

Global Capesize Bulk Carrier Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Capesize Bulk Carrier market size is expected to reach \$ 8043 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global production of Capesize bulk carriers reached 69 vessels, with an estimated average selling price of US\$75.2 million per vessel. Capesize bulk carriers represent the quintessential ocean-going vessel type for transporting bulk raw materials among large dry bulk carriers; they are typically used to transport low-value-per-unit, high-volume cargoes?such as iron ore, coal, and bauxite?over long distances. Their name derives from the fact that their traditional dimensions prevented passage through the Panama Canal, necessitating detours around the Cape of Good Hope or Cape Horn in the past. Typical specifications include a length of approximately 290 meters, a molded breadth of 45 meters, a draft of 18 meters, and a deadweight tonnage (DWT) of 170,000. Their core applications lie in the steel, thermal power, and aluminum industry chains, as well as bulk mineral trading?specifically the export of iron ore from Australia and Brazil, bauxite from Guinea, and long-haul coal transport. The upstream segment of the industry chain includes marine steel plates and sections, low-speed main engines, auxiliary machinery, propellers, steering gear, hatch covers, ballast water treatment systems, coatings, marine electrical systems, energy-saving devices, desulfurization/emission reduction equipment, ship design, classification society certification, and ship finance. The midstream segment involves large shipyards handling vessel design, block fabrication, final assembly and erection, outfitting, sea trials, and delivery. The downstream segment comprises mining companies, steel enterprises, power companies, dry bulk shipowners, chartering operators, and commodity traders. Gross profit margin ranges from approximately 15% to 30%.

Regionally, the Asia-Pacific market is driven by iron ore, coal, and bauxite imports into

China, Japan, South Korea, and India; Latin America is characterized primarily by iron ore exports from Brazil; Australia is a key source of iron ore and coal exports; Guinea (Africa) and future West African iron ore projects represent significant sources of volume growth; and Europe is primarily an importer of iron ore, coal, and steelmaking raw materials. Looking ahead, the Capesize sector will evolve towards eco-friendly, low-fuel-consumption designs; upscaling to Newcastlemax or VLOC sizes; long-haul trade routes linking iron ore and bauxite; provisions for alternative fuels and exploration of ammonia/methanol dual-fuel capabilities; compliance with CII and EEXI regulations; digital energy-efficiency optimization; securing long-term COAs or charters; and the development of green ore transport chains.

This report studies the global Capesize Bulk Carrier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capesize Bulk Carrier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capesize Bulk Carrier that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Capesize Bulk Carrier total production and demand, 2021-2032, (Units)

Global Capesize Bulk Carrier total production value, 2021-2032, (USD Million)

Global Capesize Bulk Carrier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Capesize Bulk Carrier consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Capesize Bulk Carrier domestic production, consumption, key domestic manufacturers and share

Global Capesize Bulk Carrier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Capesize Bulk Carrier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Capesize Bulk Carrier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Capesize Bulk Carrier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include CSSC, COSCO, New Times Shipbuilding, Yangzijiang Shipbuilding, Hengli Heavy Industry, Jiangsu New Hantong Ship Heavy Industry, Peida Machinery Group, CSBC Corporation, Imabari Shipbuilding, Oshima Shipbuilding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Capesize Bulk Carrier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capesize Bulk Carrier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Capesize Bulk Carrier Market, Segmentation by Type:

Baby Cape / Mini Cape (approx. 100k?120k DWT)

Standard Capesize (approx. 150k?180k DWT)

Newcastlemax (approx. 200k?210k DWT)

VLOC / VLBC (over 200k DWT)

Global Capesize Bulk Carrier Market, Segmentation by Fuel & Environmental Configuration:

Conventional Fuel

Energy-Saving (ECO)

Methanol/Ammonia/Lng-Ready

Dual-Fuel

Scrubber-Equipped

Alternative Fuel-Ready

Global Capesize Bulk Carrier Market, Segmentation by Trade Route:

Australia ? China/Japan/Korea Route

Brazil ? China/Europe Long-Haul Route

Guinea ? China Bauxite Long-Haul Route

South Africa/Canada/India Ore and Coal Route

Global Capesize Bulk Carrier Market, Segmentation by Cargo Type:

Iron Ore

Coal

Bauxite

Bulk Minerals

Global Capesize Bulk Carrier Market, Segmentation by Application:

Iron Ore

Coal

Bauxite

Iron and Steel

Bulk Mineral Products

Others

Companies Profiled:

CSSC

COSCO

New Times Shipbuilding

Yangzijiang Shipbuilding

Hengli Heavy Industry

Jiangsu New Hantong Ship Heavy Industry

Peida Machinery Group

CSBC Corporation

Imabari Shipbuilding

Oshima Shipbuilding

Shin Kurushima Dockyard

Namura Shipbuilding

Kawasaki Heavy Industries

Nihon Shipyard

Dae Sun Shipbuilding

Hanwha Ocean

HHIC HOLDINGS

HD Hyundai

K Shipbuilding

Damen

Barkmeijer Stroobos BV

Nescos Shipping B.V.

Brodosplit

Cemre Shipyard

Meyer Turku

General Dynamics NASSCO

Key Questions Answered:

1. How big is the global Capesize Bulk Carrier market?
2. What is the demand of the global Capesize Bulk Carrier market?
3. What is the year over year growth of the global Capesize Bulk Carrier market?
4. What is the production and production value of the global Capesize Bulk Carrier market?
5. Who are the key producers in the global Capesize Bulk Carrier market?
6. What are the growth factors driving the market demand?

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