

Global Capacitor Base Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Capacitor Base Film market size is expected to reach \$ 2494 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Capacitor Base Film refers to electrical-grade polymer films used as the dielectric substrate in film capacitors before or after metallization. The product scope mainly covers BOPP polypropylene capacitor films, PET polyester capacitor films, and higher-temperature specialty films such as PPS and PEN, with BOPP being the dominant material for power electronics, electric vehicles, photovoltaic inverters, wind power, grid equipment, motors, appliances, and industrial power supplies because of its low dielectric loss, high insulation resistance, thickness uniformity, and compatibility with self-healing metallized capacitor designs. In 2025, Global Capacitor Base Film recorded estimated sales volume of about 260 kilotons, with an average selling price of around USD 5,500 per ton.

The growth of the Capacitor Base Film market is primarily driven by the shift of power-electronic systems toward higher voltage, higher switching frequency, higher power density, and longer operating life. Electric vehicle traction inverters, onboard chargers, DC/DC converters, photovoltaic and wind inverters, energy-storage PCS, HVDC transmission, industrial drives, and high-voltage power supplies for AI servers all require film capacitors for DC-link support, filtering, snubbing, and pulse discharge. As film capacitors become smaller, lighter, and more heat-resistant, capacitor base films are required to become thinner, more thermally stable, higher in breakdown strength, and lower in dielectric loss, pushing the market toward ultra-thin, high-temperature, and high-reliability grades.

This report studies the global Capacitor Base Film production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capacitor Base Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capacitor Base Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Capacitor Base Film total production and demand, 2021-2032, (Kilotons)

Global Capacitor Base Film total production value, 2021-2032, (USD Million)

Global Capacitor Base Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Capacitor Base Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Capacitor Base Film domestic production, consumption, key domestic manufacturers and share

Global Capacitor Base Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Capacitor Base Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Capacitor Base Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Capacitor Base Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Bollor? Group, Tervakoski Film, Oji F-Tex, Shin-Etsu Chemical, Sichuan EM Technology, Anhui Tongfeng Electronics, Hebei Haiwei Electronic New Material Technology, Quanzhou Jiadeli Electronic, Zhejiang Nanyang Huacheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Capacitor Base Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capacitor Base Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Capacitor Base Film Market, Segmentation by Type:

BOPP Film

PET Film

Others

Global Capacitor Base Film Market, Segmentation by Thickness:

Below 3.4?m

3.4-5.6?m

Above 5.6?m

Global Capacitor Base Film Market, Segmentation by Capacitor Type:

DC Capacitor Film

AC Capacitor Film

Global Capacitor Base Film Market, Segmentation by Application:

Electric Vehicles

PV & Wind Power

Home Appliances & Consumer Electronics

Industrial Equipment

Others

Companies Profiled:

Toray Industries

Bollor? Group

Tervakoski Film

Oji F-TEX

Shin-Etsu Chemical

Sichuan EM Technology

Anhui Tongfeng Electronics

Hebei Haiwei Electronic New Material Technology

Quanzhou Jiadeli Electronic

Zhejiang Nanyang Huacheng

Foshan Plastics Group

Zhejiang Great Southeast

Samyoung Chemical

Xpro India Limited

JPFL Films

SABIC

Mylar Specialty Films

Nantong Bison Electronic

Key Questions Answered:

1. How big is the global Capacitor Base Film market?
2. What is the demand of the global Capacitor Base Film market?
3. What is the year over year growth of the global Capacitor Base Film market?
4. What is the production and production value of the global Capacitor Base Film market?
5. Who are the key producers in the global Capacitor Base Film market?
6. What are the growth factors driving the market demand?

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