

Global Canned Dog Foods Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Canned Dog Foods market size is expected to reach \$ 15723 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of canned dog foods is estimated at approximately 2.4 million tons, with an average selling price of around USD 4,700 per ton. Canned dog foods are wet dog food products manufactured using metal can packaging, thermal sterilization processes, and high-meat-content formulations, mainly used for daily canine feeding, high-palatability feeding, and functional nutritional supplementation applications. These products are typically formulated with meat, animal by-products, fish ingredients, grains, vitamins, minerals, and functional nutritional additives, while utilizing sealed canning and commercial sterilization technologies to achieve long shelf life under room-temperature storage conditions. Compared with traditional dry dog food, canned dog foods offer advantages such as higher moisture content, stronger palatability, higher protein levels, and easier chewing and digestion. As a result, they are widely used for puppies, senior dogs, premium pet feeding, and specialized health management applications. Product structures generally include animal protein systems, stabilizer systems, nutritional enhancement systems, and metal can packaging systems. Different products vary significantly in meat content, functional positioning, nutritional formulation, packaging size, and shelf-life capability. The industry is currently evolving toward higher fresh meat content, higher protein formulation, natural ingredients, grain-free recipes, and functional nutrition.

From a market structure perspective, canned dog foods represent an important segment within the global wet pet food market, with demand mainly driven by pet humanization trends, premium pet consumption upgrades, and rising canine health management awareness. North America and Europe remain the world's largest

consumption markets, while Japan and China's tier-one cities serve as the core premium consumption regions in Asia. Due to advantages in palatability, hydration support, and high-protein nutrition, canned dog foods continue maintaining stable demand in premium staple food, functional pet food, and senior dog feeding applications. The industry requires strong capabilities in meat supply chains, food safety management, canning sterilization technology, nutritional formulation, and packaging management. The market is currently dominated by large Western pet food groups, Japanese pet food companies, and selected premium Chinese domestic brands, with leading suppliers maintaining strong advantages in fresh meat formulations, functional nutrition, and global distribution networks. With increasing pet aging trends, indoor dog ownership, and premium feeding demand, the market is evolving toward high-protein, hypoallergenic, grain-free, functional nutrition, and prescription-based formulations, driving growing demand for gastrointestinal management, joint care, immune health, and weight management products. At the same time, fresh dog food, freeze-dried dog food, and pouch wet food are creating competitive pressure in certain premium market segments, especially as pouch wet food has recently grown faster than traditional metal can products. However, canned dog foods continue maintaining an important position in the global wet dog food market due to mature supply chains, established feeding habits, and stable shelf-life capability. In the future, continued expansion of the global pet economy, premium pet consumption upgrades, and increasing penetration of online pet retail channels are expected to support stable market growth for canned dog foods. Regionally, the United States, Europe, China, and Japan remain major consumption regions, while Thailand, China, the United States, and selected European countries serve as core manufacturing bases. The industry primarily operates through supermarkets, e-commerce platforms, veterinary hospitals, and professional pet retail channels.

This report studies the global Canned Dog Foods production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Canned Dog Foods and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Canned Dog Foods that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Canned Dog Foods total production and demand, 2021-2032, (Kilotons)

Global Canned Dog Foods total production value, 2021-2032, (USD Million)

Global Canned Dog Foods production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Canned Dog Foods consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Canned Dog Foods domestic production, consumption, key domestic manufacturers and share

Global Canned Dog Foods production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Canned Dog Foods production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Canned Dog Foods production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Canned Dog Foods market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Purina, Royal Canin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Canned Dog Foods market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Canned Dog Foods Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Canned Dog Foods Market, Segmentation by Type:

Chicken Dog Food

Fish Dog Food

Other

Global Canned Dog Foods Market, Segmentation by Grain Formulation:

Grain-inclusive

Grain-free

Global Canned Dog Foods Market, Segmentation by Life Stage:

Kitten

Adult

Global Canned Dog Foods Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered:

1. How big is the global Canned Dog Foods market?
2. What is the demand of the global Canned Dog Foods market?
3. What is the year over year growth of the global Canned Dog Foods market?
4. What is the production and production value of the global Canned Dog Foods market?
5. Who are the key producers in the global Canned Dog Foods market?
6. What are the growth factors driving the market demand?

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