

# Global Capillary Electrophoresis (CE) Instruments Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Capillary Electrophoresis (CE) Instruments market size is expected to reach \$ 966 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Capillary Electrophoresis instruments are high-efficiency analytical systems based on electrophoretic separation within capillary channels. By applying high electric fields, samples are separated in buffer-filled capillaries according to characteristics such as molecular size, charge, and hydrophobicity, coupled with detectors including UV, fluorescence, or mass spectrometry for accurate qualitative and quantitative analysis. The system comprises autosamplers, high-voltage power supplies, temperature control systems, capillary arrays, and detection modules, offering technical advantages of high separation efficiency, minimal sample consumption, and rapid analysis speed. It is widely used for separation and analysis of complex samples in biopharmaceuticals, clinical diagnostics, food safety, and environmental monitoring. In 2025, the global production of Capillary Electrophoresis (CE) Instruments reached 7,610 units, with an average selling price of 85,000 US dollars per unit and an average gross profit margin of 42% for the industry.

The global capillary electrophoresis instruments market maintains steady growth, primarily driven by continuously increasing demand for biomacromolecule analysis in the biopharmaceutical industry, standardized applications in hemoglobin and nucleic acid analysis for clinical diagnostics, and novel testing requirements arising from precision medicine development. Technological evolution demonstrates trends toward automation, high-throughput, and hyphenated techniques, with leading manufacturers enhancing detection sensitivity through integrated laser-induced fluorescence detectors, developing 96-well and 384-well autosamplers to meet high-throughput screening

demands, and expanding application depth in proteomics and metabolomics through coupling with mass spectrometry. The competitive landscape is dominated by established international corporations, while Chinese domestic enterprises are accelerating mid-market penetration through cost-effective advantages and customized services.

This report studies the global Capillary Electrophoresis (CE) Instruments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capillary Electrophoresis (CE) Instruments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capillary Electrophoresis (CE) Instruments that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Capillary Electrophoresis (CE) Instruments total production and demand, 2021-2032, (Units)

Global Capillary Electrophoresis (CE) Instruments total production value, 2021-2032, (USD Million)

Global Capillary Electrophoresis (CE) Instruments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Capillary Electrophoresis (CE) Instruments consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Capillary Electrophoresis (CE) Instruments domestic production, consumption, key domestic manufacturers and share

Global Capillary Electrophoresis (CE) Instruments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Capillary Electrophoresis (CE) Instruments production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Capillary Electrophoresis (CE) Instruments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Capillary Electrophoresis (CE) Instruments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Agilent

Technologies, Hitachi High-Tech, Revvity, QIAGEN, Bio-Techne, SCIEEX, Promega, Sebia, Helena Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Capillary Electrophoresis (CE) Instruments market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capillary Electrophoresis (CE) Instruments Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Capillary Electrophoresis (CE) Instruments Market, Segmentation by Type:

Fully Automatic Capillary Electrophoresis Instruments

## Semi-Automatic Capillary Electrophoresis Instruments

Global Capillary Electrophoresis (CE) Instruments Market, Segmentation by Application:

Pharmaceutical Industry

Life Science Industry

Chemical Industry

Others

Companies Profiled:

Thermo Fisher Scientific

Agilent Technologies

Hitachi High-Tech

Revvity

QIAGEN

Bio-Techne

SCIEX

Promega

Sebia

Helena Laboratories

Hanon Advanced Technology Group Co., Ltd.

Lumex Instruments

BiOptic

Hangzhou Jutuo Biotechnology Co., Ltd.

Prince

ChipShop

**Key Questions Answered:**

1. How big is the global Capillary Electrophoresis (CE) Instruments market?
2. What is the demand of the global Capillary Electrophoresis (CE) Instruments market?
3. What is the year over year growth of the global Capillary Electrophoresis (CE) Instruments market?
4. What is the production and production value of the global Capillary Electrophoresis (CE) Instruments market?
5. Who are the key producers in the global Capillary Electrophoresis (CE) Instruments market?
6. What are the growth factors driving the market demand?

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