

Global Cans Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cans market size was valued at US\$ 67842 million in 2025 and is forecast to a readjusted size of US\$ 99586 million by 2032 with a CAGR of 5.7% during review period.

The cans market comprises finished metal cans manufactured primarily from aluminum and steel, including tinplate and tin-free steel (TFS), for the packaging of beverages, food, aerosol products and a broad range of general line or industrial applications. At the product level, the market includes beverage cans, food cans, aerosol cans and general line cans, which together represent the core body-forming segment of rigid metal packaging. Industry classification frameworks consistently distinguish these can formats from other metal packaging categories and treat them as the principal applications of the metal can industry. In commercial terms, the product is defined not only by its metallic substrate, but by its function as a sealed, formed, fill-ready packaging container designed to protect contents, support industrial filling processes, preserve product quality and enable efficient transport, storage and retail presentation. Typical manufacturing routes include two-piece cans for high-volume beverage and selected food uses, three-piece cans for food and general line applications, and monobloc aerosol cans for pressurized consumer and technical products.

Within this market, beverage cans serve categories such as beer, carbonated soft drinks, energy drinks, sparkling water and ready-to-drink beverages; food cans serve preserved foods, pet food and ambient shelf-stable nutrition products; aerosol cans serve personal care, household, pharmaceutical and technical spray uses; and general line cans serve paints, coatings, lubricants, chemicals and other industrial or specialty packaged products. This application structure is important because each segment is associated with a distinct operating model, customer base and technical requirement

set. Beverage cans are shaped by scale, high-speed filling and brand visibility. Food cans are centered on preservation, hermetic sealing and thermal process performance. Aerosol cans are defined by pressurized dispensing performance and compatibility with valves, actuators and formulations. General line cans are driven by chemical resistance, handling performance and product protection in industrial and professional-use environments. These distinctions make finished cans a clearly defined packaging market rather than a broad collection of metal containers.

The market excludes adjacent metal packaging categories that are commercially related but structurally distinct from finished can bodies. These include closures, crown corks, can ends, industrial drums, pails, tubes, trays, foil containers and bulk metal packaging, as well as upstream metal sheet supply and downstream filling or contract packaging services. It also excludes plastic, glass, paper and other non-metal rigid or flexible packaging formats. This definition keeps the cans market aligned with the product categories used by industry associations and major packaging groups, and it preserves analytical comparability across beverage, food, aerosol and general line can suppliers. As a result, the cans market is best understood as the global market for formed, finished metal can containers used in mainstream consumer and industrial packaging applications, with aluminum and steel can bodies at its core and with closures and bulk metal packaging treated as adjacent but separate product markets.

Globally, 550.6 billion metal cans are projected to be sold in 2025, with an average price of \$0.12 per can.

Overall, the global cans market enters the next stage of growth with a solid structural foundation. Beverage will remain the principal demand engine, food will continue to provide stability, consumer aerosol will support value-added growth, and industrial & technical applications will reinforce pricing and niche differentiation. The market's direction is clear: global volume growth will continue, value growth will outpace volume growth, and competitive advantage will increasingly depend on substrate capability, geographic footprint, customer alignment, application specialization and the ability to manage a more complex raw-material and policy environment. As a result, the cans industry is expected to remain one of the most important and resilient segments within global rigid packaging through 2032, with strong fundamentals in consumption, established barriers to entry in large-scale production, and sustained relevance across both consumer and industrial end markets.

This report is a detailed and comprehensive analysis for global Cans market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cans market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Unit), 2021-2032

Global Cans market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Unit), 2021-2032

Global Cans market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Unit), 2021-2032

Global Cans market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/K Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cans

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cans market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crown, Ball Corporation, Ardagh Group, Can-Pack S.A., Silgan Holdings Inc, Metal Container Corporation (Anheuser-Busch), ALTEMIRA CAN Co., Ltd, Trivium Packaging, Sonoco, ORG Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cans market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Materials

Aluminum Cans

Tinplate Cans

TFS & ECCS Steel Cans

Other

Market segment by Type

Two-piece Can

Three-piece Can

Other

Market segment by Application

Beverage

Food

Consumer Aerosol

Industrial & Technical

Other

Major players covered

Crown

Ball Corporation

Ardagh Group

Can-Pack S.A.

Silgan Holdings Inc

Metal Container Corporation (Anheuser-Busch)

ALTEMIRA CAN Co., Ltd

Trivium Packaging

Sonoco

ORG Technology

Shanghai Baosteel Packaging Co., Ltd

Daiwa Can Company

Hokkan Holdings

Toyo Seikan Group

Envases Group

Berry Global Group

Kian Joo

Lohakij Rung Chareon (LRC)

Swan Industries

Thai Beverage Can (TBC)

Asian-Pacific Can (APC)

SMYPC

ShengXing Group

PT IMCP

Standard Can

Royal Can Industries (RCI)

MC Packaging

PT United Can

GEMECO

Multi Makmur Indah Industri (MMI)

ATP Group

Soonthorn

Cometa Can

Rowell Can

Arthawena

Able Global Berhad (AGB)

Oriental Tin Can (OTC)

Asia Can

Poonsub Can

Metro Container Corporation

Canpac Vietnam

Great China Metal Ind. Co., Ltd

Suzhou Hycan Holdings

Jiamei Food Packaging (Chuzhou) Co., Ltd

Shenzhen Huate Packing Co., Ltd

Jiyuan Packaging

Kingcan Holdings

Mauser Packaging Solutions

Colep

Staeble

Massilly

Aeropak doo

NCI Packaging

Grupo Zapata

Ton Yi Industrial Corporation

Fujian Detong

Fujian Example Group

Shenzhen Daman packaging Co., Ltd

Marshallom Metal Manufacture (Huizhou) Co., Ltd

Chumboon Metal Packaging Group Co., Ltd

Qingdao Haishengda

Zhengzhou Jintai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cans product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cans, with price, sales quantity, revenue, and global market share of Cans from 2021 to 2026.

Chapter 3, the Cans competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cans breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cans market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cans.

Chapter 14 and 15, to describe Cans sales channel, distributors, customers, research findings and conclusion.

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