

Global Capacitor Base Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G971DEDD40F3EN.html>

Date: July 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G971DEDD40F3EN

Abstracts

According to our (Global Info Research) latest study, the global Capacitor Base Film market size was valued at US\$ 1471 million in 2025 and is forecast to a readjusted size of US\$ 2494 million by 2032 with a CAGR of 8.3% during review period.

Capacitor Base Film refers to electrical-grade polymer films used as the dielectric substrate in film capacitors before or after metallization. The product scope mainly covers BOPP polypropylene capacitor films, PET polyester capacitor films, and higher-temperature specialty films such as PPS and PEN, with BOPP being the dominant material for power electronics, electric vehicles, photovoltaic inverters, wind power, grid equipment, motors, appliances, and industrial power supplies because of its low dielectric loss, high insulation resistance, thickness uniformity, and compatibility with self-healing metallized capacitor designs. In 2025, Global Capacitor Base Film recorded estimated sales volume of about 260 kilotons, with an average selling price of around USD 5,500 per ton.

The growth of the Capacitor Base Film market is primarily driven by the shift of power-electronic systems toward higher voltage, higher switching frequency, higher power density, and longer operating life. Electric vehicle traction inverters, onboard chargers, DC/DC converters, photovoltaic and wind inverters, energy-storage PCS, HVDC transmission, industrial drives, and high-voltage power supplies for AI servers all require film capacitors for DC-link support, filtering, snubbing, and pulse discharge. As film capacitors become smaller, lighter, and more heat-resistant, capacitor base films are required to become thinner, more thermally stable, higher in breakdown strength, and lower in dielectric loss, pushing the market toward ultra-thin, high-temperature, and high-reliability grades.

This report is a detailed and comprehensive analysis for global Capacitor Base Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Capacitor Base Film market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Capacitor Base Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Capacitor Base Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Capacitor Base Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Capacitor Base Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Capacitor Base Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Toray Industries, Bollor? Group, Tervakoski Film, Oji F-Tex, Shin-Etsu Chemical, Sichuan EM Technology, Anhui Tongfeng Electronics, Hebei Haiwei Electronic New Material Technology, Quanzhou Jiadeli Electronic, Zhejiang Nanyang Huacheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Capacitor Base Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

BOPP Film

PET Film

Others

Market segment by Thickness

Below 3.4?m

3.4-5.6?m

Above 5.6?m

Market segment by Capacitor Type

DC Capacitor Film

AC Capacitor Film

Market segment by Application

Electric Vehicles

PV & Wind Power

Home Appliances & Consumer Electronics

Industrial Equipment

Others

Major players covered

Toray Industries

Bollor? Group

Tervakoski Film

Oji F-Text

Shin-Etsu Chemical

Sichuan EM Technology

Anhui Tongfeng Electronics

Hebei Haiwei Electronic New Material Technology

Quanzhou Jiadeli Electronic

Zhejiang Nanyang Huacheng

Foshan Plastics Group

Zhejiang Great Southeast

Samyoung Chemical

Xpro India Limited

JPFL Films

SABIC

Mylar Specialty Films

Nantong Bison Electronic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Capacitor Base Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Capacitor Base Film, with price, sales quantity, revenue, and global market share of Capacitor Base Film from 2021 to 2026.

Chapter 3, the Capacitor Base Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Capacitor Base Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Capacitor Base Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Capacitor Base Film.

Chapter 14 and 15, to describe Capacitor Base Film sales channel, distributors, customers, research findings and conclusion.

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