

Global Camera Auto Focus Driver IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Camera Auto Focus Driver IC market size was valued at US\$ 215 million in 2025 and is forecast to a readjusted size of US\$ 269 million by 2032 with a CAGR of 3.2% during review period.

Camera auto focus driver ICs are dedicated drive and control chips deployed inside camera modules or lens modules. Their core task is to drive VCMs, SMA actuators, or lens motors to perform lens movement, position holding, homing, braking, and compensation within extremely tight space, power, noise, and reliability constraints, thereby solving fast focusing, low ringing, low error, and stable imaging requirements in photography, video, continuous autofocus, optical zoom, and hand-shake scenarios. The mainstream technology paradigm has evolved from basic DAC plus I2C open-loop VCM driving toward system-level solutions that support constant-current control, soft landing, auto initial position control, EEPROM-based parameter storage, Hall position feedback, PID closed-loop algorithms, and 32-bit RISC or DSP-based control. At the higher end, the architecture is further extending into AF plus OIS integration, multi-actuator and multi-channel control, and coordinated zoom, focus, and iris control for SMA-based actuators and surveillance lenses. The main customers for these chips include camera module makers, smartphone and tablet OEMs, consumer electronics brands, security equipment manufacturers, and imaging solution providers. Typical applications cover smartphone main cameras, periscope modules, tablet cameras, digital cameras, web and PC cameras, and drone and AR vision modules. Common delivery forms range from standard catalog ICs to full solution packages bundled with firmware, algorithms, tuning tools, and reference designs. Their commercial value comes from shortening module tuning time, improving focus speed and image stability, reducing power consumption and noise, and raising both end-product imaging quality

and mass-production yield.

Although camera auto focus driver ICs account for only a small share of a device's BOM, they play the critical role of translating algorithmic intent into real mechanical motion inside the camera module, which gives them an outsized impact on imaging speed, clarity, stability, and production yield. Historically, this market was defined mainly by basic open-loop VCM drivers, with value concentrated in current control, interface compatibility, and size reduction. However, current official product pages show that the industry has clearly shifted toward higher-performance and higher-complexity control paradigms. One path continues to optimize the traditional VCM route through higher-precision DACs, constant-current control, ringing compensation, soft landing, and auto initial position control to shorten focus time and reduce motion error. Another path integrates Hall feedback, PID algorithms, temperature compensation, EEPROM tuning, and multicamera adaptation into closed-loop solutions, upgrading the driver IC from a simple actuator supply device into a true lens motion controller. At the next level, system-class devices are emerging that integrate RISC cores, DSPs, firmware, and multichannel control, alongside dedicated control platforms tightly coupled with SMA actuators. This shows that the industry is evolving from general-purpose analog drive toward highly integrated, algorithm-intensive, and platform-oriented control ICs, and premium devices and complex modules will continue to widen product segmentation and ASP potential.

From a competitive standpoint, camera auto focus driver ICs are not dominated by a single region. Instead, the market shows a multipolar structure spanning the United States, Japan, South Korea, Mainland China, Taiwan, and the United Kingdom. U.S. suppliers are active at both the basic-driver and advanced system-control ends. Japanese suppliers remain deeply rooted in smartphone module and lens drive applications. Korean companies provide continuous product-line coverage across AF and OIS tiers. Mainland Chinese and Taiwanese players are accelerating their presence in VCM drivers, closed-loop AF, and broader vision-sensing ICs. U.K. suppliers, meanwhile, are entering the premium segment through differentiated SMA-based architectures. More importantly, policy support for the semiconductor industry remains in place across major economies. While such policies are not aimed specifically at AF driver ICs, they indirectly strengthen this niche through support for design, manufacturing, packaging, talent, and tax incentives. China is still organizing the 2026 tax-preference application process for integrated circuit enterprises. U.S. CHIPS-related investments continue to move forward. Japan is still advancing its semiconductor revitalization strategy. South Korea is also reinforcing its chip base through policy financing and tax support. As a result, future competition in this market will not be

defined by specifications alone, but by a combination of supply-chain resilience, customer collaboration, platform capability, and regional policy advantage.

On the demand side, the foundational market for these ICs remains smartphone camera modules, because smartphones still concentrate the strongest needs for autofocus, stabilization, and multicamera coordination. But smartphone shipment volume alone does not fully explain the industry's growth. What will really determine medium- to long-term value is the structural uplift created by imaging upgrades, including greater penetration of AF plus OIS integration, rising complexity in periscope and telephoto modules, multicamera coordinated control, and tighter requirements for smaller packages, lower power consumption, and faster response. At the same time, official application pages show that these ICs have already extended broadly into digital cameras, web and PC cameras, security devices, AR, and drones, which indicates that the serviceable market is expanding from smartphone imaging into broader machine-vision and consumer-vision applications. Geographically, demand consumption will remain centered in Asia, because Asia accounts for more than half of global smartphone shipments and also concentrates the densest camera module and end-device assembly chains, while the return to moderate global smartphone market growth in 2025 provides a more stable shipment base for this niche. Overall, the most optimistic growth logic for this market is not explosive unit growth, but higher driver value per device as imaging complexity increases. Companies with strong capabilities in closed-loop control, OIS, platformization, and tuning support are therefore better positioned to benefit over time.

This report is a detailed and comprehensive analysis for global Camera Auto Focus Driver IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Camera Auto Focus Driver IC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Camera Auto Focus Driver IC market size and forecasts by region and country,

in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Camera Auto Focus Driver IC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Camera Auto Focus Driver IC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Camera Auto Focus Driver IC

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Camera Auto Focus Driver IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dongwoon Anatech Co., Ltd., ZINITIX Co., Ltd., Texas Instruments Incorporated, onsemi, Nuvoton Technology Corporation, ROHM Co., Ltd., Giantec Semiconductor Corporation, Jadard Technology Inc., Analog Devices, Inc., Cambridge Mechatronics Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Camera Auto Focus Driver IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Open Loop Auto Focus Driver IC

Closed Loop Auto Focus Driver IC

OIS Auto Focus Driver IC

Market segment by Control Loop Architecture

Open-Loop Auto Focus

Closed-Loop Auto Focus

AF Plus OIS Closed-Loop

Integrated Multi-Mode Lens Control

Market segment by Functional Integration Level

AF Only

AF Plus OIS

Zoom Focus Iris Combo

Extended Camera Actuation

Market segment by Application

Smartphone And Tablet

Digital And Consumer Camera

Web PC And Security Camera

AR And Drone

Surveillance Lens Module

Major players covered

Dongwoon Anatech Co., Ltd.

ZINITIX Co., Ltd.

Texas Instruments Incorporated

onsemi

Nuvoton Technology Corporation

ROHM Co., Ltd.

Giantec Semiconductor Corporation

Jadard Technology Inc.

Analog Devices, Inc.

Cambridge Mechatronics Ltd.

Renesas Electronics Corporation

Halo Microelectronics Group Co., Ltd.

Eutech Microelectronics Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Camera Auto Focus Driver IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Camera Auto Focus Driver IC, with price, sales quantity, revenue, and global market share of Camera Auto Focus Driver IC from 2021 to 2026.

Chapter 3, the Camera Auto Focus Driver IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Camera Auto Focus Driver IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Camera Auto Focus Driver IC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Camera Auto Focus Driver IC.

Chapter 14 and 15, to describe Camera Auto Focus Driver IC sales channel, distributors, customers, research findings and conclusion.

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