

Global Calcium Ascorbate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Calcium Ascorbate market size is expected to reach \$ 102 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Calcium ascorbate is a white to pale yellow crystalline powder—specifically, the calcium salt form of Vitamin C—classified as a mineral ascorbate. By combining Vitamin C with calcium, it functions as a pH-neutral, buffered form of Vitamin C; it is non-irritating to the gastrointestinal tract, exhibits greater stability than standard Vitamin C, and offers superior absorption. Possessing the dual benefit of supplementing both Vitamin C and calcium, it is widely utilized across the food (primarily as a preservative), pharmaceutical, and health supplement sectors.

The primary upstream raw material is Vitamin C (ascorbic acid), which is predominantly manufactured from starch-based feedstocks—such as corn and rice—via a two-stage fermentation process. Auxiliary raw materials include high-purity calcium carbonate or calcium hydroxide, as well as the deionized water required for the reaction process. The core stages of production involve neutralization synthesis and subsequent refining. The product is manufactured by conducting a neutralization reaction between Vitamin C and calcium salts under mild conditions, followed by a series of processing steps including decolorization, filtration, crystallization, and vacuum drying. China currently stands as the world's largest producer and exporter of this product.

In 2025, global sales volume is projected to reach approximately 17,500 tons, with an average selling price of \$4,191.6 per ton. The industry's gross profit margin typically ranges between 20% and 30%.

The calcium ascorbate industry operates within a mature sub-segment of the vitamin C

derivatives market; its products possess a dual nature, serving as both 'food antioxidants' and 'nutritional fortifiers.' Compared to standard ascorbic acid, calcium ascorbate exhibits lower acidity while simultaneously providing both vitamin C and calcium. Consequently, it enjoys a relatively stable demand base across the food and beverage, dietary supplement, pharmaceutical nutrition, and certain animal feed additive sectors. From the demand perspective, growth in the calcium ascorbate market is primarily driven by the upgrading of consumer preferences regarding nutrition and health, the expansion of the market for multi-vitamin and mineral products, and the increasing need for antioxidant and fortification formulations in the food and beverage industry. From the supply perspective, calcium ascorbate is not a product entirely independent of the broader vitamin C value chain; its core competitiveness remains contingent upon upstream vitamin C and ascorbate production capacities, quality assurance systems, and customer certifications. Chinese enterprises hold significant advantages in terms of foundational vitamin C production capacity, cost control, and export supply capabilities.

The primary headwinds facing the industry stem from a high degree of product homogeneity. Product pricing is heavily influenced by the cost of basic vitamin C raw materials, energy costs, environmental compliance costs, and export market competition; as a result, it is difficult for a single product to command a sustained, high price premium over the long term. For manufacturers, the true strategic imperative lies not merely in expanding production capacity, but rather in pursuing a differentiated strategy centered on vertical integration within the vitamin C value chain, upgrading quality assurance systems, developing direct-compression-grade products, and enhancing capabilities regarding overseas regulatory compliance and documentation.

This report studies the global Calcium Ascorbate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Calcium Ascorbate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Calcium Ascorbate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Calcium Ascorbate total production and demand, 2021-2032, (Tons)

Global Calcium Ascorbate total production value, 2021-2032, (USD Million)

Global Calcium Ascorbate production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Tons), (based on production site)

Global Calcium Ascorbate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Calcium Ascorbate domestic production, consumption, key domestic manufacturers and share

Global Calcium Ascorbate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Calcium Ascorbate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Calcium Ascorbate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Calcium Ascorbate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include dsm-firmenich, Global Calcium, CSPC Pharma, Hebei Welcome Pharmaceutical, Jiangsu Jiangshan Pharmaceutical, Shandong Luwei Pharmaceutical, Zhejiang NHU, Shandong Tianli Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Calcium Ascorbate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Calcium Ascorbate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Calcium Ascorbate Market, Segmentation by Type:

Powder

Granules

Global Calcium Ascorbate Market, Segmentation by Grade:

Food Grade

Pharmaceutical Grade

Other

Global Calcium Ascorbate Market, Segmentation by Application:

Food

Pharmaceuticals

Health Supplements

Other

Companies Profiled:

dsm-firmenich

Global Calcium

CSPC Pharma

Hebei Welcome Pharmaceutical

Jiangsu Jiangshan Pharmaceutical

Shandong Luwei Pharmaceutical

Zhejiang NHU

Shandong Tianli Pharmaceutical

Key Questions Answered:

1. How big is the global Calcium Ascorbate market?
2. What is the demand of the global Calcium Ascorbate market?
3. What is the year over year growth of the global Calcium Ascorbate market?
4. What is the production and production value of the global Calcium Ascorbate market?
5. Who are the key producers in the global Calcium Ascorbate market?
6. What are the growth factors driving the market demand?

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