

Global Calcined Aluminium Oxide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Calcined Aluminium Oxide market size was valued at USD 3859.6 million in 2023 and is forecast to a readjusted size of USD 3937.8 million by 2030 with a CAGR of 0.3% during review period.

Calcined alumina is made by firing a source alumina at various temperatures, depending upon desired level of calcination (burn), into alpha alumina varying from 5 – 100% moving it to its densest and most stable form. The calcined alumina particles appear as crystalline agglomerates which are larger when the degree of calcination is higher. Calcined alumina is generally used in the manufacture of refractories, glass and enamel, tile and porcelains and ceramics. The report covers non-metallurgical calcined alumina.

The key manufacturers of Calcined Aluminium Oxide include Almatis, Alteo, CHALCO, Hindalco, Jingang, Sumitomo Chemical, Showa Denko, ICA, etc. Almatis is the world's largest player, with a market share of about 15%.

Asia Pacific is the world's largest market with a market share of about 56%. It is followed by Europe and North America, with about 21% and 14% respectively.

In terms of product, it includes Standard Calcined Alumina, Tabular Alumina, White Fused Alumina, Medium Soda Calcined Alumina, Low Soda Alumina, and other types. White Fused Alumina accounts for the highest proportion, about 35%. It is followed by Standard Calcined Alumina, accounting for about 23%.

It is mainly used in refractory materials, ceramic, abrasives&polishing, catalyst and other products.

Refractory materials, abrasives & polishing are the two main downstream industries, accounting for about 45% and 29% respectively.

The Global Info Research report includes an overview of the development of the Calcined Aluminium Oxide industry chain, the market status of Refractory Materials (Standard Calcined Alumina, Tabular Alumina), Ceramics (Standard Calcined Alumina, Tabular Alumina), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Calcined Aluminium Oxide.

Regionally, the report analyzes the Calcined Aluminium Oxide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Calcined Aluminium Oxide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Calcined Aluminium Oxide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Calcined Aluminium Oxide industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Standard Calcined Alumina, Tabular Alumina).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Calcined Aluminium Oxide market.

Regional Analysis: The report involves examining the Calcined Aluminium Oxide market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Calcined Aluminium Oxide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Calcined Aluminium Oxide:

Company Analysis: Report covers individual Calcined Aluminium Oxide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Calcined Aluminium Oxide. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Refractory Materials, Ceramics).

Technology Analysis: Report covers specific technologies relevant to Calcined Aluminium Oxide. It assesses the current state, advancements, and potential future developments in Calcined Aluminium Oxide areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Calcined Aluminium Oxide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Calcined Aluminium Oxide market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Standard Calcined Alumina

Tabular Alumina

White Fused Alumina

Medium Soda Calcined Alumina

Low Soda Alumina

Others

Market segment by Application

Refractory Materials

Ceramics

Abrasives & Polishing

Catalyst

Others

Major players covered

Almatis

Alteo

CHALCO

Hindalco

Jingang

Sumitomo Chemical

Showa Denko

ICA

Nippon Light Metal

Nabaltec

Shandong Aopeng

Huber Corporation

Motim

Henan Tianma New Material

Silkem

Nalco

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Calcined Aluminium Oxide product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Calcined Aluminium Oxide, with price, sales, revenue and global market share of Calcined Aluminium Oxide from 2019 to 2024.

Chapter 3, the Calcined Aluminium Oxide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Calcined Aluminium Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Calcined Aluminium Oxide market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Calcined Aluminium Oxide.

Chapter 14 and 15, to describe Calcined Aluminium Oxide sales channel, distributors, customers, research findings and conclusion.

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