

Global Canned Coconut Milks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Canned Coconut Milks market size was valued at US\$ 303 million in 2025 and is forecast to a readjusted size of US\$ 554 million by 2032 with a CAGR of 9.3% during review period.

In 2025, global production of canned coconut milk reached 206 million liters, with an estimated average selling price of \$1.43 per liter. Canned coconut milk is a shelf-stable, coconut-based food ingredient produced primarily from the meat of mature coconuts through processes such as crushing, pressing (or water extraction), filtration, fat standardization, homogenization, canning, and commercial sterilization. It is mainly used in curries, soups, sauces, desserts, baked goods, ice cream, plant-based foods, and foodservice applications. Unlike coconut water, ready-to-drink coconut milk beverages, or coconut milk powder, its primary consumption contexts are cooking and use as an industrial food ingredient. The upstream supply chain includes coconut cultivation, harvesting, and meat processing, as well as the water, food additives, metal cans, easy-open lids, cartons, and sterilization/filling equipment required for production. The midstream sector handles crushing, pressing, filtration, homogenization, fat standardization, filling, sterilization, quality testing, and export packaging; companies in this segment often also produce coconut cream, coconut milk powder, coconut water, and other coconut-based beverages. The downstream sector comprises retail supermarkets, e-commerce platforms, foodservice providers, hotels, restaurant chains, and food processing companies, as well as manufacturers of curry pastes, soup bases, desserts, baked goods, and plant-based foods. Gross profit margins range from approximately 18% to 32%.

In terms of regional demand, the market is primarily driven by the retail of Asian food

products, the foodservice sector, health food trends, and the rise of plant-based cooking. From a manufacturing perspective, Southeast and South Asia possess distinct advantages regarding raw materials and processing capabilities: Thailand is highly competitive in branding, export processing, OEM services, and food safety certifications; Indonesia and the Philippines offer abundant raw material resources and export capacity; and Vietnam and Sri Lanka are experiencing rapid growth in organic coconut milk, coconut cream, and customized export products. Raw material supplies are highly concentrated in tropical coconut-growing regions, with Thailand, Indonesia, the Philippines, and Sri Lanka serving as the primary sources for the European market. Meanwhile, procurement prices and manufacturing margins are directly influenced by factors such as raw material costs, climatic conditions (e.g., typhoons and droughts), port shipping rates, food safety certifications, and labor costs in exporting countries. Looking ahead, the canned coconut milk industry is set to evolve toward high-fat coconut cream, organic and clean-label products, formulations with fewer additives, traceable supply chains, bulk packaging for foodservice and industrial use, private-label manufacturing, and sustainable packaging solutions. Additionally, manufacturers are expected to establish processing facilities in raw material-producing regions?such as the Philippines, Indonesia, and Vietnam?to alleviate the pressures of seasonal raw material fluctuations and procurement costs faced by traditional processing hubs like Thailand.

This report is a detailed and comprehensive analysis for global Canned Coconut Milks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Canned Coconut Milks market size and forecasts, in consumption value (\$ Million), sales quantity (Million Liters), and average selling prices (US\$/Liter), 2021-2032

Global Canned Coconut Milks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Liters), and average selling prices (US\$/Liter), 2021-2032

Global Canned Coconut Milks market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Million Liters), and average selling prices (US\$/Liter), 2021-2032

Global Canned Coconut Milks market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Liters), and ASP (US\$/Liter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Canned Coconut Milks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Canned Coconut Milks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thai Agri Foods Public Company Limited., Theppadungporn Coconut, City Farm Interfood, Thai Coconut Public Company Limited, Chef's Choice Foods, Betrimex JSC, Renuka Agri Foods PLC, Navik Mills Pvt. Ltd., Wichy, Celebes Coconut Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Canned Coconut Milks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Full-Fat Coconut Milk

Low-Fat Coconut Milk

Market segment by Packaging Specification

165 ml Can

400 ml Can

560 ml Can

Market segment by Ingredient Source

Conventional Coconut Milk

Organic Coconut Milk

Market segment by Sales Channel

Online Sales

Offline Sales

Market segment by Application

Cooking

Food Processing

Others

Major players covered

Thai Agri Foods Public Company Limited.

Theppadungporn Coconut

City Farm Interfood

Thai Coconut Public Company Limited

Chef's Choice Foods

Betrimex JSC

Renuka Agri Foods PLC

Navik Mills Pvt. Ltd.

Wichy

Celebes Coconut Corporation

Sambu Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Canned Coconut Milks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Canned Coconut Milks, with price, sales quantity, revenue, and global market share of Canned Coconut Milks from 2021 to 2026.

Chapter 3, the Canned Coconut Milks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Canned Coconut Milks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Canned Coconut Milks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Canned Coconut Milks.

Chapter 14 and 15, to describe Canned Coconut Milks sales channel, distributors, customers, research findings and conclusion.

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