

Global Calcium Silicate Thermal Insulation Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC09EA26167DEN.html>

Date: June 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GC09EA26167DEN

Abstracts

The global Calcium Silicate Thermal Insulation Materials market size is expected to reach \$ 1831 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Calcium Silicate Thermal Insulation Materials production reached approximately 4.1 million m³, average price 312.20USD/m³.

Calcium Silicate Thermal Insulation Materials refer to a class of rigid, microporous industrial insulating products manufactured primarily from amorphous silica (such as diatomaceous earth or quartz powder) and calcium oxide (such as hydrated lime). Through a hydrothermal reaction under high-temperature and saturated steam pressure, these raw materials crystallize into robust crystalline phases like xonotlite or tobermoryite, which are further reinforced with inorganic or organic fibers (e.g., glass fibers or heat-resistant synthetic fibers) to form molded blocks or pipe coverings. Characterized by their exceptional high-temperature resistance, low thermal conductivity, high compressive strength, non-combustibility, and structural stability under chemical exposure, these materials are universally deployed as heavy-duty thermal barriers and fireproofing insulation for high-temperature piping systems and equipment in power generation, metallurgy, petrochemical processing, and marine engineering industries.

From a global market perspective, the primary sales regions for Calcium Silicate Thermal Insulation Materials are heavily concentrated in zones with advanced industrial and energy infrastructure. The Asia-Pacific region (dominated by China, India, Japan, and Southeast Asia) represents the world's largest consumption and sales market, driven by its massive petrochemical, metallurgical, and thermal power plant clusters.

North America and Europe maintain a robust, high-end demand for premium, ultra-lightweight xonotlite-based panels, dictated by stringent industrial energy efficiency regulations and building fire-safety codes. Additionally, the Middle East serves as a vital growth market due to its continuous expansion of large-scale oil and gas refining projects.

Regarding unit pricing and profit margins, the market exhibits sharp stratification and variance in value-add. For conventional industrial-grade calcium silicate materials used in standard building fireproofing or low-to-medium pressure piping, competition is fierce; the average global sales price hovers around USD 150 to USD 300 per cubic meter (equivalent to approximately USD 5 to USD 15 per square meter for bulk boards). The gross profit margins for these commodity products are relatively modest, generally maintaining at 15% to 25%, where manufacturers rely heavily on economies of scale. Conversely, for specialty eco-friendly, ultra-lightweight, and high-strength calcium silicate insulations designed for extreme conditions (above 1000°C, nuclear power plants, or ultra-deepwater subsea pipelines), high technical barriers drive prices up to USD 600 or even exceeding USD 1,200 per cubic meter. These premium customized products yield significant material premiums, commanding gross profit margins often reaching 40% to 55%, thereby serving as the core profit engines for tier-one multinational corporations (such as Promat and Nichias).

This report studies the global Calcium Silicate Thermal Insulation Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Calcium Silicate Thermal Insulation Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Calcium Silicate Thermal Insulation Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Calcium Silicate Thermal Insulation Materials total production and demand, 2021-2032, (Cubic Meter)

Global Calcium Silicate Thermal Insulation Materials total production value, 2021-2032, (USD Million)

Global Calcium Silicate Thermal Insulation Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Calcium Silicate Thermal Insulation Materials consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Calcium Silicate Thermal Insulation Materials domestic production, consumption, key domestic manufacturers and share

Global Calcium Silicate Thermal Insulation Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Calcium Silicate Thermal Insulation Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Calcium Silicate Thermal Insulation Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Calcium Silicate Thermal Insulation Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Etex Group, Johns Manville, Nichias, A&A Material, Ramco Hilux, KingTec Materials, Zhejiang Hailong, Shandong Lutai, Zhejiang Aske Building Materials Technology, Guangdong Nevelement, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Calcium Silicate Thermal Insulation Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Calcium Silicate Thermal Insulation Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Calcium Silicate Thermal Insulation Materials Market, Segmentation by Type:

~650°C

~1000°C

~1100°C

Global Calcium Silicate Thermal Insulation Materials Market, Segmentation by Shaped:

Board

Pipe Section

Others

Global Calcium Silicate Thermal Insulation Materials Market, Segmentation by Application:

Petrochemical

Power Industry

Metallurgical Industry

Shipbuilding & Marine Engineering

Building Fire Protection

Others

Companies Profiled:

Etex Group

Johns Manville

Nichias

A&A Material

Ramco Hilux

KingTec Materials

Zhejiang Hailong

Shandong Lutai

Zhejiang Aske Building Materials Technology

Guangdong Newelement

Sanle Group

Foshan Jinfort

Wellpool

Key Questions Answered:

1. How big is the global Calcium Silicate Thermal Insulation Materials market?

2. What is the demand of the global Calcium Silicate Thermal Insulation Materials market?
3. What is the year over year growth of the global Calcium Silicate Thermal Insulation Materials market?
4. What is the production and production value of the global Calcium Silicate Thermal Insulation Materials market?
5. Who are the key producers in the global Calcium Silicate Thermal Insulation Materials market?
6. What are the growth factors driving the market demand?

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