

Global Calcium Phytate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Calcium Phytate market size is expected to reach \$ 29.66 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Calcium phytate is a naturally derived organic phosphate fine chemical product formed by the combination of phytic acid and calcium ions; commercially, it is closely linked to the calcium-magnesium phytate and phytin value chains. Typically appearing as a white or off-white powder, it is primarily produced from plant by-products such as rice bran, cereal bran, and corn steep liquor through processes including extraction, precipitation, filtration, drying, and pulverization. Its applications span inositol production, the manufacture of phytic acid and phytates, food and cosmetic ingredients, pharmaceutical intermediates, research reagents, natural chelating agents, and cultural relic preservation. In 2025, global sales volume reached approximately 3,950 metric tons, with an average unit price of about \$5,443 per ton and a global capacity utilization rate of approximately 63.5%. Upstream industry players include enterprises involved in rice bran processing, deep corn processing, cereal by-product handling, phytic acid extraction, and the supply of calcium/magnesium salts, filtration/drying equipment, and environmental treatment services. Downstream sectors comprise manufacturers of inositol, phytic acid and phytates, food additives, cosmetic ingredients, pharmaceutical raw materials, and feed additives, as well as research reagent companies and suppliers of natural functional ingredients; the industry's average gross profit margin is approximately 32.8%. Regarding the cost structure, raw materials (rice bran and cereal by-products) account for about 31%, auxiliary materials (acids, alkalis, and calcium/magnesium salts) for approximately 13%, and energy and steam for about 10%. ...%; labor and production management account for approximately 8%; filtration, drying, and pulverization for about 9%; environmental protection and wastewater treatment for about 8%; testing and quality control for about 6%; packaging,

warehousing, and logistics for about 7%; equipment depreciation and maintenance for about 5%; and other expenses for about 3%. The demand profile encompasses requirements for inositol raw materials, phytate conversion, natural additives for food and cosmetics, pharmaceutical and nutritional ingredients, small-package research reagents, natural chelating agents, and customized low-heavy-metal phytates. Downstream clients include manufacturers of inositol, phytates, food additives, pharmaceutical intermediates, and feed additives; cosmetic ingredient companies; research reagent brands; functional nutrition enterprises; and suppliers of cultural heritage conservation materials. Business opportunities are driven by policies promoting the high-value utilization of plant by-products, green fine chemicals, standardized natural ingredients for food and cosmetics, traceability requirements for pharmaceutical raw materials, and stricter environmental regulations. Technological innovation is driven by advancements in high-efficiency extraction of rice bran phytate, calcium-to-magnesium ratio control, purification for low heavy-metal content, continuous filtration and drying, micronization, and co-production processes for various phytates. Shifts in consumer demand are reflected in a transition from purchasing standard industrial-grade products to sourcing materials that are naturally derived, low in lead and arsenic, have stable calcium content, offer batch traceability, come with compliance documentation for food and cosmetics, and meet customized particle size specifications.

Calcium phytate is a niche fine chemical product of natural origin; with a projected global demand of approximately 3,950 tons by 2025, its overall market scale is modest. However, it rests on a stable industrial chain foundation, closely linked to the comprehensive utilization of rice bran, inositol production, the broader phytate product family, and the demand for natural functional ingredients. On the supply side, China is the primary global hub for the production and supply of calcium phytate and calcium-magnesium phytate. Its core advantages stem from the availability of by-products from rice and corn processing, as well as integrated capabilities in phytic acid extraction and the inositol supply chain. Companies typically do not rely solely on calcium phytate but instead maintain a diversified portfolio—including phytic acid, calcium-magnesium phytate, sodium phytate, zinc phytate, and inositol—to mitigate the risks associated with single-product market fluctuations. Overseas markets are characterized primarily by the supply of reagent-grade products and small-package formats; while unit prices are high, sales volumes remain limited, catering mainly to scientific research, analytical testing, pharmaceutical R&D, and specialized applications. Regarding demand, the inositol and phytic acid industrial chains remain the fundamental pillars, while the food, cosmetics, and nutritional ingredient sectors impose increasingly stringent requirements for natural origins, low heavy-metal content, and comprehensive quality documentation. Although

the scientific reagent market is small in volume, it helps drive up average selling prices and gross profit margins. Over the next two to five years, the calcium phytate market is unlikely to experience explosive growth but will maintain steady expansion, driven by trends such as the high-value utilization of plant by-products, the demand for natural ingredients in food and cosmetics, the adoption of green chelating agents, the need for high-purity/low-heavy-metal products, and advancements in co-production technologies for various phytates. While price competition will persist for standard industrial-grade products, higher gross margins are more readily achievable with food/cosmetic-grade, pharmaceutical/nutritional-grade, and low-heavy-metal custom products; consequently, companies possessing capabilities in raw material control, extraction and purification, quality documentation, stable supply, and multi-product co-production will enjoy a distinct competitive advantage.

This report studies the global Calcium Phytate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Calcium Phytate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Calcium Phytate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Calcium Phytate total production and demand, 2021-2032, (Tons)

Global Calcium Phytate total production value, 2021-2032, (USD Million)

Global Calcium Phytate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Calcium Phytate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Calcium Phytate domestic production, consumption, key domestic manufacturers and share

Global Calcium Phytate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Calcium Phytate production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Calcium Phytate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Calcium Phytate market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yichang Refine Bioengineering Co., Ltd. (CN), Jiujiang Shengxin Chemical Co., Ltd. (CN), Wuhan Finetech Co., Ltd. (CN), Ningbo VP Chemicals Co., Ltd. (CN), Shanghai Yuanye Bio-Technology Co., Ltd. (CN), Shanghai Kanglang Biotechnology Co., Ltd. (CN), Pharmaffiliates Analytics and Synthetics Pvt. Ltd. (IN), Chem-Impex International, Inc. (US), Hebei Yuwei Biotechnology Co., Ltd. (CN), Tongxiang Xinyang Food Additives Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Calcium Phytate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Calcium Phytate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Calcium Phytate Market, Segmentation by Purity:

90%

95%

98%

Other

Global Calcium Phytate Market, Segmentation by Calcium Content:

Low-Calcium Grade

Standard Grade

High-Calcium Grade

Global Calcium Phytate Market, Segmentation by Grade:

Industrial Grade

Food and Cosmetic Grade

Other

Global Calcium Phytate Market, Segmentation by Application:

Food Industry

Pharmaceuticals and Cosmetic

Other

Companies Profiled:

Yichang Refine Bioengineering Co., Ltd. (CN)

Jiujiang Shengxin Chemical Co., Ltd. (CN)

Wuhan Finetech Co., Ltd. (CN)

Ningbo VP Chemicals Co., Ltd. (CN)

Shanghai Yuanye Bio-Technology Co., Ltd. (CN)

Shanghai Kanglang Biotechnology Co., Ltd. (CN)

Pharmaffiliates Analytics and Synthetics Pvt. Ltd. (IN)

Chem-Impex International, Inc. (US)

Hebei Yuwei Biotechnology Co., Ltd. (CN)

Tongxiang Xinyang Food Additives Co., Ltd. (CN)

Haihang Industry Co., Ltd. (CN)

Shengjin Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Calcium Phytate market?
2. What is the demand of the global Calcium Phytate market?
3. What is the year over year growth of the global Calcium Phytate market?
4. What is the production and production value of the global Calcium Phytate market?
5. Who are the key producers in the global Calcium Phytate market?
6. What are the growth factors driving the market demand?

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