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Global CAC Air Curtain Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CAC Air Curtain market size is expected to reach $ 409 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

CAC Air Curtain is a complete electromechanical unit installed above, beside or within the ceiling of a commercial doorway to generate a controlled air stream across the opening. The air stream reduces the exchange of conditioned indoor air and outdoor air while helping limit the ingress of dust, odors, exhaust fumes and flying insects. The product normally combines a housing, fan and motor assembly, air inlet, discharge nozzle or flow rectifier, controls and optional electric heating elements, hot-water coils or direct-expansion heat-pump coils. The scope includes exposed horizontal, recessed, vertical and revolving-door-integrated units used in retail, foodservice, hospitality, offices, healthcare, education, transport facilities and light commercial receiving areas. Heavy-industrial door units, cold-storage-only units, residential fan heaters, strip curtains, automatic doors, standalone components, installation labor and maintenance services are excluded. The 2025 global ASP is approximately US$896.30 per unit, global sales volume is approximately 322,000 units, and the estimated average manufacturer gross margin is approximately 33%. Upstream inputs include sheet metal, aluminum, engineering plastics, motors, impellers, heating elements, hydronic coils, refrigerant coils, sensors, control boards and communication modules. Midstream activities include aerodynamic design, cabinet fabrication, fan assembly, heating integration, control development, certification, testing and final assembly. Downstream customers include commercial-property owners, retailers, restaurants, hotels, office operators, hospitals, schools, transport facilities, mechanical contractors, distributors and building-service integrators.

Commercial air curtains are moving from simple fixed-speed doorway fans toward

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application-engineered climate-separation systems. Door height, width, external wind pressure, indoor pressure balance and temperature difference increasingly determine product selection rather than nominal airflow alone.

Electronically commutated motors, variable-speed control and door-linked operation are becoming more important because they reduce fan energy use and allow the air stream to respond to actual door activity. Temperature sensors, building-system interfaces and remote fault monitoring are expanding first in premium and multi-site applications.

Energy codes are an important demand driver in North America. Current model-code provisions can allow tested air curtains to serve as an alternative to vestibules when velocity, testing, installation and door-linked control requirements are met. This increases the value of independently verified aerodynamic performance.

The heating mix is changing. Electric resistance remains simple to install, while hot-water coils are attractive where a hydronic loop already exists. Heat-pump and direct-expansion units are gaining attention in projects seeking lower operating cost or closer integration with the building cooling and heating system.

Low-profile, recessed and decorative products are gaining share at customer-facing entrances. Noise, cabinet depth, finish, control visibility and maintenance access can be as important as maximum air velocity in hotels, offices, banks and high-end retail.

The principal performance risk is poor application engineering. An undersized or incorrectly angled air stream may fail to reach the floor, while excessive velocity can create drafts and noise. Reliable projects therefore require measured performance data, correct mounting height, full opening coverage and commissioning under real doorway conditions.

Report Scope

This report studies the global CAC Air Curtain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CAC Air Curtain and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CAC Air Curtain that contribute to

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its increasing demand across many markets.

Highlights and key features of the study

Global CAC Air Curtain total production and demand, 2021-2032, (K Units)

Global CAC Air Curtain total production value, 2021-2032, (USD Million)

Global CAC Air Curtain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CAC Air Curtain consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CAC Air Curtain domestic production, consumption, key domestic manufacturers and share

Global CAC Air Curtain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CAC Air Curtain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CAC Air Curtain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CAC Air Curtain market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berner International LLC, Mars Air Systems, LLC, Powered Aire Inc., Panasonic Corporation, Mitsubishi Electric Corporation, Systemair AB, Airtècnics, SONNIGER S.A., VTS Group S.A., Thermoscreens Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World CAC Air Curtain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CAC Air Curtain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global CAC Air Curtain Market, Segmentation by Type:

Painted Steel Housing

Stainless-Steel Housing

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Aluminum Housing

Mixed Decorative Housing

Global CAC Air Curtain Market, Segmentation by Noise Level:

50 dB(A) and Below

Above 50 to 55 dB(A)

Above 55 to 60 dB(A)

Above 60 dB(A)

Global CAC Air Curtain Market, Segmentation by Air Inlet Position:

Front-Inlet Type

Top-Inlet Type

Bottom-Inlet Type

Multi-Side-Inlet Type

Global CAC Air Curtain Market, Segmentation by Application:

Industrial

Commercial

Companies Profiled:

Berner International LLC

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Mars Air Systems, LLC

Powered Aire Inc.

Panasonic Corporation

Mitsubishi Electric Corporation

Systemair AB

Airtècnics

SONNIGER S.A.

VTS Group S.A.

Thermoscreens Ltd.

Daikin Industries, Ltd. (Biddle)

Olefini

Guangdong Nedfon Air System Co., Ltd.

Envirotec Ltd.

Cronax Industries

STAVOKLIMA s.r.o.

VORTICE S.p.A.

Key Questions Answered

1. How big is the global CAC Air Curtain market?
2. What is the demand of the global CAC Air Curtain market?
3. What is the year over year growth of the global CAC Air Curtain market?
4. What is the total value of the global CAC Air Curtain market?

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5. Who are the Major Players in the global CAC Air Curtain market?
6. What are the growth factors driving the market demand?

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