

Global Cadmium Oxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cadmium Oxide market size was valued at US\$ 367 million in 2025 and is forecast to a readjusted size of US\$ 516 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global cadmium oxide production was 45,000 tons, with an average price of US\$7,922 per ton.

Cadmium oxide (CdO) is an oxide of cadmium, typically appearing as a reddish-brown powder. It is insoluble in water and alkalis, but soluble in dilute acids and ammonia. Cadmium oxide is a toxic and carcinogenic substance used in the manufacture of electroplating solutions, electrodes, phototubes, ceramic pigments, and as a catalyst.

Upstream includes cadmium metal raw materials, often derived as by-products of zinc smelting, along with chemical synthesis and refining processes. The supply chain is closely tied to the non-ferrous metal smelting industry, with raw material availability influenced by zinc production. Downstream applications are concentrated in electronics, catalytic materials, and specialty chemicals. It is used in electrical contact materials, batteries, and certain optoelectronic materials, as well as in catalysts and pigments. Demand is primarily driven by specific functional requirements, with advantages in conductivity and chemical stability, although overall application scale remains relatively limited and focused on niche industrial uses.

The industry is characterized by restriction and substitution trends. Due to the toxicity and environmental risks associated with cadmium, its use is strictly regulated, and many traditional applications are gradually being replaced by more environmentally friendly materials. Key drivers include limited demand in high-performance and specialized

applications, while some established industrial uses continue to provide stable demand. Constraints are mainly driven by increasingly stringent environmental regulations, higher occupational health and safety requirements, and technological advancements in alternative materials, leading to a shrinking application scope and higher compliance costs for producers.

In terms of profitability, cadmium oxide typically operates with gross margins in the range of 15% to 30%, reflecting a relatively low to moderate level due to limited market size and regulatory constraints. Profitability is significantly affected by raw material price fluctuations and environmental compliance costs, while declining downstream demand puts pressure on pricing. Overall, the industry is in a mature and gradually declining stage, with stable but limited growth potential.

This report is a detailed and comprehensive analysis for global Cadmium Oxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cadmium Oxide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cadmium Oxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cadmium Oxide market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cadmium Oxide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cadmium Oxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cadmium Oxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vital Materials, Toho Zinc, Muby Chemicals, Noah Chemicals, Belmont Metals, American Elements, CDH, Ashoka Meta Chem Industries, Stanford Advanced Materials, Actylis Lab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cadmium Oxide market is split by Purity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

98%-99%

99%-99.9%

Market segment by Crystal Structure

Cubic Cadmium Oxide

Hexagonal Cadmium Oxide

Market segment by Form

Powder

Particles

Film

Market segment by Application

Electronics and Optoelectronics

Electroplating and Surface Treatment

Battery Manufacturing

Chemical Catalysis and Plastics

Ceramics and Glass

Major players covered

Vital Materials

Toho Zinc

Muby Chemicals

Noah Chemicals

Belmont Metals

American Elements

CDH

Ashoka Meta Chem Industries

Stanford Advanced Materials

Actylis Lab

Penta Chemicals

RX CHEMICAL

ANMOL CHEMICALS

Carter Alloys

Rxsol Chemo Pharma International

Chemtrade International Corporation

Oxford Lab Fine Chem LLP

Powder Pack Chem

Canton Laboratories

A B Enterprises

Durga Chemicals

JPM Pharma and Chemicals

Wuhan Jushun Chemical

Jiangsu Aowei New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cadmium Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cadmium Oxide, with price, sales quantity, revenue, and global market share of Cadmium Oxide from 2021 to 2026.

Chapter 3, the Cadmium Oxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cadmium Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cadmium Oxide market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cadmium Oxide.

Chapter 14 and 15, to describe Cadmium Oxide sales channel, distributors, customers,

research findings and conclusion.

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