

Global Capillary Blood Collection Microsampling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Capillary Blood Collection Microsampling System market size is expected to reach \$ 227 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

In 2025, global Capillary Blood Collection Microsampling System production reached approximately 8324.1 K Units, with an average global market price of around 10.7 USD per Unit.

Capillary Blood Collection Microsampling System are compact tools designed to collect small quantities of blood samples for analysis. These devices are primarily used in medical diagnostics, clinical trials, and research, offering an alternative to traditional, larger-volume sampling methods. Microsampling enables easier, less invasive sample collection, often facilitating at-home or point-of-care testing.

Capillary Blood Collection Microsampling System are transforming the way biological samples are collected, offering a solution to several longstanding challenges in the healthcare and diagnostics industries. One of the most prominent pain points microsampling addresses is the discomfort and inconvenience associated with traditional blood draws samples. By enabling the collection of smaller, less invasive samples, these devices reduce patient discomfort and increase compliance, particularly for those who require frequent sampling. Furthermore, these devices are particularly advantageous in the context of home diagnostics, where they enable individuals to perform self-testing in the comfort of their homes, removing the need for frequent visits to healthcare facilities. This convenience is further amplified by the devices' ability to streamline the sampling process and reduce the costs associated with large sample

collection and transportation.

The primary upstream raw materials for Capillary Blood Collection Microsampling System are polymer plastics; typical suppliers of these materials include BASF, Sinopec, Dow, LyondellBasell, and SABIC, among others. Downstream applications primarily encompass disease diagnosis, health screening, and clinical research; typical downstream users include Abbott, Roche, Quest Diagnostics, PerkinElmer, Labcorp, IQVIA, the Mayo Clinic, and the Cleveland Clinic.

The single-line production capacity for Capillary Blood Collection Microsampling System varies significantly depending on product form, technical approach, and level of production automation; the industry's gross margin typically ranges from 50% to 60%.

This report studies the global Capillary Blood Collection Microsampling System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capillary Blood Collection Microsampling System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capillary Blood Collection Microsampling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Capillary Blood Collection Microsampling System total production and demand, 2021-2032, (K Units)

Global Capillary Blood Collection Microsampling System total production value, 2021-2032, (USD Million)

Global Capillary Blood Collection Microsampling System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Capillary Blood Collection Microsampling System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Capillary Blood Collection Microsampling System domestic production, consumption, key domestic manufacturers and share

Global Capillary Blood Collection Microsampling System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Capillary Blood Collection Microsampling System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Capillary Blood Collection Microsampling System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Capillary Blood Collection Microsampling System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tasso, YourBio Health, Owen Mumford, RDA Spot, Drawbridge Health (Thorne), BD, Trajan Group, Lipomic Healthcare, Hemaxis, Lameditech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Capillary Blood Collection Microsampling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capillary Blood Collection Microsampling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Capillary Blood Collection Microsampling System Market, Segmentation by Type:

Dried Blood Type

Liquid Blood Type

Global Capillary Blood Collection Microsampling System Market, Segmentation by Usage Count:

Disposable Products

Reusable Products

Global Capillary Blood Collection Microsampling System Market, Segmentation by Pain Level:

Painless

Non-painless

Global Capillary Blood Collection Microsampling System Market, Segmentation by Application:

Disease Diagnostics

Health Screening

Clinical Research

Others

Companies Profiled:

Tasso

YourBio Health

Owen Mumford

RDA Spot

Drawbridge Health (Thorne)

BD

Trajan Group

Lipomic Healthcare

Hemaxis

Lameditech

Capitainer

Spot On Sciences

PanoHealth

RedDrop Dx

Labonovum

Nightingale Health

Telimmune

Suzhou Shi Lai Medical Devices

Greiner Bio-One Suns

Jiangsu Changfeng Medical Industry

Jiangsu Kangjie Medical Devices

Jiangsu Kangjian Medical Apparatus

Key Questions Answered:

1. How big is the global Capillary Blood Collection Microsampling System market?
2. What is the demand of the global Capillary Blood Collection Microsampling System market?
3. What is the year over year growth of the global Capillary Blood Collection Microsampling System market?
4. What is the production and production value of the global Capillary Blood Collection Microsampling System market?
5. Who are the key producers in the global Capillary Blood Collection Microsampling System market?
6. What are the growth factors driving the market demand?

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