

Global Camera VCM Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Camera VCM market size was valued at US\$ 4456 million in 2025 and is forecast to a readjusted size of US\$ 6529 million by 2032 with a CAGR of 5.7% during review period.

In 2024, global Camera Voice Coil Motor (VCM) production reached approximately 4106 million units, with an average global market price of around US\$ 0.99 per unit. Camera Voice Coil Motor (VCM) is an electronic component that adjusts focus by moving multiple lens holders according to the change in current via magnets and a coil built into the component.

Voice Coil Motor working principle is that in a permanent magnetic field, the stretching position of the spring is controlled by changing the DC current of the coil in the motor, thereby driving the lens up and down movement.

Main driving factors

The trend of multi-camera in smartphones: Triple and quadruple rear cameras have become standard features on high-end models. The average number of cameras equipped on each smartphone has increased from 2.5 in 2019 to 3.4 in 2024. The popularization of 5G mobile phones and 50-megapixel cameras has driven up the performance demand for VCM voice coil motors.

Direction of technological upgrade

Material innovation: High magnetic energy product magnets (such as N54 grade neodymium iron boron) and low resistivity copper wires (OFC material) are adopted to

enhance performance.

Structural optimization: Innovative solutions such as liquid VCM achieve contactless drive through magnetohydrodynamic suspension technology (laboratory stage).

Advancements in driver chips: Open-loop, closed-loop, and OIS optical image stabilization motor driver chip technologies continue to upgrade.

The competitive landscape of the industrial chain

The market share of domestic manufacturers rose from 40% in 2019 to 49% in 2020, gradually challenging the dominant position of foreign capital.

In the upstream materials sector, high-nickel tin-containing copper alloys such as MX215, C-17200 and C-19900 from Mitsubishi of Japan remain the mainstream choices.

International semiconductor giants (such as Texas Instruments and Renesas Electronics) dominate the driver chip market, but Chinese enterprises have demonstrated competitiveness in niche fields.

This report is a detailed and comprehensive analysis for global Camera VCM market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Camera VCM market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/K Units), 2021-2032

Global Camera VCM market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/K Units), 2021-2032

Global Camera VCM market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/K Units), 2021-2032

Global Camera VCM market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Camera VCM

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Camera VCM market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALPS ALPINE, Mitsumi, TDK, JAHWA, SEMCO, Hozel, ZET, New Shicoh Motor, Shanghai B.L Electronics, Sanmeida Optical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Camera VCM market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AF

AF+OIS

Others

Market segment by Structure

Ball Structure VCM

Shrapnel Structure VCM

Market segment by Function

Open-loop Motor

Closed-loop Motor

OIS

Others

Market segment by Application

Smartphone

Tablet PC

Laptop

Others

Major players covered

ALPS ALPINE

Mitsumi

TDK

JAHWA

SEMCO

HozeI

ZET

New Shicoh Motor

Shanghai B.L Electronics

Sanmeida Optical Technology

Hysonic

LG Innotek

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Camera VCM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Camera VCM, with price, sales quantity, revenue, and global market share of Camera VCM from 2021 to 2026.

Chapter 3, the Camera VCM competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Camera VCM breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Camera VCM market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Camera VCM.

Chapter 14 and 15, to describe Camera VCM sales channel, distributors, customers, research findings and conclusion.

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