

Global Camera Module Assembly Adhesives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6F6675FE613EN.html>

Date: April 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G6F6675FE613EN

Abstracts

The global Camera Module Assembly Adhesives market size is expected to reach \$ 1347 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032).

Camera module adhesive are insulating adhesives used in processes requiring a minimum of shrinkage due to curing by UV light. These adhesives are used for adhesions requiring high positional precision, and for bonding members that have low heat resistance.

In 2025, global Camera Module Assembly Adhesives production reached approximately 3505 MT.

The global camera module assembly adhesives market supports the manufacturing of camera modules used in smartphones, tablets, automotive systems, industrial imaging, and security devices. These adhesives?often based on epoxy, UV-curable, or acrylic chemistries?are critical for bonding lenses, sensors, IR filters, and structural components with high precision, while providing durability, vibration resistance, and optical stability. Growth is driven by rising camera integration in consumer electronics (multi-lens smartphone designs, AR/VR devices) and increased demand for compact, high-resolution modules in automotive ADAS systems and smart security cameras. Manufacturers are focusing on adhesives that offer fast curing, low shrinkage, high transparency, and compatibility with miniaturized designs, enabling automated high-volume assembly.

From a regional perspective, Asia-Pacific dominates the market due to the concentration of electronics manufacturing in China, South Korea, Japan, and

Southeast Asia, with many adhesive suppliers located close to camera module assembly lines. North America and Europe are seeing growth primarily from automotive electronics and industrial imaging sectors. The shift toward higher megapixel counts, thinner modules, and 3D sensing technologies is creating demand for advanced adhesives with better thermal stability and minimal outgassing. Sustainability trends are also prompting R&D into low-VOC, RoHS-compliant, and halogen-free formulations to meet stricter environmental regulations in global electronics supply chains.

This report studies the global Camera Module Assembly Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Camera Module Assembly Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Camera Module Assembly Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Camera Module Assembly Adhesives total production and demand, 2021-2032, (MT)

Global Camera Module Assembly Adhesives total production value, 2021-2032, (USD Million)

Global Camera Module Assembly Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Camera Module Assembly Adhesives consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Camera Module Assembly Adhesives domestic production, consumption, key domestic manufacturers and share

Global Camera Module Assembly Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Camera Module Assembly Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Camera Module Assembly Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Camera Module Assembly Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dymax, DELO, Henkel, H.B. Fuller,

NAMICS, Addison Clear Wave, ThreeBond, Ajinomoto Fine-Techno, Tex Year Industries, AVENTK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Camera Module Assembly Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Camera Module Assembly Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Camera Module Assembly Adhesives Market, Segmentation by Type:

UV Curable Adhesives

Non-UV Curable Adhesives

Global Camera Module Assembly Adhesives Market, Segmentation by Feature:

Acrylic Resins

Epoxy Resins

Silicone Resins

Others

Global Camera Module Assembly Adhesives Market, Segmentation by Channel:

Direct Selling

Distribution

Global Camera Module Assembly Adhesives Market, Segmentation by Application:

Mobile Phone

On-board Camera

Security Camera

Laptop Tablet

AIoT Intelligent Terminal

Others

Companies Profiled:

Dymax

DELO

Henkel

H.B. Fuller

NAMICS

Addison Clear Wave

ThreeBond

Ajinomoto Fine-Techno

Tex Year Industries

AVENTK

KY Chemical

Sekisui

Longain New Materials

Chemence

Panacol

Key Questions Answered:

1. How big is the global Camera Module Assembly Adhesives market?
2. What is the demand of the global Camera Module Assembly Adhesives market?
3. What is the year over year growth of the global Camera Module Assembly Adhesives market?
4. What is the production and production value of the global Camera Module Assembly Adhesives market?
5. Who are the key producers in the global Camera Module Assembly Adhesives

market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Camera Module Assembly Adhesives Introduction
- 1.2 World Camera Module Assembly Adhesives Supply & Forecast
 - 1.2.1 World Camera Module Assembly Adhesives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Camera Module Assembly Adhesives Production (2021-2032)
 - 1.2.3 World Camera Module Assembly Adhesives Pricing Trends (2021-2032)
- 1.3 World Camera Module Assembly Adhesives Production by Region (Based on Production Site)
 - 1.3.1 World Camera Module Assembly Adhesives Production Value by Region (2021-2032)
 - 1.3.2 World Camera Module Assembly Adhesives Production by Region (2021-2032)
 - 1.3.3 World Camera Module Assembly Adhesives Average Price by Region (2021-2032)
 - 1.3.4 North America Camera Module Assembly Adhesives Production (2021-2032)
 - 1.3.5 Europe Camera Module Assembly Adhesives Production (2021-2032)
 - 1.3.6 China Camera Module Assembly Adhesives Production (2021-2032)
 - 1.3.7 Japan Camera Module Assembly Adhesives Production (2021-2032)
 - 1.3.8 South Korea Camera Module Assembly Adhesives Production (2021-2032)
 - 1.3.9 China Taiwan Camera Module Assembly Adhesives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Camera Module Assembly Adhesives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Camera Module Assembly Adhesives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Camera Module Assembly Adhesives Demand (2021-2032)
- 2.2 World Camera Module Assembly Adhesives Consumption by Region
 - 2.2.1 World Camera Module Assembly Adhesives Consumption by Region (2021-2026)
 - 2.2.2 World Camera Module Assembly Adhesives Consumption Forecast by Region (2027-2032)
- 2.3 United States Camera Module Assembly Adhesives Consumption (2021-2032)
- 2.4 China Camera Module Assembly Adhesives Consumption (2021-2032)
- 2.5 Europe Camera Module Assembly Adhesives Consumption (2021-2032)

- 2.6 Japan Camera Module Assembly Adhesives Consumption (2021-2032)
- 2.7 South Korea Camera Module Assembly Adhesives Consumption (2021-2032)
- 2.8 ASEAN Camera Module Assembly Adhesives Consumption (2021-2032)
- 2.9 India Camera Module Assembly Adhesives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Camera Module Assembly Adhesives Production Value by Manufacturer (2021-2026)
- 3.2 World Camera Module Assembly Adhesives Production by Manufacturer (2021-2026)
- 3.3 World Camera Module Assembly Adhesives Average Price by Manufacturer (2021-2026)
- 3.4 Camera Module Assembly Adhesives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Camera Module Assembly Adhesives Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Camera Module Assembly Adhesives in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Camera Module Assembly Adhesives in 2025
- 3.6 Camera Module Assembly Adhesives Market: Overall Company Footprint Analysis
 - 3.6.1 Camera Module Assembly Adhesives Market: Region Footprint
 - 3.6.2 Camera Module Assembly Adhesives Market: Company Product Type Footprint
 - 3.6.3 Camera Module Assembly Adhesives Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Camera Module Assembly Adhesives Production Value Comparison
 - 4.1.1 United States VS China: Camera Module Assembly Adhesives Production Value Comparison (2021 & 2025 & 2032)

- 4.1.2 United States VS China: Camera Module Assembly Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Camera Module Assembly Adhesives Production Comparison
 - 4.2.1 United States VS China: Camera Module Assembly Adhesives Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Camera Module Assembly Adhesives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Camera Module Assembly Adhesives Consumption Comparison
 - 4.3.1 United States VS China: Camera Module Assembly Adhesives Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Camera Module Assembly Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Camera Module Assembly Adhesives Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Camera Module Assembly Adhesives Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Camera Module Assembly Adhesives Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Camera Module Assembly Adhesives Production (2021-2026)
- 4.5 China Based Camera Module Assembly Adhesives Manufacturers and Market Share
 - 4.5.1 China Based Camera Module Assembly Adhesives Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Camera Module Assembly Adhesives Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Camera Module Assembly Adhesives Production (2021-2026)
- 4.6 Rest of World Based Camera Module Assembly Adhesives Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Camera Module Assembly Adhesives Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Camera Module Assembly Adhesives Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Camera Module Assembly Adhesives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Camera Module Assembly Adhesives Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 UV Curable Adhesives

5.2.2 Non-UV Curable Adhesives

5.3 Market Segment by Type

5.3.1 World Camera Module Assembly Adhesives Production by Type (2021-2032)

5.3.2 World Camera Module Assembly Adhesives Production Value by Type (2021-2032)

5.3.3 World Camera Module Assembly Adhesives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FEATURE

6.1 World Camera Module Assembly Adhesives Market Size Overview by Feature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Feature

6.2.1 Acrylic Resins

6.2.2 Epoxy Resins

6.2.3 Silicone Resins

6.2.4 Others

6.3 Market Segment by Feature

6.3.1 World Camera Module Assembly Adhesives Production by Feature (2021-2032)

6.3.2 World Camera Module Assembly Adhesives Production Value by Feature (2021-2032)

6.3.3 World Camera Module Assembly Adhesives Average Price by Feature (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World Camera Module Assembly Adhesives Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Direct Selling

7.2.2 Distribution

7.3 Market Segment by Channel

7.3.1 World Camera Module Assembly Adhesives Production by Channel (2021-2032)

7.3.2 World Camera Module Assembly Adhesives Production Value by Channel

(2021-2032)

7.3.3 World Camera Module Assembly Adhesives Average Price by Channel

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Camera Module Assembly Adhesives Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mobile Phone

8.2.2 On-board Camera

8.2.3 Security Camera

8.2.4 Laptop Tablet

8.2.5 AIoT Intelligent Terminal

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Camera Module Assembly Adhesives Production by Application

(2021-2032)

8.3.2 World Camera Module Assembly Adhesives Production Value by Application

(2021-2032)

8.3.3 World Camera Module Assembly Adhesives Average Price by Application

(2021-2032)

9 COMPANY PROFILES

9.1 Dymax

9.1.1 Dymax Details

9.1.2 Dymax Major Business

9.1.3 Dymax Camera Module Assembly Adhesives Product and Services

9.1.4 Dymax Camera Module Assembly Adhesives Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Dymax Recent Developments/Updates

9.1.6 Dymax Competitive Strengths & Weaknesses

9.2 DELO

9.2.1 DELO Details

9.2.2 DELO Major Business

9.2.3 DELO Camera Module Assembly Adhesives Product and Services

9.2.4 DELO Camera Module Assembly Adhesives Production, Price, Value, Gross
Margin and Market Share (2021-2026)

- 9.2.5 DELO Recent Developments/Updates
- 9.2.6 DELO Competitive Strengths & Weaknesses
- 9.3 Henkel
 - 9.3.1 Henkel Details
 - 9.3.2 Henkel Major Business
 - 9.3.3 Henkel Camera Module Assembly Adhesives Product and Services
 - 9.3.4 Henkel Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Henkel Recent Developments/Updates
 - 9.3.6 Henkel Competitive Strengths & Weaknesses
- 9.4 H.B. Fuller
 - 9.4.1 H.B. Fuller Details
 - 9.4.2 H.B. Fuller Major Business
 - 9.4.3 H.B. Fuller Camera Module Assembly Adhesives Product and Services
 - 9.4.4 H.B. Fuller Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 H.B. Fuller Recent Developments/Updates
 - 9.4.6 H.B. Fuller Competitive Strengths & Weaknesses
- 9.5 NAMICS
 - 9.5.1 NAMICS Details
 - 9.5.2 NAMICS Major Business
 - 9.5.3 NAMICS Camera Module Assembly Adhesives Product and Services
 - 9.5.4 NAMICS Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 NAMICS Recent Developments/Updates
 - 9.5.6 NAMICS Competitive Strengths & Weaknesses
- 9.6 Addison Clear Wave
 - 9.6.1 Addison Clear Wave Details
 - 9.6.2 Addison Clear Wave Major Business
 - 9.6.3 Addison Clear Wave Camera Module Assembly Adhesives Product and Services
 - 9.6.4 Addison Clear Wave Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Addison Clear Wave Recent Developments/Updates
 - 9.6.6 Addison Clear Wave Competitive Strengths & Weaknesses
- 9.7 ThreeBond
 - 9.7.1 ThreeBond Details
 - 9.7.2 ThreeBond Major Business
 - 9.7.3 ThreeBond Camera Module Assembly Adhesives Product and Services
 - 9.7.4 ThreeBond Camera Module Assembly Adhesives Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.7.5 ThreeBond Recent Developments/Updates

9.7.6 ThreeBond Competitive Strengths & Weaknesses

9.8 Ajinomoto Fine-Techno

9.8.1 Ajinomoto Fine-Techno Details

9.8.2 Ajinomoto Fine-Techno Major Business

9.8.3 Ajinomoto Fine-Techno Camera Module Assembly Adhesives Product and Services

9.8.4 Ajinomoto Fine-Techno Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Ajinomoto Fine-Techno Recent Developments/Updates

9.8.6 Ajinomoto Fine-Techno Competitive Strengths & Weaknesses

9.9 Tex Year Industries

9.9.1 Tex Year Industries Details

9.9.2 Tex Year Industries Major Business

9.9.3 Tex Year Industries Camera Module Assembly Adhesives Product and Services

9.9.4 Tex Year Industries Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Tex Year Industries Recent Developments/Updates

9.9.6 Tex Year Industries Competitive Strengths & Weaknesses

9.10 AVENTK

9.10.1 AVENTK Details

9.10.2 AVENTK Major Business

9.10.3 AVENTK Camera Module Assembly Adhesives Product and Services

9.10.4 AVENTK Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 AVENTK Recent Developments/Updates

9.10.6 AVENTK Competitive Strengths & Weaknesses

9.11 KY Chemical

9.11.1 KY Chemical Details

9.11.2 KY Chemical Major Business

9.11.3 KY Chemical Camera Module Assembly Adhesives Product and Services

9.11.4 KY Chemical Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 KY Chemical Recent Developments/Updates

9.11.6 KY Chemical Competitive Strengths & Weaknesses

9.12 Sekisui

9.12.1 Sekisui Details

9.12.2 Sekisui Major Business

- 9.12.3 Sekisui Camera Module Assembly Adhesives Product and Services
- 9.12.4 Sekisui Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Sekisui Recent Developments/Updates
- 9.12.6 Sekisui Competitive Strengths & Weaknesses
- 9.13 Longain New Materials
 - 9.13.1 Longain New Materials Details
 - 9.13.2 Longain New Materials Major Business
 - 9.13.3 Longain New Materials Camera Module Assembly Adhesives Product and Services
 - 9.13.4 Longain New Materials Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Longain New Materials Recent Developments/Updates
 - 9.13.6 Longain New Materials Competitive Strengths & Weaknesses
- 9.14 Chemence
 - 9.14.1 Chemence Details
 - 9.14.2 Chemence Major Business
 - 9.14.3 Chemence Camera Module Assembly Adhesives Product and Services
 - 9.14.4 Chemence Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Chemence Recent Developments/Updates
 - 9.14.6 Chemence Competitive Strengths & Weaknesses
- 9.15 Panacol
 - 9.15.1 Panacol Details
 - 9.15.2 Panacol Major Business
 - 9.15.3 Panacol Camera Module Assembly Adhesives Product and Services
 - 9.15.4 Panacol Camera Module Assembly Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Panacol Recent Developments/Updates
 - 9.15.6 Panacol Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Camera Module Assembly Adhesives Industry Chain
- 10.2 Camera Module Assembly Adhesives Upstream Analysis
 - 10.2.1 Camera Module Assembly Adhesives Core Raw Materials
 - 10.2.2 Main Manufacturers of Camera Module Assembly Adhesives Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Camera Module Assembly Adhesives Production Mode

10.6 Camera Module Assembly Adhesives Procurement Model

10.7 Camera Module Assembly Adhesives Industry Sales Model and Sales Channels

10.7.1 Camera Module Assembly Adhesives Sales Model

10.7.2 Camera Module Assembly Adhesives Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Camera Module Assembly Adhesives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Camera Module Assembly Adhesives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Camera Module Assembly Adhesives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Camera Module Assembly Adhesives Production Value Market Share by Region (2021-2026)

Table 5. World Camera Module Assembly Adhesives Production Value Market Share by Region (2027-2032)

Table 6. World Camera Module Assembly Adhesives Production by Region (2021-2026) & (MT)

Table 7. World Camera Module Assembly Adhesives Production by Region (2027-2032) & (MT)

Table 8. World Camera Module Assembly Adhesives Production Market Share by Region (2021-2026)

Table 9. World Camera Module Assembly Adhesives Production Market Share by Region (2027-2032)

Table 10. World Camera Module Assembly Adhesives Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Camera Module Assembly Adhesives Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Camera Module Assembly Adhesives Major Market Trends

Table 13. World Camera Module Assembly Adhesives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Camera Module Assembly Adhesives Consumption by Region (2021-2026) & (MT)

Table 15. World Camera Module Assembly Adhesives Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Camera Module Assembly Adhesives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Camera Module Assembly Adhesives Producers in 2025

Table 18. World Camera Module Assembly Adhesives Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Camera Module Assembly Adhesives Producers in 2025

Table 20. World Camera Module Assembly Adhesives Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Camera Module Assembly Adhesives Company Evaluation Quadrant

Table 22. World Camera Module Assembly Adhesives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Camera Module Assembly Adhesives Production Site of Key Manufacturer

Table 24. Camera Module Assembly Adhesives Market: Company Product Type Footprint

Table 25. Camera Module Assembly Adhesives Market: Company Product Application Footprint

Table 26. Camera Module Assembly Adhesives Competitive Factors

Table 27. Camera Module Assembly Adhesives New Entrant and Capacity Expansion Plans

Table 28. Camera Module Assembly Adhesives Mergers & Acquisitions Activity

Table 29. United States VS China Camera Module Assembly Adhesives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Camera Module Assembly Adhesives Production Comparison, (2021 & 2025 & 2032) & (MT)

Table 31. United States VS China Camera Module Assembly Adhesives Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Camera Module Assembly Adhesives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Camera Module Assembly Adhesives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Camera Module Assembly Adhesives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Camera Module Assembly Adhesives Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Camera Module Assembly Adhesives Production Market Share (2021-2026)

Table 37. China Based Camera Module Assembly Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Camera Module Assembly Adhesives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Camera Module Assembly Adhesives Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Camera Module Assembly Adhesives Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Camera Module Assembly Adhesives Production Market Share (2021-2026)
- Table 42. Rest of World Based Camera Module Assembly Adhesives Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Camera Module Assembly Adhesives Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Camera Module Assembly Adhesives Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Camera Module Assembly Adhesives Production, (2021-2026) & (MT)
- Table 46. Rest of World Based Manufacturers Camera Module Assembly Adhesives Production Market Share (2021-2026)
- Table 47. World Camera Module Assembly Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Camera Module Assembly Adhesives Production by Type (2021-2026) & (MT)
- Table 49. World Camera Module Assembly Adhesives Production by Type (2027-2032) & (MT)
- Table 50. World Camera Module Assembly Adhesives Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Camera Module Assembly Adhesives Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Camera Module Assembly Adhesives Average Price by Type (2021-2026) & (US\$/kg)
- Table 53. World Camera Module Assembly Adhesives Average Price by Type (2027-2032) & (US\$/kg)
- Table 54. World Camera Module Assembly Adhesives Production Value by Feature, (USD Million), 2021 & 2025 & 2032
- Table 55. World Camera Module Assembly Adhesives Production by Feature (2021-2026) & (MT)
- Table 56. World Camera Module Assembly Adhesives Production by Feature (2027-2032) & (MT)
- Table 57. World Camera Module Assembly Adhesives Production Value by Feature (2021-2026) & (USD Million)
- Table 58. World Camera Module Assembly Adhesives Production Value by Feature (2027-2032) & (USD Million)
- Table 59. World Camera Module Assembly Adhesives Average Price by Feature

(2021-2026) & (US\$/kg)

Table 60. World Camera Module Assembly Adhesives Average Price by Feature

(2027-2032) & (US\$/kg)

Table 61. World Camera Module Assembly Adhesives Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Camera Module Assembly Adhesives Production by Channel (2021-2026) & (MT)

Table 63. World Camera Module Assembly Adhesives Production by Channel (2027-2032) & (MT)

Table 64. World Camera Module Assembly Adhesives Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Camera Module Assembly Adhesives Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Camera Module Assembly Adhesives Average Price by Channel (2021-2026) & (US\$/kg)

Table 67. World Camera Module Assembly Adhesives Average Price by Channel (2027-2032) & (US\$/kg)

Table 68. World Camera Module Assembly Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Camera Module Assembly Adhesives Production by Application (2021-2026) & (MT)

Table 70. World Camera Module Assembly Adhesives Production by Application (2027-2032) & (MT)

Table 71. World Camera Module Assembly Adhesives Production Value by Application (2021-2026) & (USD Million)

Table 72. World Camera Module Assembly Adhesives Production Value by Application (2027-2032) & (USD Million)

Table 73. World Camera Module Assembly Adhesives Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Camera Module Assembly Adhesives Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Dymax Basic Information, Manufacturing Base and Competitors

Table 76. Dymax Major Business

Table 77. Dymax Camera Module Assembly Adhesives Product and Services

Table 78. Dymax Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dymax Recent Developments/Updates

Table 80. Dymax Competitive Strengths & Weaknesses

Table 81. DELO Basic Information, Manufacturing Base and Competitors

- Table 82. DELO Major Business
- Table 83. DELO Camera Module Assembly Adhesives Product and Services
- Table 84. DELO Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. DELO Recent Developments/Updates
- Table 86. DELO Competitive Strengths & Weaknesses
- Table 87. Henkel Basic Information, Manufacturing Base and Competitors
- Table 88. Henkel Major Business
- Table 89. Henkel Camera Module Assembly Adhesives Product and Services
- Table 90. Henkel Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Henkel Recent Developments/Updates
- Table 92. Henkel Competitive Strengths & Weaknesses
- Table 93. H.B. Fuller Basic Information, Manufacturing Base and Competitors
- Table 94. H.B. Fuller Major Business
- Table 95. H.B. Fuller Camera Module Assembly Adhesives Product and Services
- Table 96. H.B. Fuller Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. H.B. Fuller Recent Developments/Updates
- Table 98. H.B. Fuller Competitive Strengths & Weaknesses
- Table 99. NAMICS Basic Information, Manufacturing Base and Competitors
- Table 100. NAMICS Major Business
- Table 101. NAMICS Camera Module Assembly Adhesives Product and Services
- Table 102. NAMICS Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. NAMICS Recent Developments/Updates
- Table 104. NAMICS Competitive Strengths & Weaknesses
- Table 105. Addison Clear Wave Basic Information, Manufacturing Base and Competitors
- Table 106. Addison Clear Wave Major Business
- Table 107. Addison Clear Wave Camera Module Assembly Adhesives Product and Services
- Table 108. Addison Clear Wave Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Addison Clear Wave Recent Developments/Updates
- Table 110. Addison Clear Wave Competitive Strengths & Weaknesses
- Table 111. ThreeBond Basic Information, Manufacturing Base and Competitors
- Table 112. ThreeBond Major Business

- Table 113. ThreeBond Camera Module Assembly Adhesives Product and Services
- Table 114. ThreeBond Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. ThreeBond Recent Developments/Updates
- Table 116. ThreeBond Competitive Strengths & Weaknesses
- Table 117. Ajinomoto Fine-Techno Basic Information, Manufacturing Base and Competitors
- Table 118. Ajinomoto Fine-Techno Major Business
- Table 119. Ajinomoto Fine-Techno Camera Module Assembly Adhesives Product and Services
- Table 120. Ajinomoto Fine-Techno Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Ajinomoto Fine-Techno Recent Developments/Updates
- Table 122. Ajinomoto Fine-Techno Competitive Strengths & Weaknesses
- Table 123. Tex Year Industries Basic Information, Manufacturing Base and Competitors
- Table 124. Tex Year Industries Major Business
- Table 125. Tex Year Industries Camera Module Assembly Adhesives Product and Services
- Table 126. Tex Year Industries Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Tex Year Industries Recent Developments/Updates
- Table 128. Tex Year Industries Competitive Strengths & Weaknesses
- Table 129. AVENTK Basic Information, Manufacturing Base and Competitors
- Table 130. AVENTK Major Business
- Table 131. AVENTK Camera Module Assembly Adhesives Product and Services
- Table 132. AVENTK Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. AVENTK Recent Developments/Updates
- Table 134. AVENTK Competitive Strengths & Weaknesses
- Table 135. KY Chemical Basic Information, Manufacturing Base and Competitors
- Table 136. KY Chemical Major Business
- Table 137. KY Chemical Camera Module Assembly Adhesives Product and Services
- Table 138. KY Chemical Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. KY Chemical Recent Developments/Updates
- Table 140. KY Chemical Competitive Strengths & Weaknesses
- Table 141. Sekisui Basic Information, Manufacturing Base and Competitors

Table 142. Sekisui Major Business

Table 143. Sekisui Camera Module Assembly Adhesives Product and Services

Table 144. Sekisui Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sekisui Recent Developments/Updates

Table 146. Sekisui Competitive Strengths & Weaknesses

Table 147. Longain New Materials Basic Information, Manufacturing Base and Competitors

Table 148. Longain New Materials Major Business

Table 149. Longain New Materials Camera Module Assembly Adhesives Product and Services

Table 150. Longain New Materials Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Longain New Materials Recent Developments/Updates

Table 152. Longain New Materials Competitive Strengths & Weaknesses

Table 153. Chemence Basic Information, Manufacturing Base and Competitors

Table 154. Chemence Major Business

Table 155. Chemence Camera Module Assembly Adhesives Product and Services

Table 156. Chemence Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Chemence Recent Developments/Updates

Table 158. Chemence Competitive Strengths & Weaknesses

Table 159. Panacol Basic Information, Manufacturing Base and Competitors

Table 160. Panacol Major Business

Table 161. Panacol Camera Module Assembly Adhesives Product and Services

Table 162. Panacol Camera Module Assembly Adhesives Production (MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Panacol Recent Developments/Updates

Table 164. Panacol Competitive Strengths & Weaknesses

Table 165. Global Key Players of Camera Module Assembly Adhesives Upstream (Raw Materials)

Table 166. Global Camera Module Assembly Adhesives Typical Customers

Table 167. Camera Module Assembly Adhesives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Camera Module Assembly Adhesives Picture

Figure 2. World Camera Module Assembly Adhesives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Camera Module Assembly Adhesives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 5. World Camera Module Assembly Adhesives Average Price (2021-2032) & (US\$/kg)

Figure 6. World Camera Module Assembly Adhesives Production Value Market Share by Region (2021-2032)

Figure 7. World Camera Module Assembly Adhesives Production Market Share by Region (2021-2032)

Figure 8. North America Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 9. Europe Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 10. China Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 11. Japan Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 12. South Korea Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 13. China Taiwan Camera Module Assembly Adhesives Production (2021-2032) & (MT)

Figure 14. Camera Module Assembly Adhesives Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 17. World Camera Module Assembly Adhesives Consumption Market Share by Region (2021-2032)

Figure 18. United States Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 19. China Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 20. Europe Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 21. Japan Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 22. South Korea Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 23. ASEAN Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 24. India Camera Module Assembly Adhesives Consumption (2021-2032) & (MT)

Figure 25. Producer Shipments of Camera Module Assembly Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Camera Module Assembly Adhesives Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Camera Module Assembly Adhesives Markets in 2025

Figure 28. United States VS China: Camera Module Assembly Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Camera Module Assembly Adhesives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Camera Module Assembly Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Camera Module Assembly Adhesives Production Market Share 2025

Figure 32. China Based Manufacturers Camera Module Assembly Adhesives Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Camera Module Assembly Adhesives Production Market Share 2025

Figure 34. World Camera Module Assembly Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Camera Module Assembly Adhesives Production Value Market Share by Type in 2025

Figure 36. UV Curable Adhesives

Figure 37. Non-UV Curable Adhesives

Figure 38. World Camera Module Assembly Adhesives Production Market Share by Type (2021-2032)

Figure 39. World Camera Module Assembly Adhesives Production Value Market Share by Type (2021-2032)

Figure 40. World Camera Module Assembly Adhesives Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Camera Module Assembly Adhesives Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 42. World Camera Module Assembly Adhesives Production Value Market Share

by Feature in 2025

Figure 43. Acrylic Resins

Figure 44. Epoxy Resins

Figure 45. Silicone Resins

Figure 46. Others

Figure 47. World Camera Module Assembly Adhesives Production Market Share by Feature (2021-2032)

Figure 48. World Camera Module Assembly Adhesives Production Value Market Share by Feature (2021-2032)

Figure 49. World Camera Module Assembly Adhesives Average Price by Feature (2021-2032) & (US\$/kg)

Figure 50. World Camera Module Assembly Adhesives Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 51. World Camera Module Assembly Adhesives Production Value Market Share by Channel in 2025

Figure 52. Direct Selling

Figure 53. Distribution

Figure 54. World Camera Module Assembly Adhesives Production Market Share by Channel (2021-2032)

Figure 55. World Camera Module Assembly Adhesives Production Value Market Share by Channel (2021-2032)

Figure 56. World Camera Module Assembly Adhesives Average Price by Channel (2021-2032) & (US\$/kg)

Figure 57. World Camera Module Assembly Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Camera Module Assembly Adhesives Production Value Market Share by Application in 2025

Figure 59. Mobile Phone

Figure 60. On-board Camera

Figure 61. Security Camera

Figure 62. LaptopTablet

Figure 63. AIoT Intelligent Terminal

Figure 64. Others

Figure 65. World Camera Module Assembly Adhesives Production Market Share by Application (2021-2032)

Figure 66. World Camera Module Assembly Adhesives Production Value Market Share by Application (2021-2032)

Figure 67. World Camera Module Assembly Adhesives Average Price by Application (2021-2032) & (US\$/kg)

Figure 68. Camera Module Assembly Adhesives Industry Chain

Figure 69. Camera Module Assembly Adhesives Procurement Model

Figure 70. Camera Module Assembly Adhesives Sales Model

Figure 71. Camera Module Assembly Adhesives Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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