

# Global Capacitor Aluminum Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Capacitor Aluminum market size is expected to reach \$ 8399 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of aluminum electrolytic capacitors (primarily liquid-type) is estimated at approximately 80 billion units, with an average selling price of around USD 0.07 per unit. Aluminum electrolytic capacitors are basic electronic components consisting of high-purity aluminum anode foil, aluminum oxide dielectric layer, electrolyte-impregnated cathode foil, and a sealed housing, typically available in radial lead, snap-in, or SMD packaging. Compared with solid aluminum capacitors, they offer higher capacitance per unit volume, wider voltage range, and lower cost, but have limitations in ESR, ripple current capability, low-temperature performance, and long-term lifetime. They are widely used in cost-sensitive or medium-to-high-voltage filtering applications such as consumer power supplies, industrial power supplies, home appliances, lighting, communication equipment, automotive electronics, and renewable energy inverters. Industry trends include miniaturization, extended lifetime, high-temperature resistance, and low-impedance design.

From a market structure perspective, aluminum electrolytic capacitors are mature, highly standardized basic components, with demand driven primarily by traditional applications such as consumer electronics, industrial equipment, lighting, and home appliances for basic filtering and energy storage. Key applications include input/output filtering in switching power supplies, AC-DC converters, inverters, battery chargers, LED drivers, and motor drive circuits. Although facing substitution pressure from solid aluminum capacitors and MLCCs, liquid aluminum electrolytic capacitors remain irreplaceable in medium-to-high voltage (?100V), high capacitance (?1000?F), and cost-sensitive scenarios. Major growth drivers include renewable energy inverters, industrial

power supplies, EV charging stations, and variable-frequency home appliances. Technological barriers lie in foil etching and forming, electrolyte formulation, and sealing reliability, with high industry concentration dominated by Japanese, Chinese mainland, Taiwanese, and Korean manufacturers. In terms of competition, low-voltage, low-ESR applications are gradually being replaced by solid or hybrid capacitors, while high-voltage, high-capacitance, low-cost segments remain dominated by liquid-type products. Future trends will focus on high-temperature resistance ( $>125^{\circ}\text{C}$ ), extended lifetime (5,000–10,000 hours), miniaturization, and low impedance, driven by EV charging infrastructure, photovoltaic inverters, and industrial power supplies, leading to steady, modest growth.

This report studies the global Capacitor Aluminum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capacitor Aluminum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capacitor Aluminum that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Capacitor Aluminum total production and demand, 2021-2032, (Million Units)

Global Capacitor Aluminum total production value, 2021-2032, (USD Million)

Global Capacitor Aluminum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Capacitor Aluminum consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Capacitor Aluminum domestic production, consumption, key domestic manufacturers and share

Global Capacitor Aluminum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Capacitor Aluminum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Capacitor Aluminum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Capacitor Aluminum market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Capacitor Aluminum market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Capacitor Aluminum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Capacitor Aluminum Market, Segmentation by Type:

Non-Solid Aluminum Capacitors

Solid Aluminum Capacitors

Global Capacitor Aluminum Market, Segmentation by Voltage:

?25v

25-35V

35-55v

?55v

Global Capacitor Aluminum Market, Segmentation by Maximum Operating Temperature:

?105°C

105-125°C

125-145°C

?145°C

Global Capacitor Aluminum Market, Segmentation by Application:

Consumer Electronics

Industrial Control Electronics

Medical Electronics

Communication Equipment

Other

## Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

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APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Taiwan Chinsan Electronic Industrial

Toshin Kogyo

Cornell Dubilier

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Guizhou Yunrui Electronic Technology

Dongguan Honor Electronics

Dongguan Chengtao Electronics

Key Questions Answered:

*Global Capacitor Aluminum Supply, Demand and Key Producers, 2026-2032*

1. How big is the global Capacitor Aluminum market?
2. What is the demand of the global Capacitor Aluminum market?
3. What is the year over year growth of the global Capacitor Aluminum market?
4. What is the production and production value of the global Capacitor Aluminum market?
5. Who are the key producers in the global Capacitor Aluminum market?
6. What are the growth factors driving the market demand?

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