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Global Canned Pet Food Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Canned Pet Food market size is expected to reach $ 8516 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global production of Canned Pet Food reached approximately 4.5 million metric tons, with an average price of around USD 1,350 per metric ton. Canned Pet Food refers to hermetically sealed pet food packaged in metal cans, processed through high-temperature sterilization, with moisture content typically ranging from 75% to 85%, characterized by high moisture content, excellent palatability, and extended shelf life. Main product forms include chunk-style, pâté-style, and gravy-style canned food. Formulations cover basic nutrition, grain-free recipes, functional formulas, and prescription diets. Target species include canine, feline, and other pets. Products are characterized by high meat content (over 90% in premium products), complete nutritional formulations, and convenient feeding experience. Distribution channels cover online e-commerce platforms, offline pet specialty stores, supermarkets, and veterinary clinics.

The global Canned Pet Food market is in a mature and steadily growing phase, driven primarily by the deepening pet humanization trend, widespread recognition of wet food's unique advantages in hydration and urinary health, premiumization consumption upgrades, and convenient feeding demands. North America is the largest canned pet food market globally, characterized by product innovation and high brand concentration; Europe shows steady growth with strong emphasis on natural ingredients and animal welfare; Asia-Pacific is the fastest-growing region, driven by middle-class expansion and rising pet ownership rates in China. Industry trends are focused on high meat content and human-grade ingredients, expansion of functional formulas, recyclable and eco-friendly packaging, and grain-free natural formulations. Future growth in premium

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product penetration, continuing enhancement of pet urinary health awareness, and widespread adoption of recyclable eco-friendly packaging will collectively drive steady growth of the Canned Pet Food market.

Report Scope

This report studies the global Canned Pet Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Canned Pet Food and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Canned Pet Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Canned Pet Food total production and demand, 2021-2032, (Kilotons)

Global Canned Pet Food total production value, 2021-2032, (USD Million)

Global Canned Pet Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Canned Pet Food consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Canned Pet Food domestic production, consumption, key domestic manufacturers and share

Global Canned Pet Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Canned Pet Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Canned Pet Food production by Application, production, value, CAGR,

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2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Canned Pet Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Purina, Royal Canin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Canned Pet Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Canned Pet Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Canned Pet Food Market, Segmentation by Type:

Canned Dry Pet Food

Canned Wet Pet Food

Global Canned Pet Food Market, Segmentation by Grain Formulation:

Grain-inclusive

Grain-free

Global Canned Pet Food Market, Segmentation by Crude Fiber Content:

Low Fiber (< 3%)

Standard Fiber (3%-8%)

High Fiber (> 8%)

Global Canned Pet Food Market, Segmentation by Application:

Pet Dogs

Pet Cats

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Others

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy’s

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

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Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered

1. How big is the global Canned Pet Food market?
2. What is the demand of the global Canned Pet Food market?
3. What is the year over year growth of the global Canned Pet Food market?
4. What is the total value of the global Canned Pet Food market?
5. Who are the Major Players in the global Canned Pet Food market?
6. What are the growth factors driving the market demand?

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