information, Head Office, and Major Competitors

Table 8. Thermo Fisher Scientific Inc. Major Business

Table 9. Thermo Fisher Scientific Inc. Capillary Sequencing Product and Solutions

Table 10. Thermo Fisher Scientific Inc. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Thermo Fisher Scientific Inc. Recent Developments and Future Plans

Table 12. Promega Corporation Company Information, Head Office, and Major Competitors

Table 13. Promega Corporation Major Business

Table 14. Promega Corporation Capillary Sequencing Product and Solutions

Table 15. Promega Corporation Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Promega Corporation Recent Developments and Future Plans

Table 17. Hitachi High-Tech Corporation Company Information, Head Office, and Major Competitors

Table 18. Hitachi High-Tech Corporation Major Business

Table 19. Hitachi High-Tech Corporation Capillary Sequencing Product and Solutions

Table 20. Hitachi High-Tech Corporation Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Azenta Company Information, Head Office, and Major Competitors

Table 22. Azenta Major Business

Table 23. Azenta Capillary Sequencing Product and Solutions

Table 24. Azenta Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Azenta Recent Developments and Future Plans

Table 26. Eurofins Scientific Company Information, Head Office, and Major Competitors

Table 27. Eurofins Scientific Major Business

Table 28. Eurofins Scientific Capillary Sequencing Product and Solutions

Table 29. Eurofins Scientific Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Eurofins Scientific Recent Developments and Future Plans

Table 31. Macrogen, Inc. Company Information, Head Office, and Major Competitors

Table 32. Macrogen, Inc. Major Business

Table 33. Macrogen, Inc. Capillary Sequencing Product and Solutions

Table 34. Macrogen, Inc. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Macrogen, Inc. Recent Developments and Future Plans

Table 36. GenScript Biotech Corporation Company Information, Head Office, and Major Competitors

Table 37. GenScript Biotech Corporation Major Business

Table 38. GenScript Biotech Corporation Capillary Sequencing Product and Solutions

Table 39. GenScript Biotech Corporation Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. GenScript Biotech Corporation Recent Developments and Future Plans

Table 41. Sangon Biotech Co., Ltd. Company Information, Head Office, and Major Competitors

Table 42. Sangon Biotech Co., Ltd. Major Business

Table 43. Sangon Biotech Co., Ltd. Capillary Sequencing Product and Solutions

Table 44. Sangon Biotech Co., Ltd. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Sangon Biotech Co., Ltd. Recent Developments and Future Plans

Table 46. Beijing Tsingke Biotech Company Information, Head Office, and Major Competitors

Table 47. Beijing Tsingke Biotech Major Business

Table 48. Beijing Tsingke Biotech Capillary Sequencing Product and Solutions

Table 49. Beijing Tsingke Biotech Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Beijing Tsingke Biotech Recent Developments and Future Plans

Table 51. GENEWIZ Company Information, Head Office, and Major Competitors

Table 52. GENEWIZ Major Business

Table 53. GENEWIZ Capillary Sequencing Product and Solutions

Table 54. GENEWIZ Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. GENEWIZ Recent Developments and Future Plans

Table 56. Source BioScience Limited Company Information, Head Office, and Major Competitors

Table 57. Source BioScience Limited Major Business

Table 58. Source BioScience Limited Capillary Sequencing Product and Solutions

Table 59. Source BioScience Limited Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Source BioScience Limited Recent Developments and Future Plans

Table 61. Microsynth AG Company Information, Head Office, and Major Competitors

Table 62. Microsynth AG Major Business

Table 63. Microsynth AG Capillary Sequencing Product and Solutions

Table 64. Microsynth AG Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Microsynth AG Recent Developments and Future Plans

Table 66. BaseClear B.V. Company Information, Head Office, and Major Competitors

Table 67. BaseClear B.V. Major Business

Table 68. BaseClear B.V. Capillary Sequencing Product and Solutions

Table 69. BaseClear B.V. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. BaseClear B.V. Recent Developments and Future Plans

Table 71. MCLAB Company Information, Head Office, and Major Competitors

Table 72. MCLAB Major Business

Table 73. MCLAB Capillary Sequencing Product and Solutions

Table 74. MCLAB Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. MCLAB Recent Developments and Future Plans

Table 76. Quintara Biosciences Company Information, Head Office, and Major Competitors

Table 77. Quintara Biosciences Major Business

Table 78. Quintara Biosciences Capillary Sequencing Product and Solutions

Table 79. Quintara Biosciences Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Quintara Biosciences Recent Developments and Future Plans

Table 81. Eton Bioscience Inc. Company Information, Head Office, and Major Competitors

Table 82. Eton Bioscience Inc. Major Business

Table 83. Eton Bioscience Inc. Capillary Sequencing Product and Solutions

Table 84. Eton Bioscience Inc. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Eton Bioscience Inc. Recent Developments and Future Plans

Table 86. NimaGen B.V. Company Information, Head Office, and Major Competitors

Table 87. NimaGen B.V. Major Business

Table 88. NimaGen B.V. Capillary Sequencing Product and Solutions

Table 89. NimaGen B.V. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. NimaGen B.V. Recent Developments and Future Plans

Table 91. FASMAC Co., Ltd. Company Information, Head Office, and Major Competitors

Table 92. FASMAC Co., Ltd. Major Business

Table 93. FASMAC Co., Ltd. Capillary Sequencing Product and Solutions

Table 94. FASMAC Co., Ltd. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. FASMAC Co., Ltd. Recent Developments and Future Plans

Table 96. ACGT, Inc. Company Information, Head Office, and Major Competitors

Table 97. ACGT, Inc. Major Business

Table 98. ACGT, Inc. Capillary Sequencing Product and Solutions

Table 99. ACGT, Inc. Capillary Sequencing Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. ACGT, Inc. Recent Developments and Future Plans

Table 101. Global Capillary Sequencing Revenue (USD Million) by Players (2021-2026)

Table 102. Global Capillary Sequencing Revenue Share by Players (2021-2026)

Table 103. Breakdown of Capillary Sequencing by Company Type (Tier 1, Tier 2, and Tier 3)

Table 104. Market Position of Players in Capillary Sequencing, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 105. Head Office of Key Capillary Sequencing Players

Table 106. Capillary Sequencing Market: Company Product Type Footprint

Table 107. Capillary Sequencing Market: Company Product Application Footprint

Table 108. Capillary Sequencing New Market Entrants and Barriers to Market Entry

Table 109. Capillary Sequencing Mergers, Acquisition, Agreements, and Collaborations

Table 110. Global Capillary Sequencing Consumption Value (USD Million) by Type (2021-2026)

Table 111. Global Capillary Sequencing Consumption Value Share by Type (2021-2026)

Table 112. Global Capillary Sequencing Consumption Value Forecast by Type (2027-2032)

Table 113. Global Capillary Sequencing Consumption Value by Application (2021-2026)

Table 114. Global Capillary Sequencing Consumption Value Forecast by Application (2027-2032)

Table 115. North America Capillary Sequencing Consumption Value by Type (2021-2026) & (USD Million)

Table 116. North America Capillary Sequencing Consumption Value by Type (2027-2032) & (USD Million)

Table 117. North America Capillary Sequencing Consumption Value by Application (2021-2026) & (USD Million)

Table 118. North America Capillary Sequencing Consumption Value by Application (2027-2032) & (USD Million)

Table 119. North America Capillary Sequencing Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Capillary Sequencing Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Capillary Sequencing Consumption Value by Type (2021-2026) & (USD Million)

Table 122. Europe Capillary Sequencing Consumption Value by Type (2027-2032) & (USD Million)

Table 123. Europe Capillary Sequencing Consumption Value by Application (2021-2026) & (USD Million)

Table 124. Europe Capillary Sequencing Consumption Value by Application (2027-2032) & (USD Million)

Table 125. Europe Capillary Sequencing Consumption Value by Country (2021-2026) & (USD Million)

Table 126. Europe Capillary Sequencing Consumption Value by Country (2027-2032) & (USD Million)

Table 127. Asia-Pacific Capillary Sequencing Consumption Value by Type (2021-2026) & (USD Million)

Table 128. Asia-Pacific Capillary Sequencing Consumption Value by Type (2027-2032) & (USD Million)

Table 129. Asia-Pacific Capillary Sequencing Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Asia-Pacific Capillary Sequencing Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Asia-Pacific Capillary Sequencing Consumption Value by Region (2021-2026) & (USD Million)

Table 132. Asia-Pacific Capillary Sequencing Consumption Value by Region (2027-2032) & (USD Million)

Table 133. South America Capillary Sequencing Consumption Value by Type
(2021-2026) & (USD Million)

Table 134. South America Capillary Sequencing Consumption Value by Type
(2027-2032) & (USD Million)

Table 135. South America Capillary Sequencing Consumption Value by Application
(2021-2026) & (USD Million)

Table 136. South America Capillary Sequencing Consumption Value by Application
(2027-2032) & (USD Million)

Table 137. South America Capillary Sequencing Consumption Value by Country
(2021-2026) & (USD Million)

Table 138. South America Capillary Sequencing Consumption Value by Country
(2027-2032) & (USD Million)

Table 139. Middle East & Africa Capillary Sequencing Consumption Value by Type
(2021-2026) & (USD Million)

Table 140. Middle East & Africa Capillary Sequencing Consumption Value by Type
(2027-2032) & (USD Million)

Table 141. Middle East & Africa Capillary Sequencing Consumption Value by
Application (2021-2026) & (USD Million)

Table 142. Middle East & Africa Capillary Sequencing Consumption Value by
Application (2027-2032) & (USD Million)

Table 143. Middle East & Africa Capillary Sequencing Consumption Value by Country
(2021-2026) & (USD Million)

Table 144. Middle East & Africa Capillary Sequencing Consumption Value by Country
(2027-2032) & (USD Million)

Table 145. Global Key Players of Capillary Sequencing Upstream (Raw Materials)

Table 146. Global Capillary Sequencing Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Capillary Sequencing Picture

Figure 2. Global Capillary Sequencing Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Capillary Sequencing Consumption Value Market Share by Type in 2025

Figure 4. Capillary Gel Electrophoresis (CGE)

Figure 5. Non-gel Matrix Capillary Electrophoresis

Figure 6. Global Capillary Sequencing Consumption Value by Array Size, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Capillary Sequencing Consumption Value Market Share by Array Size in 2025

Figure 8. Single Capillary

Figure 9. 8 Capillaries

Figure 10. 96/384 Capillaries

Figure 11. Global Capillary Sequencing Consumption Value by Effective Sequencing Range, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Capillary Sequencing Consumption Value Market Share by Effective Sequencing Range in 2025

Figure 13. Figure 14. 700?1000 bp

Figure 15. > 1000 bp

Figure 16. Global Capillary Sequencing Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Capillary Sequencing Consumption Value Market Share by Application in 2025

Figure 18. Clinical Medicine Picture

Figure 19. Gene Therapy Picture

Figure 20. Forensic Identification Picture

Figure 21. Other Picture

Figure 22. Global Capillary Sequencing Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Capillary Sequencing Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Market Capillary Sequencing Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 25. Global Capillary Sequencing Consumption Value Market Share by Region

(2021-2032)

Figure 26. Global Capillary Sequencing Consumption Value Market Share by Region in 2025

Figure 27. North America Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 32. Company Three Recent Developments and Future Plans

Figure 33. Global Capillary Sequencing Revenue Share by Players in 2025

Figure 34. Capillary Sequencing Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 35. Market Share of Capillary Sequencing by Player Revenue in 2025

Figure 36. Top 3 Capillary Sequencing Players Market Share in 2025

Figure 37. Top 6 Capillary Sequencing Players Market Share in 2025

Figure 38. Global Capillary Sequencing Consumption Value Share by Type (2021-2026)

Figure 39. Global Capillary Sequencing Market Share Forecast by Type (2027-2032)

Figure 40. Global Capillary Sequencing Consumption Value Share by Application (2021-2026)

Figure 41. Global Capillary Sequencing Market Share Forecast by Application (2027-2032)

Figure 42. North America Capillary Sequencing Consumption Value Market Share by Type (2021-2032)

Figure 43. North America Capillary Sequencing Consumption Value Market Share by Application (2021-2032)

Figure 44. North America Capillary Sequencing Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Capillary Sequencing Consumption Value Market Share by Type

(2021-2032)

Figure 49. Europe Capillary Sequencing Consumption Value Market Share by Application (2021-2032)

Figure 50. Europe Capillary Sequencing Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 52. France Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Capillary Sequencing Consumption Value Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Capillary Sequencing Consumption Value Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Capillary Sequencing Consumption Value Market Share by Region (2021-2032)

Figure 59. China Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 62. India Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Capillary Sequencing Consumption Value Market Share by Type (2021-2032)

Figure 66. South America Capillary Sequencing Consumption Value Market Share by Application (2021-2032)

Figure 67. South America Capillary Sequencing Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Capillary Sequencing Consumption Value Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Capillary Sequencing Consumption Value Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Capillary Sequencing Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 75. UAE Capillary Sequencing Consumption Value (2021-2032) & (USD Million)

Figure 76. Capillary Sequencing Market Drivers

Figure 77. Capillary Sequencing Market Restraints

Figure 78. Capillary Sequencing Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Capillary Sequencing Industrial Chain

Figure 81. Methodology

Figure 82. Research Process and Data Source

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