

# Global Cadmium Oxide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cadmium Oxide market size is expected to reach \$ 516 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global cadmium oxide production was 45,000 tons, with an average price of US\$7,922 per ton.

Cadmium oxide (CdO) is an oxide of cadmium, typically appearing as a reddish-brown powder. It is insoluble in water and alkalis, but soluble in dilute acids and ammonia. Cadmium oxide is a toxic and carcinogenic substance used in the manufacture of electroplating solutions, electrodes, phototubes, ceramic pigments, and as a catalyst.

Upstream includes cadmium metal raw materials, often derived as by-products of zinc smelting, along with chemical synthesis and refining processes. The supply chain is closely tied to the non-ferrous metal smelting industry, with raw material availability influenced by zinc production. Downstream applications are concentrated in electronics, catalytic materials, and specialty chemicals. It is used in electrical contact materials, batteries, and certain optoelectronic materials, as well as in catalysts and pigments. Demand is primarily driven by specific functional requirements, with advantages in conductivity and chemical stability, although overall application scale remains relatively limited and focused on niche industrial uses.

The industry is characterized by restriction and substitution trends. Due to the toxicity and environmental risks associated with cadmium, its use is strictly regulated, and many traditional applications are gradually being replaced by more environmentally friendly materials. Key drivers include limited demand in high-performance and specialized applications, while some established industrial uses continue to provide stable demand.

Constraints are mainly driven by increasingly stringent environmental regulations, higher occupational health and safety requirements, and technological advancements in alternative materials, leading to a shrinking application scope and higher compliance costs for producers.

In terms of profitability, cadmium oxide typically operates with gross margins in the range of 15% to 30%, reflecting a relatively low to moderate level due to limited market size and regulatory constraints. Profitability is significantly affected by raw material price fluctuations and environmental compliance costs, while declining downstream demand puts pressure on pricing. Overall, the industry is in a mature and gradually declining stage, with stable but limited growth potential.

This report studies the global Cadmium Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cadmium Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cadmium Oxide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cadmium Oxide total production and demand, 2021-2032, (Tons)

Global Cadmium Oxide total production value, 2021-2032, (USD Million)

Global Cadmium Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cadmium Oxide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cadmium Oxide domestic production, consumption, key domestic manufacturers and share

Global Cadmium Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cadmium Oxide production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cadmium Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cadmium Oxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Vital Materials, Toho Zinc, Muby Chemicals, Noah Chemicals, Belmont Metals, American Elements, CDH, Ashoka Meta Chem Industries, Stanford Advanced Materials, Actylis Lab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cadmium Oxide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cadmium Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cadmium Oxide Market, Segmentation by Purity:

98%-99%

99%-99.9%

#### Global Cadmium Oxide Market, Segmentation by Crystal Structure:

Cubic Cadmium Oxide

Hexagonal Cadmium Oxide

#### Global Cadmium Oxide Market, Segmentation by Form:

Powder

Particles

Film

#### Global Cadmium Oxide Market, Segmentation by Application:

Electronics and Optoelectronics

Electroplating and Surface Treatment

Battery Manufacturing

Chemical Catalysis and Plastics

Ceramics and Glass

#### Companies Profiled:

Vital Materials

Toho Zinc

Muby Chemicals

Noah Chemicals

Belmont Metals

American Elements

CDH

Ashoka Meta Chem Industries

Stanford Advanced Materials

Actylis Lab

Penta Chemicals

RX CHEMICAL

ANMOL CHEMICALS

Carter Alloys

Rxsol Chemo Pharma International

Chemtrade International Corporation

Oxford Lab Fine Chem LLP

Powder Pack Chem

Canton Laboratories

A B Enterprises

Durga Chemicals

JPM Pharma and Chemicals

Wuhan Jushun Chemical

Jiangsu Aowei New Material Technology

**Key Questions Answered:**

1. How big is the global Cadmium Oxide market?
2. What is the demand of the global Cadmium Oxide market?
3. What is the year over year growth of the global Cadmium Oxide market?
4. What is the production and production value of the global Cadmium Oxide market?
5. Who are the key producers in the global Cadmium Oxide market?
6. What are the growth factors driving the market demand?

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