

Global Caffeinated Sparkling Water Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G09FEE5CA895EN.html>

Date: April 2026

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: G09FEE5CA895EN

Abstracts

According to our (Global Info Research) latest study, the global Caffeinated Sparkling Water market size was valued at US\$ 844 million in 2025 and is forecast to a readjusted size of US\$ 1498 million by 2032 with a CAGR of 8.5% during review period.

In 2025, global caffeinated sparkling water production reached approximately 529,187 K unit, with an average global market price of around USD 1,550 per K unit. A factory gross profit of USD 341 per K unit with 22% gross margin. A single line full machine capacity production is around 11,000 K unit per line per year. downstream demand is concentrated in retail beverage and food service. A caffeinated sparkling water can provide employees with low-sugar energy beverages with mild caffeine boost. Caffeinated sparkling water is a functional beverage that combines carbonated water with added caffeine, designed to provide an energy boost without the calories, sugar, or intense flavors found in traditional sodas and energy drinks. It is marketed as a healthier alternative to energy drinks and sugary soft drinks, often featuring natural flavors and, in some cases, additional ingredients like vitamins or antioxidants.

This report is a detailed and comprehensive analysis for global Caffeinated Sparkling Water market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Caffeinated Sparkling Water market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Caffeinated Sparkling Water market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Caffeinated Sparkling Water market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Caffeinated Sparkling Water market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Caffeinated Sparkling Water

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Caffeinated Sparkling Water market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PepsiCo, The Coca-Cola Company, Nestlé S.A., Keurig Dr Pepper, Celsius Holdings, Inc., Cascade Ice Sparkling Water, HiBall, Volay Brands, LLC, Talking Rain Beverage Company, Limitless Brewing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Caffeinated Sparkling Water market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unflavored Caffeinated Sparkling Water

Flavored Caffeinated Sparkling Water

Market segment by Material

Coffee Bean Extract Caffeine

Green Tea Extract Caffeine

Guarana Derived Caffeine

Synthetic Caffeine

Others

Market segment by Features

Zero Calories

Zero Sugar

Vitamin Fortified Energy Water

Electrolyte Enhanced

Others

Market segment by Application

Retail

Food Service

Major players covered

PepsiCo

The Coca-Cola Company

Nestlé S.A.

Keurig Dr Pepper

Celsius Holdings, Inc.

Cascade Ice Sparkling Water

HiBall

Volay Brands, LLC

Talking Rain Beverage Company

Limitless Brewing

Liquid Death Beverage Company

Polar Beverages

Bubly

Perrier

Hint Water

AHA Sparkling Water

Phocus Sparkling Water

Ugly Drinks

San Benedetto

Wahaha Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Caffeinated Sparkling Water product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Caffeinated Sparkling Water, with price, sales quantity, revenue, and global market share of Caffeinated Sparkling Water from 2021 to 2026.

Chapter 3, the Caffeinated Sparkling Water competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Caffeinated Sparkling Water breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Caffeinated Sparkling Water market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Caffeinated Sparkling Water.

Chapter 14 and 15, to describe Caffeinated Sparkling Water sales channel, distributors, customers, research findings and conclusion.

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