

# Global Camera IR-Cut Filters (IRCF) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Camera IR-Cut Filters (IRCF) market size is expected to reach \$ 1409 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Camera IR-Cut Filters (IRCF) production reached approximately 6.5 billion units, with an average global market price of around US\$167 per thousand units. An Camera IR-Cut Filters (IRCF), also known as a night vision filter or a cut-off filter, is a type of filter used in cameras and imaging devices to block infrared light while allowing visible light to pass through. This is important for improving the quality of images captured in low-light conditions or for reducing infrared contamination in images. The gross margin of Camera IR-Cut Filters (IRCF) (used in cameras, smartphones, and other imaging devices to block infrared light) typically ranges from 25% to 40%, depending on manufacturer, technology level, and application.

The global Camera IR-Cut Filters (IRCF) market has experienced significant growth due to the increasing demand for high-quality imaging in various applications, including mobile phones, digital cameras, security cameras, and automotive cameras. With the trend towards higher resolution cameras, especially in smartphones, the demand for Camera IR-Cut Filters (IRCF) with better performance characteristics is rising. As artificial intelligence (AI) and machine learning are increasingly integrated into imaging systems, there is a growing need for high-quality Camera IR-Cut Filters (IRCF) to support these advanced functionalities. There is an increasing emphasis on using environmentally friendly materials and sustainable production processes to manufacture Camera IR-Cut Filters (IRCF). The rise in the production of smartphones and tablets, which often include high-resolution cameras, has been a major driver for the Camera IR-Cut Filters (IRCF) market. The expansion of security and surveillance systems, both in

public and private sectors, has also driven the demand for Camera IR-Cut Filters (IRCF). The growing adoption of advanced driver-assistance systems (ADAS) and the use of cameras in autonomous vehicles require high-quality Camera IR-Cut Filters (IRCF) for optimal performance. The market is dominated by several key players who have established strong positions through innovation, product quality, and brand recognition. These players include companies like Asahi Glass, Hoya, and Schott. New entrants face barriers to entry due to the need for significant capital investment, advanced manufacturing techniques, and technical expertise. Asia-Pacific is the largest market for Camera IR-Cut Filters (IRCF) due to the presence of major smartphone manufacturers and the rapid adoption of advanced imaging technologies. The market in North America is driven by the presence of high-tech companies and the adoption of security and surveillance systems. Europe also contributes significantly to the market, with a focus on automotive applications and advanced security systems. Overall, the Camera IR-Cut Filters (IRCF) market is expected to continue growing, driven by technological advancements and the increasing use of imaging devices across various industries. However, companies will need to innovate and adapt to changing market dynamics to maintain their competitive edge. The Camera IR-Cut Filters (IRCF) (infrared-cut filter) industry occupies a key position in the imaging and optical components value chain, serving as an essential element in cameras, smartphones, security systems, automotive vision, and industrial imaging devices by blocking unwanted infrared light while allowing visible wavelengths to pass. Upstream, the industry depends on high-quality optical glass substrates, thin-film deposition materials (such as metal oxides), adhesives, and precision cutting and polishing equipment. Midstream consists of filter manufacturers who apply multi-layer coatings using vacuum deposition, sputtering, or other advanced optical coating techniques, followed by precision dicing and assembly. Downstream, Camera IR-Cut Filters (IRCF) are integrated into consumer electronics, CCTV cameras, machine vision systems, smartphones, drones, and automotive vision modules, which are all experiencing rapidly increasing demand due to higher image quality expectations and proliferation of smart devices. Growth opportunities in the industry are driven by several trends: the expansion of smartphone cameras and multi-camera systems, growing adoption in automotive ADAS and autonomous vehicles, increasing use in industrial machine vision, and rising demand for high-performance security and surveillance cameras. Technological advancements, such as higher transmission efficiency, reduced reflection, and miniaturized filter designs compatible with compact lens modules, create further business opportunities for suppliers with expertise in thin-film optical coatings and precision manufacturing. Additionally, the shift toward customized filters for AI imaging and low-light applications allows manufacturers to capture higher margins, while the ongoing growth of global imaging markets ensures sustained demand for

Camera IR-Cut Filters (IRCF) solutions.

This report studies the global Camera IR-Cut Filters (IRCF) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Camera IR-Cut Filters (IRCF) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Camera IR-Cut Filters (IRCF) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Camera IR-Cut Filters (IRCF) total production and demand, 2021-2032, (K Pcs)

Global Camera IR-Cut Filters (IRCF) total production value, 2021-2032, (USD Million)

Global Camera IR-Cut Filters (IRCF) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Camera IR-Cut Filters (IRCF) consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Camera IR-Cut Filters (IRCF) domestic production, consumption, key domestic manufacturers and share

Global Camera IR-Cut Filters (IRCF) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Camera IR-Cut Filters (IRCF) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Camera IR-Cut Filters (IRCF) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Camera IR-Cut Filters (IRCF) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crystal-Optech, Hubei Wufang Photoelectric, AGC, Hubei Doti-Micro Technology, OPTRONTEC, Tanaka Engineering, Fineco Optics Technology, Murakami, Hermosa Optics, TAMA ELECTRONICS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Camera IR-Cut Filters (IRCF) market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Camera IR-Cut Filters (IRCF) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Camera IR-Cut Filters (IRCF) Market, Segmentation by Type:

White Glass IR-Cut Filters (IRCF)

Blue Glass IR-Cut Filters (IRCF)

Others

### Global Camera IR-Cut Filters (IRCF) Market, Segmentation by Cut-off Wavelength:

Standard

Extended

Global Camera IR-Cut Filters (IRCF) Market, Segmentation by Transmission efficiency:

High-transmission

Moderate-transmission

Global Camera IR-Cut Filters (IRCF) Market, Segmentation by Application:

Cell Phone Cameras

Computer Cameras

Automotive Cameras

Others

Companies Profiled:

Crystal-Optech

Hubei Wufang Photoelectric

AGC

Hubei Doti-Micro Technology

OPTRONTEC

Tanaka Engineering

Fineco Optics Technology

Murakami

Hermosa Optics

TAMA ELECTRONICS

Suzhou Qimeng Crystal Material

Hangzhou MDK Opto Electronics

ROCOES Electro-optics

**Key Questions Answered:**

1. How big is the global Camera IR-Cut Filters (IRCF) market?
2. What is the demand of the global Camera IR-Cut Filters (IRCF) market?
3. What is the year over year growth of the global Camera IR-Cut Filters (IRCF) market?
4. What is the production and production value of the global Camera IR-Cut Filters (IRCF) market?
5. Who are the key producers in the global Camera IR-Cut Filters (IRCF) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Camera IR-Cut Filters (IRCF) Introduction
- 1.2 World Camera IR-Cut Filters (IRCF) Supply & Forecast
  - 1.2.1 World Camera IR-Cut Filters (IRCF) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Camera IR-Cut Filters (IRCF) Production (2021-2032)
  - 1.2.3 World Camera IR-Cut Filters (IRCF) Pricing Trends (2021-2032)
- 1.3 World Camera IR-Cut Filters (IRCF) Production by Region (Based on Production Site)
  - 1.3.1 World Camera IR-Cut Filters (IRCF) Production Value by Region (2021-2032)
  - 1.3.2 World Camera IR-Cut Filters (IRCF) Production by Region (2021-2032)
  - 1.3.3 World Camera IR-Cut Filters (IRCF) Average Price by Region (2021-2032)
  - 1.3.4 China Camera IR-Cut Filters (IRCF) Production (2021-2032)
  - 1.3.5 Japan Camera IR-Cut Filters (IRCF) Production (2021-2032)
  - 1.3.6 South Korea Camera IR-Cut Filters (IRCF) Production (2021-2032)
  - 1.3.7 China Taiwan Camera IR-Cut Filters (IRCF) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Camera IR-Cut Filters (IRCF) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Camera IR-Cut Filters (IRCF) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Camera IR-Cut Filters (IRCF) Demand (2021-2032)
- 2.2 World Camera IR-Cut Filters (IRCF) Consumption by Region
  - 2.2.1 World Camera IR-Cut Filters (IRCF) Consumption by Region (2021-2026)
  - 2.2.2 World Camera IR-Cut Filters (IRCF) Consumption Forecast by Region (2027-2032)
- 2.3 United States Camera IR-Cut Filters (IRCF) Consumption (2021-2032)
- 2.4 China Camera IR-Cut Filters (IRCF) Consumption (2021-2032)
- 2.5 Europe Camera IR-Cut Filters (IRCF) Consumption (2021-2032)
- 2.6 Japan Camera IR-Cut Filters (IRCF) Consumption (2021-2032)
- 2.7 South Korea Camera IR-Cut Filters (IRCF) Consumption (2021-2032)
- 2.8 ASEAN Camera IR-Cut Filters (IRCF) Consumption (2021-2032)
- 2.9 India Camera IR-Cut Filters (IRCF) Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Camera IR-Cut Filters (IRCF) Production Value by Manufacturer (2021-2026)
- 3.2 World Camera IR-Cut Filters (IRCF) Production by Manufacturer (2021-2026)
- 3.3 World Camera IR-Cut Filters (IRCF) Average Price by Manufacturer (2021-2026)
- 3.4 Camera IR-Cut Filters (IRCF) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Camera IR-Cut Filters (IRCF) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Camera IR-Cut Filters (IRCF) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Camera IR-Cut Filters (IRCF) in 2025
- 3.6 Camera IR-Cut Filters (IRCF) Market: Overall Company Footprint Analysis
  - 3.6.1 Camera IR-Cut Filters (IRCF) Market: Region Footprint
  - 3.6.2 Camera IR-Cut Filters (IRCF) Market: Company Product Type Footprint
  - 3.6.3 Camera IR-Cut Filters (IRCF) Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Camera IR-Cut Filters (IRCF) Production Value Comparison
  - 4.1.1 United States VS China: Camera IR-Cut Filters (IRCF) Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Camera IR-Cut Filters (IRCF) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Camera IR-Cut Filters (IRCF) Production Comparison
  - 4.2.1 United States VS China: Camera IR-Cut Filters (IRCF) Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Camera IR-Cut Filters (IRCF) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Camera IR-Cut Filters (IRCF) Consumption Comparison
  - 4.3.1 United States VS China: Camera IR-Cut Filters (IRCF) Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Camera IR-Cut Filters (IRCF) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Camera IR-Cut Filters (IRCF) Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Camera IR-Cut Filters (IRCF) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production (2021-2026)

4.5 China Based Camera IR-Cut Filters (IRCF) Manufacturers and Market Share

4.5.1 China Based Camera IR-Cut Filters (IRCF) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value (2021-2026)

4.5.3 China Based Manufacturers Camera IR-Cut Filters (IRCF) Production (2021-2026)

4.6 Rest of World Based Camera IR-Cut Filters (IRCF) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Camera IR-Cut Filters (IRCF) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Camera IR-Cut Filters (IRCF) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 White Glass IR-Cut Filters (IRCF)

5.2.2 Blue Glass IR-Cut Filters (IRCF)

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Camera IR-Cut Filters (IRCF) Production by Type (2021-2032)

5.3.2 World Camera IR-Cut Filters (IRCF) Production Value by Type (2021-2032)

5.3.3 World Camera IR-Cut Filters (IRCF) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CUT-OFF WAVELENGTH**

6.1 World Camera IR-Cut Filters (IRCF) Market Size Overview by Cut-off Wavelength:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Cut-off Wavelength

6.2.1 Standard

6.2.2 Extended

6.3 Market Segment by Cut-off Wavelength

6.3.1 World Camera IR-Cut Filters (IRCF) Production by Cut-off Wavelength  
(2021-2032)

6.3.2 World Camera IR-Cut Filters (IRCF) Production Value by Cut-off Wavelength  
(2021-2032)

6.3.3 World Camera IR-Cut Filters (IRCF) Average Price by Cut-off Wavelength  
(2021-2032)

## **7 MARKET ANALYSIS BY TRANSMISSION EFFICIENCY**

7.1 World Camera IR-Cut Filters (IRCF) Market Size Overview by Transmission  
efficiency: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Transmission efficiency

7.2.1 High-transmission

7.2.2 Moderate-transmission

7.3 Market Segment by Transmission efficiency

7.3.1 World Camera IR-Cut Filters (IRCF) Production by Transmission efficiency  
(2021-2032)

7.3.2 World Camera IR-Cut Filters (IRCF) Production Value by Transmission efficiency  
(2021-2032)

7.3.3 World Camera IR-Cut Filters (IRCF) Average Price by Transmission efficiency  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Camera IR-Cut Filters (IRCF) Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cell Phone Cameras

8.2.2 Computer Cameras

8.2.3 Automotive Cameras

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Camera IR-Cut Filters (IRCF) Production by Application (2021-2032)

8.3.2 World Camera IR-Cut Filters (IRCF) Production Value by Application

(2021-2032)

### 8.3.3 World Camera IR-Cut Filters (IRCF) Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Crystal-Optech

#### 9.1.1 Crystal-Optech Details

#### 9.1.2 Crystal-Optech Major Business

#### 9.1.3 Crystal-Optech Camera IR-Cut Filters (IRCF) Product and Services

#### 9.1.4 Crystal-Optech Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Crystal-Optech Recent Developments/Updates

#### 9.1.6 Crystal-Optech Competitive Strengths & Weaknesses

### 9.2 Hubei Wufang Photoelectric

#### 9.2.1 Hubei Wufang Photoelectric Details

#### 9.2.2 Hubei Wufang Photoelectric Major Business

#### 9.2.3 Hubei Wufang Photoelectric Camera IR-Cut Filters (IRCF) Product and Services

#### 9.2.4 Hubei Wufang Photoelectric Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Hubei Wufang Photoelectric Recent Developments/Updates

#### 9.2.6 Hubei Wufang Photoelectric Competitive Strengths & Weaknesses

### 9.3 AGC

#### 9.3.1 AGC Details

#### 9.3.2 AGC Major Business

#### 9.3.3 AGC Camera IR-Cut Filters (IRCF) Product and Services

#### 9.3.4 AGC Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 AGC Recent Developments/Updates

#### 9.3.6 AGC Competitive Strengths & Weaknesses

### 9.4 Hubei Doti-Micro Technology

#### 9.4.1 Hubei Doti-Micro Technology Details

#### 9.4.2 Hubei Doti-Micro Technology Major Business

#### 9.4.3 Hubei Doti-Micro Technology Camera IR-Cut Filters (IRCF) Product and Services

#### 9.4.4 Hubei Doti-Micro Technology Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Hubei Doti-Micro Technology Recent Developments/Updates

#### 9.4.6 Hubei Doti-Micro Technology Competitive Strengths & Weaknesses

### 9.5 OPTRONTEC

- 9.5.1 OPTRONTEC Details
- 9.5.2 OPTRONTEC Major Business
- 9.5.3 OPTRONTEC Camera IR-Cut Filters (IRCF) Product and Services
- 9.5.4 OPTRONTEC Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 OPTRONTEC Recent Developments/Updates
- 9.5.6 OPTRONTEC Competitive Strengths & Weaknesses
- 9.6 Tanaka Engineering
  - 9.6.1 Tanaka Engineering Details
  - 9.6.2 Tanaka Engineering Major Business
  - 9.6.3 Tanaka Engineering Camera IR-Cut Filters (IRCF) Product and Services
  - 9.6.4 Tanaka Engineering Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Tanaka Engineering Recent Developments/Updates
  - 9.6.6 Tanaka Engineering Competitive Strengths & Weaknesses
- 9.7 Fineco Optics Technology
  - 9.7.1 Fineco Optics Technology Details
  - 9.7.2 Fineco Optics Technology Major Business
  - 9.7.3 Fineco Optics Technology Camera IR-Cut Filters (IRCF) Product and Services
  - 9.7.4 Fineco Optics Technology Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Fineco Optics Technology Recent Developments/Updates
  - 9.7.6 Fineco Optics Technology Competitive Strengths & Weaknesses
- 9.8 Murakami
  - 9.8.1 Murakami Details
  - 9.8.2 Murakami Major Business
  - 9.8.3 Murakami Camera IR-Cut Filters (IRCF) Product and Services
  - 9.8.4 Murakami Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Murakami Recent Developments/Updates
  - 9.8.6 Murakami Competitive Strengths & Weaknesses
- 9.9 Hermosa Optics
  - 9.9.1 Hermosa Optics Details
  - 9.9.2 Hermosa Optics Major Business
  - 9.9.3 Hermosa Optics Camera IR-Cut Filters (IRCF) Product and Services
  - 9.9.4 Hermosa Optics Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Hermosa Optics Recent Developments/Updates
  - 9.9.6 Hermosa Optics Competitive Strengths & Weaknesses

## 9.10 TAMA ELECTRONICS

### 9.10.1 TAMA ELECTRONICS Details

### 9.10.2 TAMA ELECTRONICS Major Business

### 9.10.3 TAMA ELECTRONICS Camera IR-Cut Filters (IRCF) Product and Services

### 9.10.4 TAMA ELECTRONICS Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 TAMA ELECTRONICS Recent Developments/Updates

### 9.10.6 TAMA ELECTRONICS Competitive Strengths & Weaknesses

## 9.11 Suzhou Qimeng Crystal Material

### 9.11.1 Suzhou Qimeng Crystal Material Details

### 9.11.2 Suzhou Qimeng Crystal Material Major Business

### 9.11.3 Suzhou Qimeng Crystal Material Camera IR-Cut Filters (IRCF) Product and Services

### 9.11.4 Suzhou Qimeng Crystal Material Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 Suzhou Qimeng Crystal Material Recent Developments/Updates

### 9.11.6 Suzhou Qimeng Crystal Material Competitive Strengths & Weaknesses

## 9.12 Hangzhou MDK Opto Electronics

### 9.12.1 Hangzhou MDK Opto Electronics Details

### 9.12.2 Hangzhou MDK Opto Electronics Major Business

### 9.12.3 Hangzhou MDK Opto Electronics Camera IR-Cut Filters (IRCF) Product and Services

### 9.12.4 Hangzhou MDK Opto Electronics Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Hangzhou MDK Opto Electronics Recent Developments/Updates

### 9.12.6 Hangzhou MDK Opto Electronics Competitive Strengths & Weaknesses

## 9.13 ROCOES Electro-optics

### 9.13.1 ROCOES Electro-optics Details

### 9.13.2 ROCOES Electro-optics Major Business

### 9.13.3 ROCOES Electro-optics Camera IR-Cut Filters (IRCF) Product and Services

### 9.13.4 ROCOES Electro-optics Camera IR-Cut Filters (IRCF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 ROCOES Electro-optics Recent Developments/Updates

### 9.13.6 ROCOES Electro-optics Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Camera IR-Cut Filters (IRCF) Industry Chain

### 10.2 Camera IR-Cut Filters (IRCF) Upstream Analysis

- 10.2.1 Camera IR-Cut Filters (IRCF) Core Raw Materials
- 10.2.2 Main Manufacturers of Camera IR-Cut Filters (IRCF) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Camera IR-Cut Filters (IRCF) Production Mode
- 10.6 Camera IR-Cut Filters (IRCF) Procurement Model
- 10.7 Camera IR-Cut Filters (IRCF) Industry Sales Model and Sales Channels
  - 10.7.1 Camera IR-Cut Filters (IRCF) Sales Model
  - 10.7.2 Camera IR-Cut Filters (IRCF) Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Camera IR-Cut Filters (IRCF) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Camera IR-Cut Filters (IRCF) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Camera IR-Cut Filters (IRCF) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Region (2021-2026)

Table 5. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Region (2027-2032)

Table 6. World Camera IR-Cut Filters (IRCF) Production by Region (2021-2026) & (K Pcs)

Table 7. World Camera IR-Cut Filters (IRCF) Production by Region (2027-2032) & (K Pcs)

Table 8. World Camera IR-Cut Filters (IRCF) Production Market Share by Region (2021-2026)

Table 9. World Camera IR-Cut Filters (IRCF) Production Market Share by Region (2027-2032)

Table 10. World Camera IR-Cut Filters (IRCF) Average Price by Region (2021-2026) & (US\$/Pcs)

Table 11. World Camera IR-Cut Filters (IRCF) Average Price by Region (2027-2032) & (US\$/Pcs)

Table 12. Camera IR-Cut Filters (IRCF) Major Market Trends

Table 13. World Camera IR-Cut Filters (IRCF) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Camera IR-Cut Filters (IRCF) Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Camera IR-Cut Filters (IRCF) Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Camera IR-Cut Filters (IRCF) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Camera IR-Cut Filters (IRCF) Producers in 2025

Table 18. World Camera IR-Cut Filters (IRCF) Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Camera IR-Cut Filters (IRCF) Producers in 2025

Table 20. World Camera IR-Cut Filters (IRCF) Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 21. Global Camera IR-Cut Filters (IRCF) Company Evaluation Quadrant

Table 22. World Camera IR-Cut Filters (IRCF) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Camera IR-Cut Filters (IRCF) Production Site of Key Manufacturer

Table 24. Camera IR-Cut Filters (IRCF) Market: Company Product Type Footprint

Table 25. Camera IR-Cut Filters (IRCF) Market: Company Product Application Footprint

Table 26. Camera IR-Cut Filters (IRCF) Competitive Factors

Table 27. Camera IR-Cut Filters (IRCF) New Entrant and Capacity Expansion Plans

Table 28. Camera IR-Cut Filters (IRCF) Mergers & Acquisitions Activity

Table 29. United States VS China Camera IR-Cut Filters (IRCF) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Camera IR-Cut Filters (IRCF) Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Camera IR-Cut Filters (IRCF) Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Camera IR-Cut Filters (IRCF) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production Market Share (2021-2026)

Table 37. China Based Camera IR-Cut Filters (IRCF) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Camera IR-Cut Filters (IRCF) Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Camera IR-Cut Filters (IRCF) Production Market

Share (2021-2026)

Table 42. Rest of World Based Camera IR-Cut Filters (IRCF) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production Market Share (2021-2026)

Table 47. World Camera IR-Cut Filters (IRCF) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Camera IR-Cut Filters (IRCF) Production by Type (2021-2026) & (K Pcs)

Table 49. World Camera IR-Cut Filters (IRCF) Production by Type (2027-2032) & (K Pcs)

Table 50. World Camera IR-Cut Filters (IRCF) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Camera IR-Cut Filters (IRCF) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Camera IR-Cut Filters (IRCF) Average Price by Type (2021-2026) & (US\$/Pcs)

Table 53. World Camera IR-Cut Filters (IRCF) Average Price by Type (2027-2032) & (US\$/Pcs)

Table 54. World Camera IR-Cut Filters (IRCF) Production Value by Cut-off Wavelength, (USD Million), 2021 & 2025 & 2032

Table 55. World Camera IR-Cut Filters (IRCF) Production by Cut-off Wavelength (2021-2026) & (K Pcs)

Table 56. World Camera IR-Cut Filters (IRCF) Production by Cut-off Wavelength (2027-2032) & (K Pcs)

Table 57. World Camera IR-Cut Filters (IRCF) Production Value by Cut-off Wavelength (2021-2026) & (USD Million)

Table 58. World Camera IR-Cut Filters (IRCF) Production Value by Cut-off Wavelength (2027-2032) & (USD Million)

Table 59. World Camera IR-Cut Filters (IRCF) Average Price by Cut-off Wavelength (2021-2026) & (US\$/Pcs)

Table 60. World Camera IR-Cut Filters (IRCF) Average Price by Cut-off Wavelength (2027-2032) & (US\$/Pcs)

Table 61. World Camera IR-Cut Filters (IRCF) Production Value by Transmission efficiency, (USD Million), 2021 & 2025 & 2032

Table 62. World Camera IR-Cut Filters (IRCF) Production by Transmission efficiency (2021-2026) & (K Pcs)

Table 63. World Camera IR-Cut Filters (IRCF) Production by Transmission efficiency (2027-2032) & (K Pcs)

Table 64. World Camera IR-Cut Filters (IRCF) Production Value by Transmission efficiency (2021-2026) & (USD Million)

Table 65. World Camera IR-Cut Filters (IRCF) Production Value by Transmission efficiency (2027-2032) & (USD Million)

Table 66. World Camera IR-Cut Filters (IRCF) Average Price by Transmission efficiency (2021-2026) & (US\$/Pcs)

Table 67. World Camera IR-Cut Filters (IRCF) Average Price by Transmission efficiency (2027-2032) & (US\$/Pcs)

Table 68. World Camera IR-Cut Filters (IRCF) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Camera IR-Cut Filters (IRCF) Production by Application (2021-2026) & (K Pcs)

Table 70. World Camera IR-Cut Filters (IRCF) Production by Application (2027-2032) & (K Pcs)

Table 71. World Camera IR-Cut Filters (IRCF) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Camera IR-Cut Filters (IRCF) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Camera IR-Cut Filters (IRCF) Average Price by Application (2021-2026) & (US\$/Pcs)

Table 74. World Camera IR-Cut Filters (IRCF) Average Price by Application (2027-2032) & (US\$/Pcs)

Table 75. Crystal-Optech Basic Information, Manufacturing Base and Competitors

Table 76. Crystal-Optech Major Business

Table 77. Crystal-Optech Camera IR-Cut Filters (IRCF) Product and Services

Table 78. Crystal-Optech Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Crystal-Optech Recent Developments/Updates

Table 80. Crystal-Optech Competitive Strengths & Weaknesses

Table 81. Hubei Wufang Photoelectric Basic Information, Manufacturing Base and Competitors

Table 82. Hubei Wufang Photoelectric Major Business

Table 83. Hubei Wufang Photoelectric Camera IR-Cut Filters (IRCF) Product and Services

Table 84. Hubei Wufang Photoelectric Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hubei Wufang Photoelectric Recent Developments/Updates

Table 86. Hubei Wufang Photoelectric Competitive Strengths & Weaknesses

Table 87. AGC Basic Information, Manufacturing Base and Competitors

Table 88. AGC Major Business

Table 89. AGC Camera IR-Cut Filters (IRCF) Product and Services

Table 90. AGC Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. AGC Recent Developments/Updates

Table 92. AGC Competitive Strengths & Weaknesses

Table 93. Hubei Doti-Micro Technology Basic Information, Manufacturing Base and Competitors

Table 94. Hubei Doti-Micro Technology Major Business

Table 95. Hubei Doti-Micro Technology Camera IR-Cut Filters (IRCF) Product and Services

Table 96. Hubei Doti-Micro Technology Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hubei Doti-Micro Technology Recent Developments/Updates

Table 98. Hubei Doti-Micro Technology Competitive Strengths & Weaknesses

Table 99. OPTRONTEC Basic Information, Manufacturing Base and Competitors

Table 100. OPTRONTEC Major Business

Table 101. OPTRONTEC Camera IR-Cut Filters (IRCF) Product and Services

Table 102. OPTRONTEC Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. OPTRONTEC Recent Developments/Updates

Table 104. OPTRONTEC Competitive Strengths & Weaknesses

Table 105. Tanaka Engineering Basic Information, Manufacturing Base and Competitors

Table 106. Tanaka Engineering Major Business

Table 107. Tanaka Engineering Camera IR-Cut Filters (IRCF) Product and Services

Table 108. Tanaka Engineering Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 109. Tanaka Engineering Recent Developments/Updates                                                                                                                        |
| Table 110. Tanaka Engineering Competitive Strengths & Weaknesses                                                                                                                 |
| Table 111. Fineco Optics Technology Basic Information, Manufacturing Base and Competitors                                                                                        |
| Table 112. Fineco Optics Technology Major Business                                                                                                                               |
| Table 113. Fineco Optics Technology Camera IR-Cut Filters (IRCF) Product and Services                                                                                            |
| Table 114. Fineco Optics Technology Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 115. Fineco Optics Technology Recent Developments/Updates                                                                                                                  |
| Table 116. Fineco Optics Technology Competitive Strengths & Weaknesses                                                                                                           |
| Table 117. Murakami Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 118. Murakami Major Business                                                                                                                                               |
| Table 119. Murakami Camera IR-Cut Filters (IRCF) Product and Services                                                                                                            |
| Table 120. Murakami Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 121. Murakami Recent Developments/Updates                                                                                                                                  |
| Table 122. Murakami Competitive Strengths & Weaknesses                                                                                                                           |
| Table 123. Hermosa Optics Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 124. Hermosa Optics Major Business                                                                                                                                         |
| Table 125. Hermosa Optics Camera IR-Cut Filters (IRCF) Product and Services                                                                                                      |
| Table 126. Hermosa Optics Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)           |
| Table 127. Hermosa Optics Recent Developments/Updates                                                                                                                            |
| Table 128. Hermosa Optics Competitive Strengths & Weaknesses                                                                                                                     |
| Table 129. TAMA ELECTRONICS Basic Information, Manufacturing Base and Competitors                                                                                                |
| Table 130. TAMA ELECTRONICS Major Business                                                                                                                                       |
| Table 131. TAMA ELECTRONICS Camera IR-Cut Filters (IRCF) Product and Services                                                                                                    |
| Table 132. TAMA ELECTRONICS Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)         |
| Table 133. TAMA ELECTRONICS Recent Developments/Updates                                                                                                                          |
| Table 134. TAMA ELECTRONICS Competitive Strengths & Weaknesses                                                                                                                   |
| Table 135. Suzhou Qimeng Crystal Material Basic Information, Manufacturing Base and Competitors                                                                                  |

Table 136. Suzhou Qimeng Crystal Material Major Business

Table 137. Suzhou Qimeng Crystal Material Camera IR-Cut Filters (IRCF) Product and Services

Table 138. Suzhou Qimeng Crystal Material Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Suzhou Qimeng Crystal Material Recent Developments/Updates

Table 140. Suzhou Qimeng Crystal Material Competitive Strengths & Weaknesses

Table 141. Hangzhou MDK Opto Electronics Basic Information, Manufacturing Base and Competitors

Table 142. Hangzhou MDK Opto Electronics Major Business

Table 143. Hangzhou MDK Opto Electronics Camera IR-Cut Filters (IRCF) Product and Services

Table 144. Hangzhou MDK Opto Electronics Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hangzhou MDK Opto Electronics Recent Developments/Updates

Table 146. Hangzhou MDK Opto Electronics Competitive Strengths & Weaknesses

Table 147. ROCOES Electro-optics Basic Information, Manufacturing Base and Competitors

Table 148. ROCOES Electro-optics Major Business

Table 149. ROCOES Electro-optics Camera IR-Cut Filters (IRCF) Product and Services

Table 150. ROCOES Electro-optics Camera IR-Cut Filters (IRCF) Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ROCOES Electro-optics Recent Developments/Updates

Table 152. ROCOES Electro-optics Competitive Strengths & Weaknesses

Table 153. Global Key Players of Camera IR-Cut Filters (IRCF) Upstream (Raw Materials)

Table 154. Global Camera IR-Cut Filters (IRCF) Typical Customers

Table 155. Camera IR-Cut Filters (IRCF) Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Camera IR-Cut Filters (IRCF) Picture

Figure 2. World Camera IR-Cut Filters (IRCF) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Camera IR-Cut Filters (IRCF) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Camera IR-Cut Filters (IRCF) Production (2021-2032) & (K Pcs)

Figure 5. World Camera IR-Cut Filters (IRCF) Average Price (2021-2032) & (US\$/Pcs)

Figure 6. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Region (2021-2032)

Figure 7. World Camera IR-Cut Filters (IRCF) Production Market Share by Region (2021-2032)

Figure 8. China Camera IR-Cut Filters (IRCF) Production (2021-2032) & (K Pcs)

Figure 9. Japan Camera IR-Cut Filters (IRCF) Production (2021-2032) & (K Pcs)

Figure 10. South Korea Camera IR-Cut Filters (IRCF) Production (2021-2032) & (K Pcs)

Figure 11. China Taiwan Camera IR-Cut Filters (IRCF) Production (2021-2032) & (K Pcs)

Figure 12. Camera IR-Cut Filters (IRCF) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 15. World Camera IR-Cut Filters (IRCF) Consumption Market Share by Region (2021-2032)

Figure 16. United States Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 17. China Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 18. Europe Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 19. Japan Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 22. India Camera IR-Cut Filters (IRCF) Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Camera IR-Cut Filters (IRCF) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Camera IR-Cut Filters (IRCF) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Camera IR-Cut Filters

(IRCF) Markets in 2025

Figure 26. United States VS China: Camera IR-Cut Filters (IRCF) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Camera IR-Cut Filters (IRCF) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Camera IR-Cut Filters (IRCF) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Camera IR-Cut Filters (IRCF) Production Market Share 2025

Figure 30. China Based Manufacturers Camera IR-Cut Filters (IRCF) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Camera IR-Cut Filters (IRCF) Production Market Share 2025

Figure 32. World Camera IR-Cut Filters (IRCF) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Type in 2025

Figure 34. White Glass IR-Cut Filters (IRCF)

Figure 35. Blue Glass IR-Cut Filters (IRCF)

Figure 36. Others

Figure 37. World Camera IR-Cut Filters (IRCF) Production Market Share by Type (2021-2032)

Figure 38. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Type (2021-2032)

Figure 39. World Camera IR-Cut Filters (IRCF) Average Price by Type (2021-2032) & (US\$/Pcs)

Figure 40. World Camera IR-Cut Filters (IRCF) Production Value by Cut-off Wavelength, (USD Million), 2021 & 2025 & 2032

Figure 41. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Cut-off Wavelength in 2025

Figure 42. Standard

Figure 43. Extended

Figure 44. World Camera IR-Cut Filters (IRCF) Production Market Share by Cut-off Wavelength (2021-2032)

Figure 45. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Cut-off Wavelength (2021-2032)

Figure 46. World Camera IR-Cut Filters (IRCF) Average Price by Cut-off Wavelength (2021-2032) & (US\$/Pcs)

Figure 47. World Camera IR-Cut Filters (IRCF) Production Value by Transmission

efficiency, (USD Million), 2021 & 2025 & 2032

Figure 48. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Transmission efficiency in 2025

Figure 49. High-transmission

Figure 50. Moderate-transmission

Figure 51. World Camera IR-Cut Filters (IRCF) Production Market Share by Transmission efficiency (2021-2032)

Figure 52. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Transmission efficiency (2021-2032)

Figure 53. World Camera IR-Cut Filters (IRCF) Average Price by Transmission efficiency (2021-2032) & (US\$/Pcs)

Figure 54. World Camera IR-Cut Filters (IRCF) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Application in 2025

Figure 56. Cell Phone Cameras

Figure 57. Computer Cameras

Figure 58. Automotive Cameras

Figure 59. Others

Figure 60. World Camera IR-Cut Filters (IRCF) Production Market Share by Application (2021-2032)

Figure 61. World Camera IR-Cut Filters (IRCF) Production Value Market Share by Application (2021-2032)

Figure 62. World Camera IR-Cut Filters (IRCF) Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 63. Camera IR-Cut Filters (IRCF) Industry Chain

Figure 64. Camera IR-Cut Filters (IRCF) Procurement Model

Figure 65. Camera IR-Cut Filters (IRCF) Sales Model

Figure 66. Camera IR-Cut Filters (IRCF) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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