

Global Canned Coconut Milks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Canned Coconut Milks market size is expected to reach \$ 554 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

In 2025, global production of canned coconut milk reached 206 million liters, with an estimated average selling price of \$1.43 per liter. Canned coconut milk is a shelf-stable, coconut-based food ingredient produced primarily from the meat of mature coconuts through processes such as crushing, pressing (or water extraction), filtration, fat standardization, homogenization, canning, and commercial sterilization. It is mainly used in curries, soups, sauces, desserts, baked goods, ice cream, plant-based foods, and foodservice applications. Unlike coconut water, ready-to-drink coconut milk beverages, or coconut milk powder, its primary consumption contexts are cooking and use as an industrial food ingredient. The upstream supply chain includes coconut cultivation, harvesting, and meat processing, as well as the water, food additives, metal cans, easy-open lids, cartons, and sterilization/filling equipment required for production. The midstream sector handles crushing, pressing, filtration, homogenization, fat standardization, filling, sterilization, quality testing, and export packaging; companies in this segment often also produce coconut cream, coconut milk powder, coconut water, and other coconut-based beverages. The downstream sector comprises retail supermarkets, e-commerce platforms, foodservice providers, hotels, restaurant chains, and food processing companies, as well as manufacturers of curry pastes, soup bases, desserts, baked goods, and plant-based foods. Gross profit margins range from approximately 18% to 32%.

In terms of regional demand, the market is primarily driven by the retail of Asian food products, the foodservice sector, health food trends, and the rise of plant-based cooking. From a manufacturing perspective, Southeast and South Asia possess distinct

advantages regarding raw materials and processing capabilities: Thailand is highly competitive in branding, export processing, OEM services, and food safety certifications; Indonesia and the Philippines offer abundant raw material resources and export capacity; and Vietnam and Sri Lanka are experiencing rapid growth in organic coconut milk, coconut cream, and customized export products. Raw material supplies are highly concentrated in tropical coconut-growing regions, with Thailand, Indonesia, the Philippines, and Sri Lanka serving as the primary sources for the European market. Meanwhile, procurement prices and manufacturing margins are directly influenced by factors such as raw material costs, climatic conditions (e.g., typhoons and droughts), port shipping rates, food safety certifications, and labor costs in exporting countries. Looking ahead, the canned coconut milk industry is set to evolve toward high-fat coconut cream, organic and clean-label products, formulations with fewer additives, traceable supply chains, bulk packaging for foodservice and industrial use, private-label manufacturing, and sustainable packaging solutions. Additionally, manufacturers are expected to establish processing facilities in raw material-producing regions?such as the Philippines, Indonesia, and Vietnam?to alleviate the pressures of seasonal raw material fluctuations and procurement costs faced by traditional processing hubs like Thailand.

This report studies the global Canned Coconut Milks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Canned Coconut Milks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Canned Coconut Milks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Canned Coconut Milks total production and demand, 2021-2032, (Million Liters)

Global Canned Coconut Milks total production value, 2021-2032, (USD Million)

Global Canned Coconut Milks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Liters), (based on production site)

Global Canned Coconut Milks consumption by region & country, CAGR, 2021-2032 & (Million Liters)

U.S. VS China: Canned Coconut Milks domestic production, consumption, key domestic manufacturers and share

Global Canned Coconut Milks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Liters)

Global Canned Coconut Milks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Liters)

Global Canned Coconut Milks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Liters)

This report profiles key players in the global Canned Coconut Milks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thai Agri Foods Public Company Limited., Theppadungporn Coconut, City Farm Interfood, Thai Coconut Public Company Limited, Chef's Choice Foods, Betrimex JSC, Renuka Agri Foods PLC, Navik Mills Pvt. Ltd., Wichy, Celebes Coconut Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Canned Coconut Milks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Liters) and average price (US\$/Liter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Canned Coconut Milks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Canned Coconut Milks Market, Segmentation by Type:

Full-Fat Coconut Milk

Low-Fat Coconut Milk

Global Canned Coconut Milks Market, Segmentation by Packaging Specification:

165 ml Can

400 ml Can

560 ml Can

Global Canned Coconut Milks Market, Segmentation by Ingredient Source:

Conventional Coconut Milk

Organic Coconut Milk

Global Canned Coconut Milks Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Canned Coconut Milks Market, Segmentation by Application:

Cooking

Food Processing

Others

Companies Profiled:

Thai Agri Foods Public Company Limited.

Theppadungporn Coconut

City Farm Interfood

Thai Coconut Public Company Limited

Chef's Choice Foods

Betrimex JSC

Renuka Agri Foods PLC

Navik Mills Pvt. Ltd.

Wichy

Celebes Coconut Corporation

Sambu Group

Key Questions Answered:

1. How big is the global Canned Coconut Milks market?
2. What is the demand of the global Canned Coconut Milks market?
3. What is the year over year growth of the global Canned Coconut Milks market?
4. What is the production and production value of the global Canned Coconut Milks market?
5. Who are the key producers in the global Canned Coconut Milks market?

6. What are the growth factors driving the market demand?

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