

Global Camera Module Active Alignment Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Camera Module Active Alignment Adhesive market size was valued at US\$ 324 million in 2025 and is forecast to a readjusted size of US\$ 592 million by 2032 with a CAGR of 9.1% during review period.

Camera Module Active Alignment Adhesive refers to a specialized adhesive used in the manufacturing of camera modules that allows for precise alignment of the various components within the module. This adhesive is applied in a controlled manner and activated to bond the components together while ensuring they are perfectly aligned. This process is crucial in ensuring the camera module functions correctly and produces high-quality images. The active alignment adhesive helps to improve the overall performance and reliability of the camera module by ensuring all components are securely bonded and aligned to each other.

The global market for Camera Module Active Alignment Adhesives is undergoing rapid expansion, fueled by the growing demand for high-precision imaging across consumer electronics, automotive, and industrial sectors. This surge is primarily attributed to the proliferation of multi-camera smartphones, where premium devices now feature 3-4 cameras per unit, each requiring precise alignment to ensure optimal image quality, depth sensing, and zoom functionality. Additionally, the automotive industry's shift toward advanced driver assistance systems (ADAS) and autonomous vehicles has boosted demand, as modern cars integrate 8-12 cameras that must withstand extreme temperatures (-40°C to 150°C) and vibrations, necessitating adhesives with low thermal expansion and high durability. Key players like Henkel, DELO, and Dymax dominate the market, offering specialized solutions such as dual-cure adhesives that

combine UV/LED curing for rapid fixation with thermal curing for shadowed areas, ensuring efficient production workflows. Technologically, current trends focus on low-shrinkage formulations (with shrinkage rates below 1%) to maintain alignment accuracy, as well as eco-friendly, solvent-free options compliant with global regulations like REACH and RoHS.

Looking ahead, the market's growth will be further propelled by emerging applications in augmented reality/virtual reality (AR/VR) headsets, industrial robotics, and LiDAR systems. The AR/VR sector, expected to reach 50 million units annually by 2026, demands adhesives that support compact designs and optical stability, while LiDAR integration in autonomous vehicles requires materials resistant to harsh environmental conditions. Automotive ADAS will remain a critical driver, with 80% of new vehicles projected to feature Level 3+ autonomy by 2030, intensifying the need for high-reliability adhesives. Sustainability will also play a pivotal role, with manufacturers developing low-VOC, recyclable formulations and energy-efficient one-step curing processes to align with decarbonization goals. Automation and Industry 4.0 integration, including AI-optimized dispensing systems and smart adhesives with real-time bond monitoring, will enhance production efficiency and quality control. However, challenges such as high material costs (premium adhesives are 3-5 times pricier than conventional alternatives) and supply chain complexities—including raw material volatility and strict storage requirements—will require strategic responses, such as scaling production, diversifying suppliers, and fostering partnerships with OEMs. Overall, the Camera Module Active Alignment Adhesive market is poised to thrive, driven by technological innovation and expanding applications across consumer electronics, automotive, and industrial sectors, solidifying its role as a critical component in next-generation imaging systems.

This report is a detailed and comprehensive analysis for global Camera Module Active Alignment Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Camera Module Active Alignment Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Camera Module Active Alignment Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Camera Module Active Alignment Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Camera Module Active Alignment Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Camera Module Active Alignment Adhesive

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Camera Module Active Alignment Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dymax, DELO, Henkel, H.B. Fuller, NAMICS Corporation, Addison Clear Wave, Krylex, Panacol, Epoxysset, Deepmaterials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Camera Module Active Alignment Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Heat Curable Adhesive

UV Curable Adhesive

Dual Curable Adhesive

Market segment by Application

Mobile Phone

Automotive

Security Camera

AIoT Intelligent Terminal

Others

Major players covered

Dymax

DELO

Henkel

H.B. Fuller

NAMICS Corporation

Addison Clear Wave

Krylex

Panacol

Epoxyset

Deepmaterials

Dexerials

Sil-More

Dongguan Radhow New Material

WELDTONE

3M

Dow

Master Bond

MacDermid Alpha

Laird Performance Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Camera Module Active Alignment Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Camera Module Active Alignment Adhesive, with price, sales quantity, revenue, and global market share of Camera Module Active Alignment Adhesive from 2021 to 2026.

Chapter 3, the Camera Module Active Alignment Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Camera Module Active Alignment Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Camera Module Active Alignment Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Camera Module Active Alignment Adhesive.

Chapter 14 and 15, to describe Camera Module Active Alignment Adhesive sales channel, distributors, customers, research findings and conclusion.

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