

# Global Calendered Copper Foil Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G61401BF744EEN.html>

Date: February 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G61401BF744EEN

## Abstracts

The global Calendered Copper Foil market size is expected to reach \$ 975 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032). Global production of rolled copper foil reached 75,000 tons in 2025, with an average selling price of US\$9,000 per ton. The global annual production capacity of rolled copper foil was approximately 120,000 tons, with a gross profit margin of approximately 20.7%. Rolled copper foil is a thin, sheet-like material produced by thinning and controlling the thickness of copper through a rolling process. It is commonly used in electronics, energy, and other fields. Its core characteristics are high conductivity, good flatness, and controllable thickness uniformity, with thicknesses typically ranging from tens to hundreds of micrometers. The manufacturing process of rolled copper foil usually involves multiple rounds of rolling of copper ingots or strips, annealing to restore plasticity, and subsequent surface treatment and slitting/winding, aiming to obtain stable thickness, flatness, surface quality, and mechanical properties. The upstream of the rolled copper foil industry chain includes copper strip, annealing gases, and surface treatment chemicals; the midstream consists of rolled copper foil manufacturers; and the downstream is mainly used in consumer electronics, new energy vehicles, and mobile communications industries.

Currently, the rolled copper foil market maintains steady growth, driven by downstream demand from new energy, electronic information, and automotive electronics industries, especially the increasing demand for high-quality copper foil from applications such as lithium-ion batteries and capacitors. Global production capacity continues to concentrate in Asia, with leading manufacturers increasing their output per unit area through capacity expansion, thinner profiles, and advanced surface treatments. At the same time, they face pressure from fluctuating raw material prices, increasingly stringent environmental regulations, and price competition from capacity expansion on the supply

side.

This report studies the global Calendered Copper Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Calendered Copper Foil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Calendered Copper Foil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Calendered Copper Foil total production and demand, 2021-2032, (Tons)

Global Calendered Copper Foil total production value, 2021-2032, (USD Million)

Global Calendered Copper Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Calendered Copper Foil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Calendered Copper Foil domestic production, consumption, key domestic manufacturers and share

Global Calendered Copper Foil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Calendered Copper Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Calendered Copper Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Calendered Copper Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Mining & Smelting, Fukuda Metal Foil & Powder Co., Ltd., Circuit Foil Luxembourg, Textech, Sumitomo Metal Mining, Wieland Rolled Products, Schlenk Metallic Pigments, UACJ, LS Mtron Ltd., JX Nippon Mining & Metals Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Calendered Copper Foil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Calendered Copper Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Calendered Copper Foil Market, Segmentation by Type:

Light Foil

Processing Foil

### Global Calendered Copper Foil Market, Segmentation by Material Alloying:

Pure Copper Rolled Foil

Copper Alloy Rolled Foil

Global Calendered Copper Foil Market, Segmentation by Rolling Process:

Cold Rolling

Hot Rolling

Others

Global Calendered Copper Foil Market, Segmentation by Application:

Consumer Electronics

New Energy Electric Vehicle

Mobile Communications

Others

Companies Profiled:

Mitsui Mining & Smelting

Fukuda Metal Foil & Powder Co., Ltd.

Circuit Foil Luxembourg

Textech

Sumitomo Metal Mining

Wieland Rolled Products

Schlenk Metallic Pigments

UACJ

LS Mtron Ltd.

JX Nippon Mining & Metals Corporation

Amari Copper Alloys

JIMA Copper

Targray

SUZHOU FUKUDA METAL

LINGBAO JINYUAN ZHAOUI COPPER

CNMC Albetter Copper

TIANHE COPPER

CIVEN Metal

CHINALCO

NORTH COPPER

**Key Questions Answered:**

1. How big is the global Calendered Copper Foil market?
2. What is the demand of the global Calendered Copper Foil market?
3. What is the year over year growth of the global Calendered Copper Foil market?
4. What is the production and production value of the global Calendered Copper Foil market?
5. Who are the key producers in the global Calendered Copper Foil market?
6. What are the growth factors driving the market demand?

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