

Global Canned Legumes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Canned Legumes market size is expected to reach \$ 5985 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Canned legumes are processed pulses—including beans (kidney, black, pinto, navy, garbanzo), lentils, chickpeas, and peas—that are blanched, cooked, and hermetically sealed in metal containers to ensure commercial sterility and long-term preservation. Unlike dried legumes requiring hours of soaking and cooking, canned legumes offer ready-to-eat convenience, extended shelf life (typically 2-5 years), and consistent texture and flavor profiles. Key product segments include conventional canned legumes, organic varieties, reduced-sodium options, and BPA-free packaging formats. From a value chain perspective, upstream includes legume growers, pulse suppliers, and agricultural cooperatives; midstream involves sorting, soaking, cooking, canning, sterilization, labeling, and quality control; downstream demand spans retail supermarkets, hypermarkets, convenience stores, food service providers, e-commerce platforms, and direct-to-consumer channels. In 2025, the average selling price is approximately US\$1,850 per ton, global sales volume is about 2,276k tons, and gross margins generally range from 12% to 18%, driven by raw material legume costs, processing energy expenses, packaging material prices, and supply chain logistics.

The canned legumes market is experiencing steady growth driven by the convergence of plant-based dietary trends, urbanization, and consumer demand for convenient, nutritious food options. As more consumers adopt flexitarian, vegetarian, and vegan lifestyles, legumes have emerged as a preferred plant-based protein source, offering affordable alternatives to animal proteins while delivering fiber, vitamins, and essential minerals.

Another key trend is the accelerating shift toward clean-label and health-oriented product formulations. Health-conscious consumers increasingly scrutinize ingredient lists, driving manufacturers to introduce reduced-sodium, no-salt-added, organic, and non-GMO canned legume varieties. BPA-free can linings have become an industry standard response to food safety concerns, while innovations in packaging—such as pull-tab cans, resealable lids, and multi-pack solutions—enhance consumer convenience and reduce food waste.

This report studies the global Canned Legumes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Canned Legumes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Canned Legumes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Canned Legumes total production and demand, 2021-2032, (Kilotons)

Global Canned Legumes total production value, 2021-2032, (USD Million)

Global Canned Legumes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Canned Legumes consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Canned Legumes domestic production, consumption, key domestic manufacturers and share

Global Canned Legumes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Canned Legumes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Canned Legumes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Canned Legumes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Kraft Heinz Company, Bush Brothers & Company, Goya Foods, Inc., Conagra Brands, Inc., Del Monte Foods, Inc., General Mills, Inc., Eden Foods, Inc., Amy's Kitchen, Faribault Foods, Inc., Bonduelle Group,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Canned Legumes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Canned Legumes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Canned Legumes Market, Segmentation by Type:

Kidney Beans

Black Beans

Pinto Beans

Navy Beans / Haricot Beans

Garbanzo Beans / Chickpeas

Lentils

Peas

Mixed Legumes

Global Canned Legumes Market, Segmentation by Packaging Format:

100g / Small Single-Serve

200g / Standard Can

400g / Family Can

>800g / Bulk / Foodservice Can

Global Canned Legumes Market, Segmentation by Cooking Status:

Fully Cooked (Ready-to-Eat)

Par-Cooked (Requires Heating)

Global Canned Legumes Market, Segmentation by Application:

Supermarkets & Hypermarkets

Online Retail / E-commerce

Convenience Stores

Food Service Distributors

Manufacturer Direct (DTC)

Others

Companies Profiled:

The Kraft Heinz Company

Bush Brothers & Company

Goya Foods, Inc.

Conagra Brands, Inc.

Del Monte Foods, Inc.

General Mills, Inc.

Eden Foods, Inc.

Amy's Kitchen

Faribault Foods, Inc.

Bonduelle Group

La Doria S.p.A.

Princes Limited

COFCO Corporation

Zhangzhou Gangchang Industry & Trade Co., Ltd.

Fujian Chenggong Fruits & Vegetables Food Co., Ltd.

Xiamen Jiahe Food Co., Ltd.

Maruha Nichiro Corporation

Kokubu Group Corp. (K&K brand)

Hotei Foods Corporation

Seoljeong Food Co., Ltd.

Key Questions Answered:

1. How big is the global Canned Legumes market?
2. What is the demand of the global Canned Legumes market?
3. What is the year over year growth of the global Canned Legumes market?
4. What is the production and production value of the global Canned Legumes market?
5. Who are the key producers in the global Canned Legumes market?
6. What are the growth factors driving the market demand?

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