

# **Global Capillary Rheometer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Capillary Rheometer market size was valued at USD 35 million in 2023 and is forecast to a readjusted size of USD 43 million by 2030 with a CAGR of 3.2% during review period.

Capillary rheometry has its origins in polymer melt processing, but is also directly relevant to many other material processes such as high speed coating and printing applications. Based on controlled extrusion of a test material, capillary rheometry enables material flow and deformation properties to be characterized under conditions of high force (or pressure), high shear rate and at elevated temperature.

A high-shear, controlled-stress capillary rheometer consists of a heated barrel and a piston that drives molten material through a calibrated die, applying pressure either at a constant speed or a constant shear rate. Die geometry can be changed to measure rheological properties under different conditions. In addition to the most widely used single-bore configuration, there are also twin bore (dual-barrel) instruments that can perform two simultaneous tests under different conditions. There are also on-line capillary rheometers, which are mounted on an extruder. On-line rheometers process a side stream of melt diverted from the extruder.

However, with on-line capillary rheometers, oxygen is excluded from the testing process, so hygroscopic materials present no problem. Thermosets also can be processed in on-line capillary instruments but not in benchtop capillary models because the resins cure quickly and cannot be cleaned out.

The basics of the capillary rheometry technique are as follows:

The sample under test is loaded into a bore in the temperature-controlled barrel of the capillary rheometer;

A capillary die of known dimensions (diameter and length) is mounted at the bottom of the barrel bore;

A piston is used to extrude the sample through the capillary die, and the resultant pressure is measured at the die entrance;

Shear viscosity is calculated from knowledge of the capillary die dimensions, piston speed and pressure;

The shear rate of the test can be varied to produce a flow curve (viscosity versus shear rate);

Using a twin bore barrel and a 'zero length' die allows simultaneous determination of shear and extensional viscosity.

Capillary rheometry also enables other rheological and process characteristics to be evaluated, including die swell, melt fracture, wall slip, flow/no-flow stress, melt strength, haul off and pVT relationships.

Industry concentration is relatively high. The global market with the top three companies including Malvern, Goettfert and Dynisco. These companies production account for 12%, 9%, 8%, respectively.

In consumption market, the growth rate of global consumption is smooth relatively. North America and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy. The consumption of North America are accounting for 22% while the Europe are accounting for 20%.

Capillary Rheometer can be classified as two types, such as Single-barrel and Multi-barrel. It can be widely used in many industries. Such as thermoplastic resin, thermosetting resin, copier toner, rubber material, ceramic material, food, cosmetics, medicine, coating, ink, fiber and so on.

The Global Info Research report includes an overview of the development of the Capillary Rheometer industry chain, the market status of Universities (Single-Barrel,

Multi-Barrel), Research Institute (Single-Barrel, Multi-Barrel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Capillary Rheometer.

Regionally, the report analyzes the Capillary Rheometer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Capillary Rheometer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Capillary Rheometer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Capillary Rheometer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single-Barrel, Multi-Barrel).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Capillary Rheometer market.

**Regional Analysis:** The report involves examining the Capillary Rheometer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Capillary Rheometer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Capillary Rheometer:

**Company Analysis:** Report covers individual Capillary Rheometer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Capillary Rheometer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Universities, Research Institute).

**Technology Analysis:** Report covers specific technologies relevant to Capillary Rheometer. It assesses the current state, advancements, and potential future developments in Capillary Rheometer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Capillary Rheometer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Capillary Rheometer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single-Barrel

Multi-Barrel

### Market segment by Application

Universities

Research Institute

Factories

Major players covered

Malvern

Goettfert

Dynisco

Alpha

Instron

SHIMADZU

Thermo Fisher

Imatek

Intelligent Instrument

HUAYANG EQUIPMENT

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Capillary Rheometer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Capillary Rheometer, with price, sales, revenue and global market share of Capillary Rheometer from 2019 to 2024.

Chapter 3, the Capillary Rheometer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Capillary Rheometer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Capillary Rheometer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Capillary Rheometer.

Chapter 14 and 15, to describe Capillary Rheometer sales channel, distributors, customers, research findings and conclusion.

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