

Global Canned Sardines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Canned Sardines market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

This report mainly studies canned sardines market. Canned sardines are sardines which have been processed, sealed in an airtight container such as a sealed tin can, and subjected to heat. Canned sardines are inexpensive and packed with protein. Sardines aren't resistant to storage, they are mostly processed into canned food. Canning is one of the most popular methods of fish preservation and provides a typical shelf life range from 1 to 5 years.

In China, 5 largest manufacturers of Canned Sardines are Xiamen Gulong Food, Shanghai Maling Aquarius, Dalian Leasun Food, Guangdong Ganzhu Canned Foods and Guangdong Eagle Coin Haibao Foods, which make up over 32%. Among them, Xiamen Gulong Food is the leader with about 8% market share. In terms of product type, Sardines in Tomato Sauce occupies the largest share of the total market, about 91%. And in terms of Sales Channel, the largest application is Offline Sales, followed by Online Sales.

The Global Info Research report includes an overview of the development of the Canned Sardines industry chain, the market status of Offline Sales (Sardines in Tomato Sauce, Sardines with Salted Black Beans), Online Sales (Sardines in Tomato Sauce, Sardines with Salted Black Beans), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Canned Sardines.

Regionally, the report analyzes the Canned Sardines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Canned Sardines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Canned Sardines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Canned Sardines industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Sardines in Tomato Sauce, Sardines with Salted Black Beans).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Canned Sardines market.

Regional Analysis: The report involves examining the Canned Sardines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Canned Sardines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Canned Sardines:

Company Analysis: Report covers individual Canned Sardines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Canned Sardines. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Channel (Offline Sales, Online Sales).

Technology Analysis: Report covers specific technologies relevant to Canned Sardines. It assesses the current state, advancements, and potential future developments in Canned Sardines areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Canned Sardines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Canned Sardines market is split by Type and by Channel. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Channel in terms of volume and value.

Market segment by Type

Sardines in Tomato Sauce

Sardines with Salted Black Beans

Fried Sardines

Spicy Sardines

Others

Market segment by Channel

Offline Sales

Online Sales

Major players covered

Crown Prince, Inc.

Century Pacific Food

Thai Union Group (TUF)

Natural Sea

Bolton Group

Grupo Calvo

Dongwon Group

Bumble Bee Foods, LLC.

Wild Planet Foods, Inc.

Frinsa del Noroeste S.A.

Hagoromo Foods Corporation

Kumpulan Cap Keluarga

Marina (FFM BERHAD)

Adabi Consumer Industries Sdn. Bhd.

Marushin Canned Sardines Malaysia Sdn Bhd (MCM)

Protigam Food Industries Sdn. Bhd.

Xiamen Gulong Food Co., Ltd.

Shanghai Maling Aquarius Co., Ltd.

Dalian Leasun Food Co., Ltd.

Guangdong Ganzhu Canned Foods Co., Ltd

Guangdong Eagle Coin Haibao Foods Co., Ltd.

Tropical Food Manufacturing (Ningbo) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Canned Sardines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Canned Sardines, with price, sales, revenue and global market share of Canned Sardines from 2019 to 2024.

Chapter 3, the Canned Sardines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Canned Sardines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and channel, with sales market share and growth rate by type, channel, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Canned Sardines market forecast, by regions, type and channel, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Canned Sardines.

Chapter 14 and 15, to describe Canned Sardines sales channel, distributors, customers, research findings and conclusion.

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