

Global Canned Wet Dog Food Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Canned Wet Dog Food market size was valued at US\$ 14035 million in 2025 and is forecast to a readjusted size of US\$ 19102 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global sales volume of raw dog food is estimated at approximately 2.2 million tons, with an average selling price of around USD 6,200 per ton. Raw dog food refers to canine pet food products composed primarily of uncooked animal ingredients, including raw meat, bones, organs, and limited plant-based components, preserved and distributed through freezing, freeze-drying, or refrigerated systems to maintain maximum nutritional integrity. The category is based on BARF (Biologically Appropriate Raw Food) or Prey Model Raw feeding philosophies, aiming to replicate ancestral canine diets and primarily targeting premium consumers who prioritize natural feeding, nutritional completeness, and functional health management. Raw dog food is characterized by high animal protein content, minimal processing, and grain-free positioning, while relying heavily on cold-chain logistics, making its supply chain significantly more complex than conventional dog food. Current product forms include frozen raw diets, freeze-dried raw diets, and pre-packaged raw formulations, with ongoing evolution toward single-protein optimization and functional nutrition enhancement such as gastrointestinal health, joint support, and skin care, reflecting a broader shift toward high-meat, minimally processed, and natural nutrition systems.

Raw dog food is a premium niche segment within the global pet food industry, characterized by extreme natural positioning and functional nutrition orientation. Demand is primarily driven by the humanization of pet feeding behavior, the widespread adoption of natural diet concepts, and increasing demand for premium pet health

management. North America is the largest market, followed by Europe and Australia, while China and broader Asian markets remain in early development stages. The category mainly targets high-income pet owners, small-breed dogs, and dogs requiring advanced health management, and is partially supported by veterinary nutrition perspectives, although it remains controversial in terms of standardization and food safety regulation. The competitive landscape is dominated by specialized raw food brands and premium pet food companies such as Stella & Chewy's, Primal Pet Foods, and Instinct Raw, while some traditional pet food corporations have entered the segment through premium sub-brands. Key barriers include cold-chain logistics infrastructure, food safety control systems, biological risk management capabilities, and stable raw material supply chains. Due to strict microbial control requirements, regulatory standards vary significantly across countries, limiting global scalability. Key trends include increased freeze-dried and standardized formulations, stronger functional nutrition positioning, and a gradual shift from extreme natural feeding ideology toward a balance between scientific nutrition and natural diet structures, with growth concentrated mainly in the premium segment rather than mass adoption.

This report is a detailed and comprehensive analysis for global Canned Wet Dog Food market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Canned Wet Dog Food market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Canned Wet Dog Food market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Canned Wet Dog Food market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Canned Wet Dog Food market shares of main players, shipments in revenue (\$

Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Canned Wet Dog Food

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Canned Wet Dog Food market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Purina, Royal Canin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Canned Wet Dog Food market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Beef Flavour

Chicken Flavour

Chicken Flavour

Market segment by Grain Formulation

Grain-inclusive

Grain-free

Market segment by Life Stage

Kitten

Adult

Market segment by Application

Homeuse

Pet Store

Veterinary Hospital

Others

Major players covered

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Canned Wet Dog Food product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Canned Wet Dog Food, with price, sales quantity, revenue, and global market share of Canned Wet Dog Food from 2021 to 2026.

Chapter 3, the Canned Wet Dog Food competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Canned Wet Dog Food breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Canned Wet Dog Food market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Canned Wet Dog Food.

Chapter 14 and 15, to describe Canned Wet Dog Food sales channel, distributors, customers, research findings and conclusion.

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