

Global Capacitance Graded Bushing Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Capacitance Graded Bushing market size was valued at US\$ 1306 million in 2024 and is forecast to a readjusted size of USD 1893 million by 2031 with a CAGR of 5.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A Capacitance Graded Bushing is a high-voltage electrical bushing designed with internal capacitive layers to evenly distribute electric field stress across the insulating structure. This design improves dielectric performance, extends service life, and minimizes the risk of partial discharge or flashover at high voltages (typically above 36 kV, and commonly used up to 800+ kV).

Capacitance Graded Bushing are widely used in power plants, substations, distribution rooms and other power-using places. The global market is expected to be USD 1,269 million in 2024, with a CAGR of 5.6%. The specifications of capacitor bushings are mainly determined by the rated voltage. Common rated voltages include 12kV, 24kV, 35kV, 40.5kV, 72.5kV, 110kV, 126kV, 220kV, 252kV, etc. Its price varies according to the specifications, materials, brands and other factors: 12-24kV dry composite capacitor wall bushing price is about 360-4000 yuan; 35-40.5kV price is about 2300-4800 yuan; 72.5kV dry composite capacitor wall bushing price is about 11,000 yuan; 110kV, 126kV dry composite capacitor wall bushing price is 12,000-15,000 yuan; 220kV, 252kV dry composite capacitor wall bushing price is 55,000-58,000 yuan. China is an important production base for capacitor bushings, such as Jiangsu, Shanghai, Zhejiang, etc.

Some developed countries abroad, such as the United States, Germany, Japan, etc., also have well-known companies producing capacitor bushings. Consumption areas are mainly concentrated in areas with large electricity demand, such as China, the United States, Europe, Japan and other developed countries. With the development of emerging economies, power construction in Southeast Asia, South America, Africa and other regions is constantly advancing, and the demand for capacitor bushings is also gradually increasing. The upstream raw materials mainly include thermoplastic insulation materials, metal materials, semiconductor materials, etc. The production of capacitor bushings requires winding equipment, drying equipment, curing equipment, testing equipment, etc.

China's technical level in the field of capacitor bushings is constantly improving, and the main performance indicators have reached the international leading level, breaking the foreign technology monopoly and realizing domestic substitution.

This report is a detailed and comprehensive analysis for global Capacitance Graded Bushing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Capacitance Graded Bushing market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Capacitance Graded Bushing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Capacitance Graded Bushing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Capacitance Graded Bushing market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Capacitance Graded Bushing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Capacitance Graded Bushing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanjing Electric, Trench Group, Hitachi Energy, Reinhausen, Jiangsu Shemar Electric, China XD Group, Xi'an Shendian Electric, Polycast International, Wishpower, Hwei Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Capacitance Graded Bushing market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

RIP

RIS

OIP

Market segment by Application

Power Plants

Substations

Power Distribution Room

Other Places Where Electricity Is Used

Major players covered

Nanjing Electric

Trench Group

Hitachi Energy

Reinhausen

Jiangsu Shemar Electric

China XD Group

Xi'an Shendian Electric

Polycast International

Wishpower

Hewei Power

GE Grid Solutions

RHM International

Haefely

Pfisterer

Moser Glaser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Capacitance Graded Bushing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Capacitance Graded Bushing, with price, sales quantity, revenue, and global market share of Capacitance Graded Bushing from 2020 to 2025.

Chapter 3, the Capacitance Graded Bushing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Capacitance Graded Bushing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Capacitance Graded Bushing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Capacitance Graded Bushing.

Chapter 14 and 15, to describe Capacitance Graded Bushing sales channel, distributors, customers, research findings and conclusion.

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