

Global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market size was valued at US\$ 20778 million in 2025 and is forecast to a readjusted size of US\$ 33809 million by 2032 with a CAGR of 7.1% during review period.

Capacitive plasma (CCP) etcher and inductive plasma (ICP) etcher (CCP/ICP etchers) are the most widely used etching equipment. Plasma etching machines can be roughly divided into two categories according to different plasma generation and control technologies, namely capacitive plasma (CCP) etching machines and inductive plasma (ICP) etching machines. Among them, CCP technology has high energy but poor adjustability, and is suitable for etching hard dielectric materials; ICP technology has low energy but strong controllability, and is suitable for etching low-hardness or thin materials such as monocrystalline silicon and polycrystalline silicon. In 2025, global capacitive plasma (CCP) etcher and inductive plasma (ICP) etcher production reached approximately 23075 units. Upstream for CCP/ICP etchers centers on vacuum and gas delivery (pumps, valves, gauges, MFCs, gas cabinets), RF power delivery (generators, matching networks, bias supplies, and ICP coils/antennas), chamber and consumable materials (aluminum or stainless chambers with quartz/ceramic liners and coatings), wafer handling and thermal management (electrostatic chucks, backside helium, chillers/heaters), plus metrology/control modules such as endpoint detection (e.g., OES), sensors, and recipe/automation software—together forming the core cost and performance drivers of dry-etch platforms.

Capacitive plasma (CCP) etcher and inductive plasma (ICP) etcher are core dry-etch tools in semiconductor manufacturing. CCP systems (often parallel-plate RF reactors)

remain widely used for general-purpose plasma etching and certain dielectric processes due to mature architectures and broad process coverage. ICP systems, by coupling power inductively to generate high-density plasma, enable low-pressure operation with higher etch rates, improved profile control, and reduced damage—key advantages for advanced patterning and high-aspect-ratio structures. In high-volume manufacturing, “decoupled” concepts (separating plasma density from ion energy control) are commonly leveraged to balance throughput and device integrity.

This report is a detailed and comprehensive analysis for global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Capacitive Plasma (CCP) Etcher and Inductive

Plasma (ICP) Etcher

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, TEL, Applied Materials, Inc., Oxford Instruments, SPTS Technologies, Plasma-Therm, Gigalane, Samco Inc, Sentech, Torr International, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capacitive Plasma (CCP) Etcher

Inductive Plasma (ICP) Etcher

Market segment by System Integration Method

Single Chamber

Multi-chamber

Market segment by Production Form

Single-wafer

Batch

Market segment by Automation Level

Manual/Semi-automatic

Fully Automatic

Market segment by Application

Semiconductors

Dielectrics

Metals

Others

Major players covered

Lam Research

TEL

Applied Materials, Inc.

Oxford Instruments

SPTS Technologies

Plasma-Therm

Gigalane

Samco Inc

Sentech

Torr International

Trion Technology

Syskey Teconology

Korea Vacuum Tech

AMEC

NAURA

Jiangsu Leuven Instruments

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher, with price, sales quantity, revenue, and global market share of Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher from 2021 to 2026.

Chapter 3, the Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher.

Chapter 14 and 15, to describe Capacitive Plasma (CCP) Etcher and Inductive Plasma (ICP) Etcher sales channel, distributors, customers, research findings and conclusion.

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