

# Global Canmaking Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Canmaking market size is expected to reach \$ 89923 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

The term 'can manufacturing' or 'metal can' in this report refers to rigid metal containers made from thin metal sheets such as aluminum, tinplate (tin-plated steel sheet), or electroplated chrome steel sheet, manufactured through processes such as stamping, stretching, coil welding, and spraying printing, and used for packaging food, beverages, daily chemicals, chemicals, pharmaceuticals, and other products. It does not include other packaging forms such as glass, plastic, or paper-based containers, nor does it include metal components for non-packaging purposes.

From a structural and technological perspective, metal cans mainly fall into two categories: one is the two-piece can, where the can body and bottom are integrally formed, with the top cap connected only by roll sealing. It typically employs the 'draw-roll-coat (DWI)' process, where a metal disc is punched into a cup shape and then stretched and rolled at the wall end. This type is widely used for aluminum can packaging of beer, carbonated beverages, and energy drinks. The other is the three-piece can, which consists of a cylindrical can body formed by roll welding and top and bottom end caps. The side seams of the can body are mainly welded by electric welding, and then sealed by roll sealing. This type is mainly used for food packaging such as meat, canned fruits and vegetables, and condiments. Aerosol cans are based on the two-piece or three-piece can structure, equipped with spray valves and propellant systems, and are used for daily chemical and industrial sprays.

In 2025, the price of individual metal cans varied considerably, with the global average price at \$71 per thousand cans and sales reaching 1051.9 billion cans.

The global can manufacturing market is driven by beverage cans on the demand side, with food cans serving as a stable foundational segment. On the supply side, the industry is characterized by high concentration, heavy asset investment, strong regional

clustering, and tight customer binding.

In terms of demand structure, beverage cans remain the global growth engine. For one thing, emerging categories such as energy drinks, sparkling water, and ready-to-drink (RTD) products (including ready-made tea, coffee, cocktails, etc.) show a clear preference for can packaging, thanks to its superior shelf visibility, cooling efficiency, portability, and channel adaptability. For another, in mature markets like Europe and North America, there is still an ongoing shift in packaging formats?with beer and other beverages moving from glass to cans. Coupled with brands? inclination toward innovative can shapes, eye-catching graphics, and differentiated display strategies when launching new products, this continues to unlock incremental demand for cans. As highlighted in Crown?s annual report, cans demonstrate strong suitability across a wide range of beverage scenarios, and there is a growing trend of 'beverage cans first' in new product launches.

On the supply side, capacity expansion must be closely aligned with customers and filling ecosystems, while certification compliance and stable supply capabilities serve as key market entry barriers. Competition in the can manufacturing industry is not simply a matter of 'who has access to cheaper capital'; instead, it revolves around meeting the stringent quality standards, delivery requirements, and cross-plant consistency demanded by major beverage groups and filling plants. Consequently, industry expansion is more about constructing new facilities, adding production lines, and optimizing networks in proximity to key consumption and filling hubs, rather than pursuing simple capacity consolidation through mergers and acquisitions. Take Crown as an example: between 2019 and 2023, it implemented a global beverage can capacity expansion program, boosting its global beverage can production capacity by over 20%. Since 2024, the company has entered a phase where 'the capacity platform is fully established and capital expenditure has dropped significantly', reflecting that leading manufacturers are placing greater emphasis on asset efficiency and profitability after a round of aggressive capacity expansion.

From a regional perspective, the core growth strategy remains 'securing market share in mature markets + capturing incremental demand in emerging markets'. In North America and Europe, demand growth is mainly fueled by packaging format shifts and new product iterations. In contrast, regions including Southeast Asia, India, Latin America, and the Middle East are experiencing more direct volume growth, driven by favorable demographic structures, rising household incomes, and increased investment in filling capacity by brand owners. Crown cited Southeast Asia as a key growth case in its annual report, disclosing that it has established manufacturing facilities across multiple Southeast Asian countries and projecting robust future growth in the region, underpinned by demographic dividends, a youthful population, and sustained customer investment. Meanwhile, other leading can makers are also ramping up local supply

capabilities in high-growth regions. For instance, media reports indicate that Ball has increased its investment in India to expand production capacity and better serve local market demand.

The most definitive long-term structural variable lies in the 'sustainability and circular economy' paradigm, which is reshaping the valuation of packaging materials. Metal cans, particularly aluminum cans, boast strong circularity in regions with well-developed recycling systems. Industry players are also continuously raising the proportion of recycled aluminum used in production and enhancing the efficiency of the 'can-to-can' closed-loop recycling process. Crown has emphasized the sustainability advantages of cans in its annual report with the narrative of a '60-day recycling loop', while Ball has disclosed that the share of recycled aluminum in its beverage packaging business has been on a steady upward trend. This indicates that the future focus of competition will shift further away from 'pure capacity scale' toward comprehensive capabilities encompassing low-carbon aluminum supply chains, recycling collaboration, lightweight can design, and improvements in unit energy consumption and production yield. This report studies the global Canmaking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Canmaking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Canmaking that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Canmaking total production and demand, 2021-2032, (M Units)

Global Canmaking total production value, 2021-2032, (USD Million)

Global Canmaking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Canmaking consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Canmaking domestic production, consumption, key domestic manufacturers and share

Global Canmaking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Canmaking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Canmaking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Canmaking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Crown, Kian Joo, Lohakij Rung Chareon (LRC), Swan Industries, Thai Beverage Can (TBC), Asian-Pacific Can (APC), SMYPC, Hanacans, Sunrise Group Company Limited, PT IMCP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Canmaking market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Canmaking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Canmaking Market, Segmentation by Type:

Two-piece Can

Three-piece Can

Others

### Global Canmaking Market, Segmentation by Metal:

Aluminum Cans

Steel Cans

Tin Cans

### Global Canmaking Market, Segmentation by Application:

Food

Beverage

Aerosol Cans

General Industrial Cans

Paints/Chemicals

Others

### Companies Profiled:

Crown

Kian Joo

Lohakij Rung Chareon (LRC)

Swan Industries

Thai Beverage Can (TBC)

Asian-Pacific Can (APC)

SMYPC

Hanacans

Sunrise Group Company Limited

PT IMCP

Standard Can

Royal Can Industries (RCI)

MC Packaging

PT United Can

GEMECO

Toyo Seikan Group

Shanghai Baosteel Packaging Co.,Ltd

Multi Makmur Indah Industri (MMI)

ATP Group

TBC-Ball

Soonthorn

Cometa Can

Rowell Can

Arthawena

Able Global Berhad (AGB)

Oriental Tin Can (OTC)

Ball

Asia Can

Poonsub Can

Metro Container Corporation

Canpac

ORG Technology

Great China Metal Ind. Co., Ltd

Suzhou Hycan Holdings Co., Ltd

Jiamei Food Packaging (Chuzhou) Co., Ltd

Chumboon Metal Packaging Group Co., Ltd

Shenzhen Huate Packing Co., Ltd

Zhengzhou Jintai

Marshallom

Ardagh Group

Can-Pack S.A.

Silgan Holdings Inc

Daiwa Can Company

Hokkan Holdings

ALTEMIRA CAN Co., Ltd

Jiyuan Packaging Holdings

Kingcan Holdings

Mauser Packaging Solutions

Colep

Staeble

Massilly

Sarten Packaging

Aeropak doo

NCI Packaging

Grupo Zapata

Hildering Packaging BV

Metal Press

**Key Questions Answered:**

1. How big is the global Canmaking market?
2. What is the demand of the global Canmaking market?
3. What is the year over year growth of the global Canmaking market?
4. What is the production and production value of the global Canmaking market?
5. Who are the key producers in the global Canmaking market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Canmaking Introduction
- 1.2 World Canmaking Supply & Forecast
  - 1.2.1 World Canmaking Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Canmaking Production (2021-2032)
  - 1.2.3 World Canmaking Pricing Trends (2021-2032)
- 1.3 World Canmaking Production by Region (Based on Production Site)
  - 1.3.1 World Canmaking Production Value by Region (2021-2032)
  - 1.3.2 World Canmaking Production by Region (2021-2032)
  - 1.3.3 World Canmaking Average Price by Region (2021-2032)
  - 1.3.4 North America Canmaking Production (2021-2032)
  - 1.3.5 Europe Canmaking Production (2021-2032)
  - 1.3.6 China Canmaking Production (2021-2032)
  - 1.3.7 Japan Canmaking Production (2021-2032)
  - 1.3.8 Southeast Asia Canmaking Production (2021-2032)
  - 1.3.9 South Korea Canmaking Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Canmaking Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Canmaking Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Canmaking Demand (2021-2032)
- 2.2 World Canmaking Consumption by Region
  - 2.2.1 World Canmaking Consumption by Region (2021-2026)
  - 2.2.2 World Canmaking Consumption Forecast by Region (2027-2032)
- 2.3 United States Canmaking Consumption (2021-2032)
- 2.4 China Canmaking Consumption (2021-2032)
- 2.5 Europe Canmaking Consumption (2021-2032)
- 2.6 Japan Canmaking Consumption (2021-2032)
- 2.7 South Korea Canmaking Consumption (2021-2032)
- 2.8 ASEAN Canmaking Consumption (2021-2032)
- 2.9 India Canmaking Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Canmaking Production Value by Manufacturer (2021-2026)
- 3.2 World Canmaking Production by Manufacturer (2021-2026)
- 3.3 World Canmaking Average Price by Manufacturer (2021-2026)
- 3.4 Canmaking Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Canmaking Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Canmaking in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Canmaking in 2025
- 3.6 Canmaking Market: Overall Company Footprint Analysis
  - 3.6.1 Canmaking Market: Region Footprint
  - 3.6.2 Canmaking Market: Company Product Type Footprint
  - 3.6.3 Canmaking Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Canmaking Production Value Comparison
  - 4.1.1 United States VS China: Canmaking Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Canmaking Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Canmaking Production Comparison
  - 4.2.1 United States VS China: Canmaking Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Canmaking Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Canmaking Consumption Comparison
  - 4.3.1 United States VS China: Canmaking Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Canmaking Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Canmaking Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Canmaking Manufacturers, Headquarters and Production

## Site (States, Country)

4.4.2 United States Based Manufacturers Canmaking Production Value (2021-2026)

4.4.3 United States Based Manufacturers Canmaking Production (2021-2026)

## 4.5 China Based Canmaking Manufacturers and Market Share

4.5.1 China Based Canmaking Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Canmaking Production Value (2021-2026)

4.5.3 China Based Manufacturers Canmaking Production (2021-2026)

## 4.6 Rest of World Based Canmaking Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Canmaking Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Canmaking Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Canmaking Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

### 5.1 World Canmaking Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Two-piece Can

5.2.2 Three-piece Can

5.2.3 Others

### 5.3 Market Segment by Type

5.3.1 World Canmaking Production by Type (2021-2032)

5.3.2 World Canmaking Production Value by Type (2021-2032)

5.3.3 World Canmaking Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY METAL**

### 6.1 World Canmaking Market Size Overview by Metal: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Metal

6.2.1 Aluminum Cans

6.2.2 Steel Cans

6.2.3 Tin Cans

### 6.3 Market Segment by Metal

6.3.1 World Canmaking Production by Metal (2021-2032)

6.3.2 World Canmaking Production Value by Metal (2021-2032)

6.3.3 World Canmaking Average Price by Metal (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Canmaking Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Food

7.2.2 Beverage

7.2.3 Aerosol Cans

7.2.4 General Industrial Cans

7.2.5 Paints/Chemicals

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Canmaking Production by Application (2021-2032)

7.3.2 World Canmaking Production Value by Application (2021-2032)

7.3.3 World Canmaking Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Crown

8.1.1 Crown Details

8.1.2 Crown Major Business

8.1.3 Crown Canmaking Product and Services

8.1.4 Crown Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Crown Recent Developments/Updates

8.1.6 Crown Competitive Strengths & Weaknesses

8.2 Kian Joo

8.2.1 Kian Joo Details

8.2.2 Kian Joo Major Business

8.2.3 Kian Joo Canmaking Product and Services

8.2.4 Kian Joo Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Kian Joo Recent Developments/Updates

8.2.6 Kian Joo Competitive Strengths & Weaknesses

8.3 Lohakij Rung Chareon (LRC)

8.3.1 Lohakij Rung Chareon (LRC) Details

8.3.2 Lohakij Rung Chareon (LRC) Major Business

8.3.3 Lohakij Rung Chareon (LRC) Canmaking Product and Services

8.3.4 Lohakij Rung Chareon (LRC) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Lohakij Rung Chareon (LRC) Recent Developments/Updates

### 8.3.6 Lohakij Rung Chareon (LRC) Competitive Strengths & Weaknesses

## 8.4 Swan Industries

### 8.4.1 Swan Industries Details

### 8.4.2 Swan Industries Major Business

### 8.4.3 Swan Industries Canmaking Product and Services

### 8.4.4 Swan Industries Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.4.5 Swan Industries Recent Developments/Updates

### 8.4.6 Swan Industries Competitive Strengths & Weaknesses

## 8.5 Thai Beverage Can (TBC)

### 8.5.1 Thai Beverage Can (TBC) Details

### 8.5.2 Thai Beverage Can (TBC) Major Business

### 8.5.3 Thai Beverage Can (TBC) Canmaking Product and Services

### 8.5.4 Thai Beverage Can (TBC) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.5.5 Thai Beverage Can (TBC) Recent Developments/Updates

### 8.5.6 Thai Beverage Can (TBC) Competitive Strengths & Weaknesses

## 8.6 Asian-Pacific Can (APC)

### 8.6.1 Asian-Pacific Can (APC) Details

### 8.6.2 Asian-Pacific Can (APC) Major Business

### 8.6.3 Asian-Pacific Can (APC) Canmaking Product and Services

### 8.6.4 Asian-Pacific Can (APC) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.6.5 Asian-Pacific Can (APC) Recent Developments/Updates

### 8.6.6 Asian-Pacific Can (APC) Competitive Strengths & Weaknesses

## 8.7 SMYPC

### 8.7.1 SMYPC Details

### 8.7.2 SMYPC Major Business

### 8.7.3 SMYPC Canmaking Product and Services

### 8.7.4 SMYPC Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.7.5 SMYPC Recent Developments/Updates

### 8.7.6 SMYPC Competitive Strengths & Weaknesses

## 8.8 Hanacans

### 8.8.1 Hanacans Details

### 8.8.2 Hanacans Major Business

### 8.8.3 Hanacans Canmaking Product and Services

### 8.8.4 Hanacans Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 Hanacans Recent Developments/Updates
- 8.8.6 Hanacans Competitive Strengths & Weaknesses
- 8.9 Sunrise Group Company Limited
  - 8.9.1 Sunrise Group Company Limited Details
  - 8.9.2 Sunrise Group Company Limited Major Business
  - 8.9.3 Sunrise Group Company Limited Canmaking Product and Services
  - 8.9.4 Sunrise Group Company Limited Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Sunrise Group Company Limited Recent Developments/Updates
  - 8.9.6 Sunrise Group Company Limited Competitive Strengths & Weaknesses
- 8.10 PT IMCP
  - 8.10.1 PT IMCP Details
  - 8.10.2 PT IMCP Major Business
  - 8.10.3 PT IMCP Canmaking Product and Services
  - 8.10.4 PT IMCP Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 PT IMCP Recent Developments/Updates
  - 8.10.6 PT IMCP Competitive Strengths & Weaknesses
- 8.11 Standard Can
  - 8.11.1 Standard Can Details
  - 8.11.2 Standard Can Major Business
  - 8.11.3 Standard Can Canmaking Product and Services
  - 8.11.4 Standard Can Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Standard Can Recent Developments/Updates
  - 8.11.6 Standard Can Competitive Strengths & Weaknesses
- 8.12 Royal Can Industries (RCI)
  - 8.12.1 Royal Can Industries (RCI) Details
  - 8.12.2 Royal Can Industries (RCI) Major Business
  - 8.12.3 Royal Can Industries (RCI) Canmaking Product and Services
  - 8.12.4 Royal Can Industries (RCI) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Royal Can Industries (RCI) Recent Developments/Updates
  - 8.12.6 Royal Can Industries (RCI) Competitive Strengths & Weaknesses
- 8.13 MC Packaging
  - 8.13.1 MC Packaging Details
  - 8.13.2 MC Packaging Major Business
  - 8.13.3 MC Packaging Canmaking Product and Services
  - 8.13.4 MC Packaging Canmaking Production, Price, Value, Gross Margin and Market

#### Share (2021-2026)

8.13.5 MC Packaging Recent Developments/Updates

8.13.6 MC Packaging Competitive Strengths & Weaknesses

#### 8.14 PT United Can

8.14.1 PT United Can Details

8.14.2 PT United Can Major Business

8.14.3 PT United Can Canmaking Product and Services

8.14.4 PT United Can Canmaking Production, Price, Value, Gross Margin and Market

#### Share (2021-2026)

8.14.5 PT United Can Recent Developments/Updates

8.14.6 PT United Can Competitive Strengths & Weaknesses

#### 8.15 GEMECO

8.15.1 GEMECO Details

8.15.2 GEMECO Major Business

8.15.3 GEMECO Canmaking Product and Services

8.15.4 GEMECO Canmaking Production, Price, Value, Gross Margin and Market

#### Share (2021-2026)

8.15.5 GEMECO Recent Developments/Updates

8.15.6 GEMECO Competitive Strengths & Weaknesses

#### 8.16 Toyo Seikan Group

8.16.1 Toyo Seikan Group Details

8.16.2 Toyo Seikan Group Major Business

8.16.3 Toyo Seikan Group Canmaking Product and Services

8.16.4 Toyo Seikan Group Canmaking Production, Price, Value, Gross Margin and

#### Market Share (2021-2026)

8.16.5 Toyo Seikan Group Recent Developments/Updates

8.16.6 Toyo Seikan Group Competitive Strengths & Weaknesses

#### 8.17 Shanghai Baosteel Packaging Co.,Ltd

8.17.1 Shanghai Baosteel Packaging Co.,Ltd Details

8.17.2 Shanghai Baosteel Packaging Co.,Ltd Major Business

8.17.3 Shanghai Baosteel Packaging Co.,Ltd Canmaking Product and Services

8.17.4 Shanghai Baosteel Packaging Co.,Ltd Canmaking Production, Price, Value,

#### Gross Margin and Market Share (2021-2026)

8.17.5 Shanghai Baosteel Packaging Co.,Ltd Recent Developments/Updates

8.17.6 Shanghai Baosteel Packaging Co.,Ltd Competitive Strengths & Weaknesses

#### 8.18 Multi Makmur Indah Industri (MMI)

8.18.1 Multi Makmur Indah Industri (MMI) Details

8.18.2 Multi Makmur Indah Industri (MMI) Major Business

8.18.3 Multi Makmur Indah Industri (MMI) Canmaking Product and Services

- 8.18.4 Multi Makmur Indah Industri (MMI) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 Multi Makmur Indah Industri (MMI) Recent Developments/Updates
- 8.18.6 Multi Makmur Indah Industri (MMI) Competitive Strengths & Weaknesses
- 8.19 ATP Group
  - 8.19.1 ATP Group Details
  - 8.19.2 ATP Group Major Business
  - 8.19.3 ATP Group Canmaking Product and Services
  - 8.19.4 ATP Group Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.19.5 ATP Group Recent Developments/Updates
  - 8.19.6 ATP Group Competitive Strengths & Weaknesses
- 8.20 TBC-Ball
  - 8.20.1 TBC-Ball Details
  - 8.20.2 TBC-Ball Major Business
  - 8.20.3 TBC-Ball Canmaking Product and Services
  - 8.20.4 TBC-Ball Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.20.5 TBC-Ball Recent Developments/Updates
  - 8.20.6 TBC-Ball Competitive Strengths & Weaknesses
- 8.21 Soonthorn
  - 8.21.1 Soonthorn Details
  - 8.21.2 Soonthorn Major Business
  - 8.21.3 Soonthorn Canmaking Product and Services
  - 8.21.4 Soonthorn Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.21.5 Soonthorn Recent Developments/Updates
  - 8.21.6 Soonthorn Competitive Strengths & Weaknesses
- 8.22 Cometa Can
  - 8.22.1 Cometa Can Details
  - 8.22.2 Cometa Can Major Business
  - 8.22.3 Cometa Can Canmaking Product and Services
  - 8.22.4 Cometa Can Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.22.5 Cometa Can Recent Developments/Updates
  - 8.22.6 Cometa Can Competitive Strengths & Weaknesses
- 8.23 Rowell Can
  - 8.23.1 Rowell Can Details
  - 8.23.2 Rowell Can Major Business

- 8.23.3 Rowell Can Canmaking Product and Services
- 8.23.4 Rowell Can Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.23.5 Rowell Can Recent Developments/Updates
- 8.23.6 Rowell Can Competitive Strengths & Weaknesses
- 8.24 Arthawena
  - 8.24.1 Arthawena Details
  - 8.24.2 Arthawena Major Business
  - 8.24.3 Arthawena Canmaking Product and Services
  - 8.24.4 Arthawena Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.24.5 Arthawena Recent Developments/Updates
  - 8.24.6 Arthawena Competitive Strengths & Weaknesses
- 8.25 Able Global Berhad (AGB)
  - 8.25.1 Able Global Berhad (AGB) Details
  - 8.25.2 Able Global Berhad (AGB) Major Business
  - 8.25.3 Able Global Berhad (AGB) Canmaking Product and Services
  - 8.25.4 Able Global Berhad (AGB) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.25.5 Able Global Berhad (AGB) Recent Developments/Updates
  - 8.25.6 Able Global Berhad (AGB) Competitive Strengths & Weaknesses
- 8.26 Oriental Tin Can (OTC)
  - 8.26.1 Oriental Tin Can (OTC) Details
  - 8.26.2 Oriental Tin Can (OTC) Major Business
  - 8.26.3 Oriental Tin Can (OTC) Canmaking Product and Services
  - 8.26.4 Oriental Tin Can (OTC) Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.26.5 Oriental Tin Can (OTC) Recent Developments/Updates
  - 8.26.6 Oriental Tin Can (OTC) Competitive Strengths & Weaknesses
- 8.27 Ball
  - 8.27.1 Ball Details
  - 8.27.2 Ball Major Business
  - 8.27.3 Ball Canmaking Product and Services
  - 8.27.4 Ball Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.27.5 Ball Recent Developments/Updates
  - 8.27.6 Ball Competitive Strengths & Weaknesses
- 8.28 Asia Can
  - 8.28.1 Asia Can Details

- 8.28.2 Asia Can Major Business
- 8.28.3 Asia Can Canmaking Product and Services
- 8.28.4 Asia Can Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.28.5 Asia Can Recent Developments/Updates
- 8.28.6 Asia Can Competitive Strengths & Weaknesses
- 8.29 Poosub Can
  - 8.29.1 Poosub Can Details
  - 8.29.2 Poosub Can Major Business
  - 8.29.3 Poosub Can Canmaking Product and Services
  - 8.29.4 Poosub Can Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.29.5 Poosub Can Recent Developments/Updates
  - 8.29.6 Poosub Can Competitive Strengths & Weaknesses
- 8.30 Metro Container Corporation
  - 8.30.1 Metro Container Corporation Details
  - 8.30.2 Metro Container Corporation Major Business
  - 8.30.3 Metro Container Corporation Canmaking Product and Services
  - 8.30.4 Metro Container Corporation Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.30.5 Metro Container Corporation Recent Developments/Updates
  - 8.30.6 Metro Container Corporation Competitive Strengths & Weaknesses
- 8.31 Canpac
  - 8.31.1 Canpac Details
  - 8.31.2 Canpac Major Business
  - 8.31.3 Canpac Canmaking Product and Services
  - 8.31.4 Canpac Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.31.5 Canpac Recent Developments/Updates
  - 8.31.6 Canpac Competitive Strengths & Weaknesses
- 8.32 ORG Technology
  - 8.32.1 ORG Technology Details
  - 8.32.2 ORG Technology Major Business
  - 8.32.3 ORG Technology Canmaking Product and Services
  - 8.32.4 ORG Technology Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.32.5 ORG Technology Recent Developments/Updates
  - 8.32.6 ORG Technology Competitive Strengths & Weaknesses
- 8.33 Great China Metal Ind. Co., Ltd

- 8.33.1 Great China Metal Ind. Co., Ltd Details
- 8.33.2 Great China Metal Ind. Co., Ltd Major Business
- 8.33.3 Great China Metal Ind. Co., Ltd Canmaking Product and Services
- 8.33.4 Great China Metal Ind. Co., Ltd Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.33.5 Great China Metal Ind. Co., Ltd Recent Developments/Updates
- 8.33.6 Great China Metal Ind. Co., Ltd Competitive Strengths & Weaknesses
- 8.34 Suzhou Hycan Holdings Co., Ltd
  - 8.34.1 Suzhou Hycan Holdings Co., Ltd Details
  - 8.34.2 Suzhou Hycan Holdings Co., Ltd Major Business
  - 8.34.3 Suzhou Hycan Holdings Co., Ltd Canmaking Product and Services
  - 8.34.4 Suzhou Hycan Holdings Co., Ltd Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.34.5 Suzhou Hycan Holdings Co., Ltd Recent Developments/Updates
  - 8.34.6 Suzhou Hycan Holdings Co., Ltd Competitive Strengths & Weaknesses
- 8.35 Jiamei Food Packaging (Chuzhou) Co., Ltd
  - 8.35.1 Jiamei Food Packaging (Chuzhou) Co., Ltd Details
  - 8.35.2 Jiamei Food Packaging (Chuzhou) Co., Ltd Major Business
  - 8.35.3 Jiamei Food Packaging (Chuzhou) Co., Ltd Canmaking Product and Services
  - 8.35.4 Jiamei Food Packaging (Chuzhou) Co., Ltd Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.35.5 Jiamei Food Packaging (Chuzhou) Co., Ltd Recent Developments/Updates
  - 8.35.6 Jiamei Food Packaging (Chuzhou) Co., Ltd Competitive Strengths & Weaknesses
- 8.36 Chumboon Metal Packaging Group Co., Ltd
  - 8.36.1 Chumboon Metal Packaging Group Co., Ltd Details
  - 8.36.2 Chumboon Metal Packaging Group Co., Ltd Major Business
  - 8.36.3 Chumboon Metal Packaging Group Co., Ltd Canmaking Product and Services
  - 8.36.4 Chumboon Metal Packaging Group Co., Ltd Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.36.5 Chumboon Metal Packaging Group Co., Ltd Recent Developments/Updates
  - 8.36.6 Chumboon Metal Packaging Group Co., Ltd Competitive Strengths & Weaknesses
- 8.37 Shenzhen Huate Packing Co., Ltd
  - 8.37.1 Shenzhen Huate Packing Co., Ltd Details
  - 8.37.2 Shenzhen Huate Packing Co., Ltd Major Business
  - 8.37.3 Shenzhen Huate Packing Co., Ltd Canmaking Product and Services
  - 8.37.4 Shenzhen Huate Packing Co., Ltd Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.37.5 Shenzhen Huate Packing Co., Ltd Recent Developments/Updates
- 8.37.6 Shenzhen Huate Packing Co., Ltd Competitive Strengths & Weaknesses
- 8.38 Zhengzhou Jintai
  - 8.38.1 Zhengzhou Jintai Details
  - 8.38.2 Zhengzhou Jintai Major Business
  - 8.38.3 Zhengzhou Jintai Canmaking Product and Services
  - 8.38.4 Zhengzhou Jintai Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.38.5 Zhengzhou Jintai Recent Developments/Updates
  - 8.38.6 Zhengzhou Jintai Competitive Strengths & Weaknesses
- 8.39 Marshallom
  - 8.39.1 Marshallom Details
  - 8.39.2 Marshallom Major Business
  - 8.39.3 Marshallom Canmaking Product and Services
  - 8.39.4 Marshallom Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.39.5 Marshallom Recent Developments/Updates
  - 8.39.6 Marshallom Competitive Strengths & Weaknesses
- 8.40 Ardagh Group
  - 8.40.1 Ardagh Group Details
  - 8.40.2 Ardagh Group Major Business
  - 8.40.3 Ardagh Group Canmaking Product and Services
  - 8.40.4 Ardagh Group Canmaking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.40.5 Ardagh Group Recent Developments/Updates
  - 8.40.6 Ardagh Group Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Canmaking Industry Chain
- 9.2 Canmaking Upstream Analysis
  - 9.2.1 Canmaking Core Raw Materials
  - 9.2.2 Main Manufacturers of Canmaking Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Canmaking Production Mode
- 9.6 Canmaking Procurement Model
- 9.7 Canmaking Industry Sales Model and Sales Channels
  - 9.7.1 Canmaking Sales Model

9.7.2 Canmaking Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Canmaking Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Canmaking Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Canmaking Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Canmaking Production Value Market Share by Region (2021-2026)
- Table 5. World Canmaking Production Value Market Share by Region (2027-2032)
- Table 6. World Canmaking Production by Region (2021-2026) & (M Units)
- Table 7. World Canmaking Production by Region (2027-2032) & (M Units)
- Table 8. World Canmaking Production Market Share by Region (2021-2026)
- Table 9. World Canmaking Production Market Share by Region (2027-2032)
- Table 10. World Canmaking Average Price by Region (2021-2026) & (USD/K Unit)
- Table 11. World Canmaking Average Price by Region (2027-2032) & (USD/K Unit)
- Table 12. Canmaking Major Market Trends
- Table 13. World Canmaking Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)
- Table 14. World Canmaking Consumption by Region (2021-2026) & (M Units)
- Table 15. World Canmaking Consumption Forecast by Region (2027-2032) & (M Units)
- Table 16. World Canmaking Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Canmaking Producers in 2025
- Table 18. World Canmaking Production by Manufacturer (2021-2026) & (M Units)
- Table 19. Production Market Share of Key Canmaking Producers in 2025
- Table 20. World Canmaking Average Price by Manufacturer (2021-2026) & (USD/K Unit)
- Table 21. Global Canmaking Company Evaluation Quadrant
- Table 22. World Canmaking Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Canmaking Production Site of Key Manufacturer
- Table 24. Canmaking Market: Company Product Type Footprint
- Table 25. Canmaking Market: Company Product Application Footprint
- Table 26. Canmaking Competitive Factors
- Table 27. Canmaking New Entrant and Capacity Expansion Plans
- Table 28. Canmaking Mergers & Acquisitions Activity
- Table 29. United States VS China Canmaking Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

- Table 30. United States VS China Canmaking Production Comparison, (2021 & 2025 & 2032) & (M Units)
- Table 31. United States VS China Canmaking Consumption Comparison, (2021 & 2025 & 2032) & (M Units)
- Table 32. United States Based Canmaking Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Canmaking Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Canmaking Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Canmaking Production (2021-2026) & (M Units)
- Table 36. United States Based Manufacturers Canmaking Production Market Share (2021-2026)
- Table 37. China Based Canmaking Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Canmaking Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Canmaking Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Canmaking Production, (2021-2026) & (M Units)
- Table 41. China Based Manufacturers Canmaking Production Market Share (2021-2026)
- Table 42. Rest of World Based Canmaking Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Canmaking Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Canmaking Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Canmaking Production, (2021-2026) & (M Units)
- Table 46. Rest of World Based Manufacturers Canmaking Production Market Share (2021-2026)
- Table 47. World Canmaking Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Canmaking Production by Type (2021-2026) & (M Units)
- Table 49. World Canmaking Production by Type (2027-2032) & (M Units)
- Table 50. World Canmaking Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Canmaking Production Value by Type (2027-2032) & (USD Million)

- Table 52. World Canmaking Average Price by Type (2021-2026) & (USD/K Unit)
- Table 53. World Canmaking Average Price by Type (2027-2032) & (USD/K Unit)
- Table 54. World Canmaking Production Value by Metal, (USD Million), 2021 & 2025 & 2032
- Table 55. World Canmaking Production by Metal (2021-2026) & (M Units)
- Table 56. World Canmaking Production by Metal (2027-2032) & (M Units)
- Table 57. World Canmaking Production Value by Metal (2021-2026) & (USD Million)
- Table 58. World Canmaking Production Value by Metal (2027-2032) & (USD Million)
- Table 59. World Canmaking Average Price by Metal (2021-2026) & (USD/K Unit)
- Table 60. World Canmaking Average Price by Metal (2027-2032) & (USD/K Unit)
- Table 61. World Canmaking Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Canmaking Production by Application (2021-2026) & (M Units)
- Table 63. World Canmaking Production by Application (2027-2032) & (M Units)
- Table 64. World Canmaking Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Canmaking Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Canmaking Average Price by Application (2021-2026) & (USD/K Unit)
- Table 67. World Canmaking Average Price by Application (2027-2032) & (USD/K Unit)
- Table 68. Crown Basic Information, Manufacturing Base and Competitors
- Table 69. Crown Major Business
- Table 70. Crown Canmaking Product and Services
- Table 71. Crown Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Crown Recent Developments/Updates
- Table 73. Crown Competitive Strengths & Weaknesses
- Table 74. Kian Joo Basic Information, Manufacturing Base and Competitors
- Table 75. Kian Joo Major Business
- Table 76. Kian Joo Canmaking Product and Services
- Table 77. Kian Joo Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Kian Joo Recent Developments/Updates
- Table 79. Kian Joo Competitive Strengths & Weaknesses
- Table 80. Lohakij Rung Chareon (LRC) Basic Information, Manufacturing Base and Competitors
- Table 81. Lohakij Rung Chareon (LRC) Major Business
- Table 82. Lohakij Rung Chareon (LRC) Canmaking Product and Services
- Table 83. Lohakij Rung Chareon (LRC) Canmaking Production (M Units), Price (USD/K

Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Lohakij Rung Chareon (LRC) Recent Developments/Updates

Table 85. Lohakij Rung Chareon (LRC) Competitive Strengths & Weaknesses

Table 86. Swan Industries Basic Information, Manufacturing Base and Competitors

Table 87. Swan Industries Major Business

Table 88. Swan Industries Canmaking Product and Services

Table 89. Swan Industries Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Swan Industries Recent Developments/Updates

Table 91. Swan Industries Competitive Strengths & Weaknesses

Table 92. Thai Beverage Can (TBC) Basic Information, Manufacturing Base and Competitors

Table 93. Thai Beverage Can (TBC) Major Business

Table 94. Thai Beverage Can (TBC) Canmaking Product and Services

Table 95. Thai Beverage Can (TBC) Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Thai Beverage Can (TBC) Recent Developments/Updates

Table 97. Thai Beverage Can (TBC) Competitive Strengths & Weaknesses

Table 98. Asian-Pacific Can (APC) Basic Information, Manufacturing Base and Competitors

Table 99. Asian-Pacific Can (APC) Major Business

Table 100. Asian-Pacific Can (APC) Canmaking Product and Services

Table 101. Asian-Pacific Can (APC) Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Asian-Pacific Can (APC) Recent Developments/Updates

Table 103. Asian-Pacific Can (APC) Competitive Strengths & Weaknesses

Table 104. SMYPC Basic Information, Manufacturing Base and Competitors

Table 105. SMYPC Major Business

Table 106. SMYPC Canmaking Product and Services

Table 107. SMYPC Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. SMYPC Recent Developments/Updates

Table 109. SMYPC Competitive Strengths & Weaknesses

Table 110. Hanacans Basic Information, Manufacturing Base and Competitors

Table 111. Hanacans Major Business

Table 112. Hanacans Canmaking Product and Services

Table 113. Hanacans Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hanacans Recent Developments/Updates

- Table 115. Hanacans Competitive Strengths & Weaknesses
- Table 116. Sunrise Group Company Limited Basic Information, Manufacturing Base and Competitors
- Table 117. Sunrise Group Company Limited Major Business
- Table 118. Sunrise Group Company Limited Canmaking Product and Services
- Table 119. Sunrise Group Company Limited Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Sunrise Group Company Limited Recent Developments/Updates
- Table 121. Sunrise Group Company Limited Competitive Strengths & Weaknesses
- Table 122. PT IMCP Basic Information, Manufacturing Base and Competitors
- Table 123. PT IMCP Major Business
- Table 124. PT IMCP Canmaking Product and Services
- Table 125. PT IMCP Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. PT IMCP Recent Developments/Updates
- Table 127. PT IMCP Competitive Strengths & Weaknesses
- Table 128. Standard Can Basic Information, Manufacturing Base and Competitors
- Table 129. Standard Can Major Business
- Table 130. Standard Can Canmaking Product and Services
- Table 131. Standard Can Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Standard Can Recent Developments/Updates
- Table 133. Standard Can Competitive Strengths & Weaknesses
- Table 134. Royal Can Industries (RCI) Basic Information, Manufacturing Base and Competitors
- Table 135. Royal Can Industries (RCI) Major Business
- Table 136. Royal Can Industries (RCI) Canmaking Product and Services
- Table 137. Royal Can Industries (RCI) Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Royal Can Industries (RCI) Recent Developments/Updates
- Table 139. Royal Can Industries (RCI) Competitive Strengths & Weaknesses
- Table 140. MC Packaging Basic Information, Manufacturing Base and Competitors
- Table 141. MC Packaging Major Business
- Table 142. MC Packaging Canmaking Product and Services
- Table 143. MC Packaging Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. MC Packaging Recent Developments/Updates
- Table 145. MC Packaging Competitive Strengths & Weaknesses

- Table 146. PT United Can Basic Information, Manufacturing Base and Competitors
- Table 147. PT United Can Major Business
- Table 148. PT United Can Canmaking Product and Services
- Table 149. PT United Can Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. PT United Can Recent Developments/Updates
- Table 151. PT United Can Competitive Strengths & Weaknesses
- Table 152. GEMECO Basic Information, Manufacturing Base and Competitors
- Table 153. GEMECO Major Business
- Table 154. GEMECO Canmaking Product and Services
- Table 155. GEMECO Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. GEMECO Recent Developments/Updates
- Table 157. GEMECO Competitive Strengths & Weaknesses
- Table 158. Toyo Seikan Group Basic Information, Manufacturing Base and Competitors
- Table 159. Toyo Seikan Group Major Business
- Table 160. Toyo Seikan Group Canmaking Product and Services
- Table 161. Toyo Seikan Group Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Toyo Seikan Group Recent Developments/Updates
- Table 163. Toyo Seikan Group Competitive Strengths & Weaknesses
- Table 164. Shanghai Baosteel Packaging Co.,Ltd Basic Information, Manufacturing Base and Competitors
- Table 165. Shanghai Baosteel Packaging Co.,Ltd Major Business
- Table 166. Shanghai Baosteel Packaging Co.,Ltd Canmaking Product and Services
- Table 167. Shanghai Baosteel Packaging Co.,Ltd Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Shanghai Baosteel Packaging Co.,Ltd Recent Developments/Updates
- Table 169. Shanghai Baosteel Packaging Co.,Ltd Competitive Strengths & Weaknesses
- Table 170. Multi Makmur Indah Industri (MMI) Basic Information, Manufacturing Base and Competitors
- Table 171. Multi Makmur Indah Industri (MMI) Major Business
- Table 172. Multi Makmur Indah Industri (MMI) Canmaking Product and Services
- Table 173. Multi Makmur Indah Industri (MMI) Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Multi Makmur Indah Industri (MMI) Recent Developments/Updates
- Table 175. Multi Makmur Indah Industri (MMI) Competitive Strengths & Weaknesses

- Table 176. ATP Group Basic Information, Manufacturing Base and Competitors
- Table 177. ATP Group Major Business
- Table 178. ATP Group Canmaking Product and Services
- Table 179. ATP Group Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. ATP Group Recent Developments/Updates
- Table 181. ATP Group Competitive Strengths & Weaknesses
- Table 182. TBC-Ball Basic Information, Manufacturing Base and Competitors
- Table 183. TBC-Ball Major Business
- Table 184. TBC-Ball Canmaking Product and Services
- Table 185. TBC-Ball Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. TBC-Ball Recent Developments/Updates
- Table 187. TBC-Ball Competitive Strengths & Weaknesses
- Table 188. Soonthorn Basic Information, Manufacturing Base and Competitors
- Table 189. Soonthorn Major Business
- Table 190. Soonthorn Canmaking Product and Services
- Table 191. Soonthorn Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 192. Soonthorn Recent Developments/Updates
- Table 193. Soonthorn Competitive Strengths & Weaknesses
- Table 194. Cometa Can Basic Information, Manufacturing Base and Competitors
- Table 195. Cometa Can Major Business
- Table 196. Cometa Can Canmaking Product and Services
- Table 197. Cometa Can Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 198. Cometa Can Recent Developments/Updates
- Table 199. Cometa Can Competitive Strengths & Weaknesses
- Table 200. Rowell Can Basic Information, Manufacturing Base and Competitors
- Table 201. Rowell Can Major Business
- Table 202. Rowell Can Canmaking Product and Services
- Table 203. Rowell Can Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 204. Rowell Can Recent Developments/Updates
- Table 205. Rowell Can Competitive Strengths & Weaknesses
- Table 206. Arthawena Basic Information, Manufacturing Base and Competitors
- Table 207. Arthawena Major Business
- Table 208. Arthawena Canmaking Product and Services
- Table 209. Arthawena Canmaking Production (M Units), Price (USD/K Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Arthawena Recent Developments/Updates

Table 211. Arthawena Competitive Strengths & Weaknesses

Table 212. Able Global Berhad (AGB) Basic Information, Manufacturing Base and Competitors

Table 213. Able Global Berhad (AGB) Major Business

Table 214. Able Global Berhad (AGB) Canmaking Product and Services

Table 215. Able Global Berhad (AGB) Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Able Global Berhad (AGB) Recent Developments/Updates

Table 217. Able Global Berhad (AGB) Competitive Strengths & Weaknesses

Table 218. Oriental Tin Can (OTC) Basic Information, Manufacturing Base and Competitors

Table 219. Oriental Tin Can (OTC) Major Business

Table 220. Oriental Tin Can (OTC) Canmaking Product and Services

Table 221. Oriental Tin Can (OTC) Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Oriental Tin Can (OTC) Recent Developments/Updates

Table 223. Oriental Tin Can (OTC) Competitive Strengths & Weaknesses

Table 224. Ball Basic Information, Manufacturing Base and Competitors

Table 225. Ball Major Business

Table 226. Ball Canmaking Product and Services

Table 227. Ball Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. Ball Recent Developments/Updates

Table 229. Ball Competitive Strengths & Weaknesses

Table 230. Asia Can Basic Information, Manufacturing Base and Competitors

Table 231. Asia Can Major Business

Table 232. Asia Can Canmaking Product and Services

Table 233. Asia Can Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Asia Can Recent Developments/Updates

Table 235. Asia Can Competitive Strengths & Weaknesses

Table 236. Poosub Can Basic Information, Manufacturing Base and Competitors

Table 237. Poosub Can Major Business

Table 238. Poosub Can Canmaking Product and Services

Table 239. Poosub Can Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 240. Poosub Can Recent Developments/Updates

- Table 241. Poonsub Can Competitive Strengths & Weaknesses
- Table 242. Metro Container Corporation Basic Information, Manufacturing Base and Competitors
- Table 243. Metro Container Corporation Major Business
- Table 244. Metro Container Corporation Canmaking Product and Services
- Table 245. Metro Container Corporation Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 246. Metro Container Corporation Recent Developments/Updates
- Table 247. Metro Container Corporation Competitive Strengths & Weaknesses
- Table 248. Canpac Basic Information, Manufacturing Base and Competitors
- Table 249. Canpac Major Business
- Table 250. Canpac Canmaking Product and Services
- Table 251. Canpac Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 252. Canpac Recent Developments/Updates
- Table 253. Canpac Competitive Strengths & Weaknesses
- Table 254. ORG Technology Basic Information, Manufacturing Base and Competitors
- Table 255. ORG Technology Major Business
- Table 256. ORG Technology Canmaking Product and Services
- Table 257. ORG Technology Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 258. ORG Technology Recent Developments/Updates
- Table 259. ORG Technology Competitive Strengths & Weaknesses
- Table 260. Great China Metal Ind. Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 261. Great China Metal Ind. Co., Ltd Major Business
- Table 262. Great China Metal Ind. Co., Ltd Canmaking Product and Services
- Table 263. Great China Metal Ind. Co., Ltd Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 264. Great China Metal Ind. Co., Ltd Recent Developments/Updates
- Table 265. Great China Metal Ind. Co., Ltd Competitive Strengths & Weaknesses
- Table 266. Suzhou Hycan Holdings Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 267. Suzhou Hycan Holdings Co., Ltd Major Business
- Table 268. Suzhou Hycan Holdings Co., Ltd Canmaking Product and Services
- Table 269. Suzhou Hycan Holdings Co., Ltd Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 270. Suzhou Hycan Holdings Co., Ltd Recent Developments/Updates
- Table 271. Suzhou Hycan Holdings Co., Ltd Competitive Strengths & Weaknesses
- Table 272. Jiamei Food Packaging (Chuzhou) Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 273. Jiamei Food Packaging (Chuzhou) Co., Ltd Major Business
- Table 274. Jiamei Food Packaging (Chuzhou) Co., Ltd Canmaking Product and Services
- Table 275. Jiamei Food Packaging (Chuzhou) Co., Ltd Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 276. Jiamei Food Packaging (Chuzhou) Co., Ltd Recent Developments/Updates
- Table 277. Jiamei Food Packaging (Chuzhou) Co., Ltd Competitive Strengths & Weaknesses
- Table 278. Chumboon Metal Packaging Group Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 279. Chumboon Metal Packaging Group Co., Ltd Major Business
- Table 280. Chumboon Metal Packaging Group Co., Ltd Canmaking Product and Services
- Table 281. Chumboon Metal Packaging Group Co., Ltd Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 282. Chumboon Metal Packaging Group Co., Ltd Recent Developments/Updates
- Table 283. Chumboon Metal Packaging Group Co., Ltd Competitive Strengths & Weaknesses
- Table 284. Shenzhen Huate Packing Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 285. Shenzhen Huate Packing Co., Ltd Major Business
- Table 286. Shenzhen Huate Packing Co., Ltd Canmaking Product and Services
- Table 287. Shenzhen Huate Packing Co., Ltd Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 288. Shenzhen Huate Packing Co., Ltd Recent Developments/Updates
- Table 289. Shenzhen Huate Packing Co., Ltd Competitive Strengths & Weaknesses
- Table 290. Zhengzhou Jintai Basic Information, Manufacturing Base and Competitors
- Table 291. Zhengzhou Jintai Major Business
- Table 292. Zhengzhou Jintai Canmaking Product and Services
- Table 293. Zhengzhou Jintai Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 294. Zhengzhou Jintai Recent Developments/Updates

- Table 295. Zhengzhou Jintai Competitive Strengths & Weaknesses
- Table 296. Marshallom Basic Information, Manufacturing Base and Competitors
- Table 297. Marshallom Major Business
- Table 298. Marshallom Canmaking Product and Services
- Table 299. Marshallom Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 300. Marshallom Recent Developments/Updates
- Table 301. Marshallom Competitive Strengths & Weaknesses
- Table 302. Ardagh Group Basic Information, Manufacturing Base and Competitors
- Table 303. Ardagh Group Major Business
- Table 304. Ardagh Group Canmaking Product and Services
- Table 305. Ardagh Group Canmaking Production (M Units), Price (USD/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 306. Ardagh Group Recent Developments/Updates
- Table 307. Ardagh Group Competitive Strengths & Weaknesses
- Table 308. Global Key Players of Canmaking Upstream (Raw Materials)
- Table 309. Global Canmaking Typical Customers
- Table 310. Canmaking Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Canmaking Picture

Figure 2. World Canmaking Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Canmaking Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Canmaking Production (2021-2032) & (M Units)

Figure 5. World Canmaking Average Price (2021-2032) & (USD/K Unit)

Figure 6. World Canmaking Production Value Market Share by Region (2021-2032)

Figure 7. World Canmaking Production Market Share by Region (2021-2032)

Figure 8. North America Canmaking Production (2021-2032) & (M Units)

Figure 9. Europe Canmaking Production (2021-2032) & (M Units)

Figure 10. China Canmaking Production (2021-2032) & (M Units)

Figure 11. Japan Canmaking Production (2021-2032) & (M Units)

Figure 12. Southeast Asia Canmaking Production (2021-2032) & (M Units)

Figure 13. South Korea Canmaking Production (2021-2032) & (M Units)

Figure 14. Canmaking Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Canmaking Consumption (2021-2032) & (M Units)

Figure 17. World Canmaking Consumption Market Share by Region (2021-2032)

Figure 18. United States Canmaking Consumption (2021-2032) & (M Units)

Figure 19. China Canmaking Consumption (2021-2032) & (M Units)

Figure 20. Europe Canmaking Consumption (2021-2032) & (M Units)

Figure 21. Japan Canmaking Consumption (2021-2032) & (M Units)

Figure 22. South Korea Canmaking Consumption (2021-2032) & (M Units)

Figure 23. ASEAN Canmaking Consumption (2021-2032) & (M Units)

Figure 24. India Canmaking Consumption (2021-2032) & (M Units)

Figure 25. Producer Shipments of Canmaking by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Canmaking Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Canmaking Markets in 2025

Figure 28. United States VS China: Canmaking Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Canmaking Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Canmaking Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Canmaking Production Market Share 2025

Figure 32. China Based Manufacturers Canmaking Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Canmaking Production Market Share 2025

Figure 34. World Canmaking Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Canmaking Production Value Market Share by Type in 2025

Figure 36. Two-piece Can

Figure 37. Three-piece Can

Figure 38. Others

Figure 39. World Canmaking Production Market Share by Type (2021-2032)

Figure 40. World Canmaking Production Value Market Share by Type (2021-2032)

Figure 41. World Canmaking Average Price by Type (2021-2032) & (USD/K Unit)

Figure 42. World Canmaking Production Value by Metal, (USD Million), 2021 & 2025 & 2032

Figure 43. World Canmaking Production Value Market Share by Metal in 2025

Figure 44. Aluminum Cans

Figure 45. Steel Cans

Figure 46. Tin Cans

Figure 47. World Canmaking Production Market Share by Metal (2021-2032)

Figure 48. World Canmaking Production Value Market Share by Metal (2021-2032)

Figure 49. World Canmaking Average Price by Metal (2021-2032) & (USD/K Unit)

Figure 50. World Canmaking Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Canmaking Production Value Market Share by Application in 2025

Figure 52. Food

Figure 53. Beverage

Figure 54. Aerosol Cans

Figure 55. General Industrial Cans

Figure 56. Paints/Chemicals

Figure 57. Others

Figure 58. World Canmaking Production Market Share by Application (2021-2032)

Figure 59. World Canmaking Production Value Market Share by Application (2021-2032)

Figure 60. World Canmaking Average Price by Application (2021-2032) & (USD/K Unit)

Figure 61. Canmaking Industry Chain

Figure 62. Canmaking Procurement Model

Figure 63. Canmaking Sales Model

Figure 64. Canmaking Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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