

Global Cans Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cans market size is expected to reach \$ 99586 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

The cans market comprises finished metal cans manufactured primarily from aluminum and steel, including tinplate and tin-free steel (TFS), for the packaging of beverages, food, aerosol products and a broad range of general line or industrial applications. At the product level, the market includes beverage cans, food cans, aerosol cans and general line cans, which together represent the core body-forming segment of rigid metal packaging. Industry classification frameworks consistently distinguish these can formats from other metal packaging categories and treat them as the principal applications of the metal can industry. In commercial terms, the product is defined not only by its metallic substrate, but by its function as a sealed, formed, fill-ready packaging container designed to protect contents, support industrial filling processes, preserve product quality and enable efficient transport, storage and retail presentation. Typical manufacturing routes include two-piece cans for high-volume beverage and selected food uses, three-piece cans for food and general line applications, and monobloc aerosol cans for pressurized consumer and technical products.

Within this market, beverage cans serve categories such as beer, carbonated soft drinks, energy drinks, sparkling water and ready-to-drink beverages; food cans serve preserved foods, pet food and ambient shelf-stable nutrition products; aerosol cans serve personal care, household, pharmaceutical and technical spray uses; and general line cans serve paints, coatings, lubricants, chemicals and other industrial or specialty packaged products. This application structure is important because each segment is associated with a distinct operating model, customer base and technical requirement set. Beverage cans are shaped by scale, high-speed filling and brand visibility. Food

cans are centered on preservation, hermetic sealing and thermal process performance. Aerosol cans are defined by pressurized dispensing performance and compatibility with valves, actuators and formulations. General line cans are driven by chemical resistance, handling performance and product protection in industrial and professional-use environments. These distinctions make finished cans a clearly defined packaging market rather than a broad collection of metal containers.

The market excludes adjacent metal packaging categories that are commercially related but structurally distinct from finished can bodies. These include closures, crown corks, can ends, industrial drums, pails, tubes, trays, foil containers and bulk metal packaging, as well as upstream metal sheet supply and downstream filling or contract packaging services. It also excludes plastic, glass, paper and other non-metal rigid or flexible packaging formats. This definition keeps the cans market aligned with the product categories used by industry associations and major packaging groups, and it preserves analytical comparability across beverage, food, aerosol and general line can suppliers. As a result, the cans market is best understood as the global market for formed, finished metal can containers used in mainstream consumer and industrial packaging applications, with aluminum and steel can bodies at its core and with closures and bulk metal packaging treated as adjacent but separate product markets.

Globally, 550.6 billion metal cans are projected to be sold in 2025, with an average price of \$0.12 per can.

Overall, the global cans market enters the next stage of growth with a solid structural foundation. Beverage will remain the principal demand engine, food will continue to provide stability, consumer aerosol will support value-added growth, and industrial & technical applications will reinforce pricing and niche differentiation. The market's direction is clear: global volume growth will continue, value growth will outpace volume growth, and competitive advantage will increasingly depend on substrate capability, geographic footprint, customer alignment, application specialization and the ability to manage a more complex raw-material and policy environment. As a result, the cans industry is expected to remain one of the most important and resilient segments within global rigid packaging through 2032, with strong fundamentals in consumption, established barriers to entry in large-scale production, and sustained relevance across both consumer and industrial end markets.

This report studies the global Cans production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cans and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cans that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cans total production and demand, 2021-2032, (M Units)

Global Cans total production value, 2021-2032, (USD Million)

Global Cans production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Cans consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Cans domestic production, consumption, key domestic manufacturers and share

Global Cans production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Cans production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Cans production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Cans market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crown, Ball Corporation, Ardagh Group, Can-Pack S.A., Silgan Holdings Inc, Metal Container Corporation (Anheuser-Busch), ALTEMIRA CAN Co., Ltd, Trivium Packaging, Sonoco, ORG Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cans market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Unit) by manufacturer, by Materials, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cans Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cans Market, Segmentation by Materials:

Aluminum Cans

Tinplate Cans

TFS & ECCS Steel Cans

Other

Global Cans Market, Segmentation by Type:

Two-piece Can

Three-piece Can

Other

Global Cans Market, Segmentation by Application:

Beverage

Food

Consumer Aerosol

Industrial & Technical

Other

Companies Profiled:

Crown

Ball Corporation

Ardagh Group

Can-Pack S.A.

Silgan Holdings Inc

Metal Container Corporation (Anheuser-Busch)

ALTEMIRA CAN Co., Ltd

Trivium Packaging

Sonoco

ORG Technology

Shanghai Baosteel Packaging Co., Ltd

Daiwa Can Company

Hokkan Holdings

Toyo Seikan Group

Envases Group

Berry Global Group

Kian Joo

Lohakij Rung Chareon (LRC)

Swan Industries

Thai Beverage Can (TBC)

Asian-Pacific Can (APC)

SMYPC

ShengXing Group

PT IMCP

Standard Can

Royal Can Industries (RCI)

MC Packaging

PT United Can

GEMECO

Multi Makmur Indah Industri (MMI)

ATP Group

Soonthorn

Cometa Can

Rowell Can

Arthawena

Able Global Berhad (AGB)

Oriental Tin Can (OTC)

Asia Can

Poonsub Can

Metro Container Corporation

Canpac Vietnam

Great China Metal Ind. Co., Ltd

Suzhou Hycan Holdings

Jiamei Food Packaging (Chuzhou) Co., Ltd

Shenzhen Huate Packing Co., Ltd

Jiyuan Packaging

Kingcan Holdings

Mauser Packaging Solutions

Colep

Staeble

Massilly

Aeropak doo

NCI Packaging

Grupo Zapata

Ton Yi Industrial Corporation

Fujian Detong

Fujian Example Group

Shenzhen Daman packaging Co., Ltd

Marshallom Metal Manufacture (Huizhou) Co., Ltd

Chumboon Metal Packaging Group Co., Ltd

Qingdao Haishengda

Zhengzhou Jintai

Key Questions Answered:

1. How big is the global Cans market?
2. What is the demand of the global Cans market?
3. What is the year over year growth of the global Cans market?
4. What is the production and production value of the global Cans market?
5. Who are the key producers in the global Cans market?
6. What are the growth factors driving the market demand?

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