

Global Canned Motor Pumps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Canned Motor Pumps market size was valued at USD 1838.7 million in 2023 and is forecast to a readjusted size of USD 2212.6 million by 2030 with a CAGR of 2.7% during review period.

Canned Motor Pump is a centrifugal pump with hermetically sealed electric motor mounted on single shaft thus eliminating the requirement of mechanical seal or other sealing device. Entire rotating assembly is immersed in the liquid, and motor stator and rotor are isolated from the pumped liquid with corrosion resistant, non-magnetic liner and sleeve. A part of the pumped liquid is by-passed through the motor, for cooling of motor and lubricating the bearing.

Canned motor pumps are characterized by their compact and integrated design, with the motor and pump forming a single unit with the rotor and impeller fitted on to a common shaft. The rotor is guided by two slide bearings and the drive motor stator is separated from the rotor using a cylindrical metal can. The rotor compartment, together with the hydraulic section of the pump, is filled with the pumped medium during operation. The heat loss from the motor is carried off by a partial flow between the motor and stator, and the flow also lubricates both slide bearings in the rotor compartment. The can, which is a hermetically sealed component, and the motor casing offer primary and secondary containment, respectively. It is this double containment design, together with the compactness and low noise level, and differentiates the canned motor pump from the magnetically coupled pump. The design makes canned motor pump 100% leak-free. Even in the unlikely event of a stator lime rupturing there is no leakage to the atmosphere. These factors make the canned motor pump ideally suited to the safe handling of hazardous and volatile organic compounds, particularly

where high temperatures and high working pressures are encountered.

The global key manufacturers of Canned Motor Pumps include Teikoku Electric, Kirloskar Brothers and Zhejiang Dayuan. Zhejiang Dayuan is the largest player, with a share about 50 percent.

The Global Info Research report includes an overview of the development of the Canned Motor Pumps industry chain, the market status of Chemical Industry (Standard Basic Pumps, High Temperature Pumps), Oil & Gas (Standard Basic Pumps, High Temperature Pumps), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Canned Motor Pumps.

Regionally, the report analyzes the Canned Motor Pumps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Canned Motor Pumps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Canned Motor Pumps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Canned Motor Pumps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Standard Basic Pumps, High Temperature Pumps).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Canned Motor Pumps market.

Regional Analysis: The report involves examining the Canned Motor Pumps market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Canned Motor Pumps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Canned Motor Pumps:

Company Analysis: Report covers individual Canned Motor Pumps manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Canned Motor Pumps. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical Industry, Oil & Gas).

Technology Analysis: Report covers specific technologies relevant to Canned Motor Pumps. It assesses the current state, advancements, and potential future developments in Canned Motor Pumps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Canned Motor Pumps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Canned Motor Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Standard Basic Pumps

High Temperature Pumps

Reverse Circulation Pumps

Pumps for Liquid with High Melting Point

Multistage Pumps

Others

Market segment by Application

Chemical Industry

Oil & Gas

HVAC Industry

Nuclear Energy

Others

Major players covered

Teikoku Electric

NIKKISO

Kirloskar Brothers

Hermetic

Dynamic Pumps

OPTIMEX

Hermetic

Eastpump

Dalian Huanyou

Zhangjiagang Chemmp Pump

Shimge

Hayward Tyler

Curtiss-Wright

Harbin Electric Company

Hermag Pumps

GruppeR?tschi

CRIS Hermetic Pumps

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Canned Motor Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Canned Motor Pumps, with price, sales, revenue and global market share of Canned Motor Pumps from 2019 to 2024.

Chapter 3, the Canned Motor Pumps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Canned Motor Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Canned Motor Pumps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Canned Motor Pumps.

Chapter 14 and 15, to describe Canned Motor Pumps sales channel, distributors, customers, research findings and conclusion.

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