

Global Cables for Nuclear Power Plants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cables for Nuclear Power Plants market size is expected to reach \$ 4996 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of cables for nuclear power plants reached approximately 44,800 km, with an average global market price of around US\$75,000 per kilometer. In the same year, the global total production capacity of cables for nuclear power plants reached 56,000 km. The industry average gross profit margin of this product reached 36%.

Cables for nuclear power plants are specialized products designed for use in the reactor island, conventional island, and auxiliary facilities. They facilitate power transmission, control signal transmission, instrumentation monitoring, communication, and the operation of safety protection systems. Unlike standard industrial cables, nuclear-grade cables must meet stringent safety and reliability standards. They are engineered to operate stably over the long term in extreme environments including high temperatures, high humidity, high radiation, chemical corrosion, seismic shocks, and Loss-of-Coolant Accidents (LOCA) while complying with nuclear safety regulations and equipment certification standards. Consequently, they are widely used in both safety-related (Class 1E) and non-safety-related systems, serving as critical infrastructure for the safe operation of nuclear power plants.

The upstream segment of the nuclear power cable industry chain comprises suppliers of raw materials such as copper, aluminum, nickel-based alloys, irradiation-crosslinked polyethylene (XLPE), ethylene-propylene rubber (EPR), fluoroplastics (FEP/PFA), mica tape, glass fiber, and flame-retardant materials. The midstream consists of nuclear-

grade cable manufacturers responsible for design, insulation extrusion, shielding, armoring, radiation-resistance treatment, and nuclear safety certification. The downstream sector primarily includes nuclear power EPC (Engineering, Procurement, and Construction) contractors, nuclear island equipment manufacturers, nuclear power plant operators, and projects involving plant renovation, expansion, and service life extension. Nuclear power cables are integral to the entire lifecycle of a plant?spanning construction, commissioning, operation, and decommissioning?and represent a key electrical component of nuclear power project investments.

Driven by the global energy transition, the push toward carbon neutrality, and rising electricity demand from data centers and artificial intelligence, nuclear power has re-emerged as a key clean energy source for global development. The number of new nuclear units is steadily increasing in regions such as China, India, the Middle East, and Eastern Europe. Simultaneously, a large number of nuclear power plants in Europe and the United States are entering phases of service life extension and digital modernization, fueling growing demand for the replacement and upgrading of nuclear-grade cables. Furthermore, the development of Small Modular Reactors (SMRs), Generation IV nuclear technologies, and smart nuclear power systems is expected to drive demand for specialized cables?such as those offering high-temperature and radiation resistance, fiber-optic capabilities, and smart monitoring functions?ensuring a trend of steady growth for the industry.

This report studies the global Cables for Nuclear Power Plants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cables for Nuclear Power Plants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cables for Nuclear Power Plants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cables for Nuclear Power Plants total production and demand, 2021-2032, (K Meter)

Global Cables for Nuclear Power Plants total production value, 2021-2032, (USD Million)

Global Cables for Nuclear Power Plants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Cables for Nuclear Power Plants consumption by region & country, CAGR,

2021-2032 & (K Meter)

U.S. VS China: Cables for Nuclear Power Plants domestic production, consumption, key domestic manufacturers and share

Global Cables for Nuclear Power Plants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Cables for Nuclear Power Plants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Cables for Nuclear Power Plants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Cables for Nuclear Power Plants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, Habia, Eupen Cable, Shawflex, Marmon IEI, Okonite, Fujikura, Furukawa Electric, LS Cable & System, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cables for Nuclear Power Plants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cables for Nuclear Power Plants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cables for Nuclear Power Plants Market, Segmentation by Type:

Safety-class Radiation-resistant Cables

Non-safety-class Radiation-resistant Cables

Global Cables for Nuclear Power Plants Market, Segmentation by Function:

Power Cables

Control Cables

Instrumentation Cables

Signal Cables

Communication Cables

Fiber Optic Cables

Global Cables for Nuclear Power Plants Market, Segmentation by Radiation Resistance:

Medium-dose Radiation-resistant Cables (10^1 Gy)

High-dose Radiation-resistant Cables (10^2 – 10^3 Gy)

Ultra-high-dose Radiation-resistant Cables (>10⁶ Gy)

Global Cables for Nuclear Power Plants Market, Segmentation by Voltage Rating:

Low-voltage Radiation-resistant Cables (<1 kV)

Medium-voltage Radiation-resistant Cables (1-35 kV)

High-voltage Radiation-resistant Cables (>35 kV)

Global Cables for Nuclear Power Plants Market, Segmentation by Application:

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

Companies Profiled:

Prysmian

Nexans

Habia

Eupen Cable

Shawflex

Marmon IEI

Okonite

Fujikura

Furukawa Electric

LS Cable & System

Taihan Cable & Solution

ZTT

Baosheng Cable

Hengtong

Shangshang Cable

Far East Cable

SWCC Corporation

Hitachi Metals

Thermocoax

Key Questions Answered:

1. How big is the global Cables for Nuclear Power Plants market?
2. What is the demand of the global Cables for Nuclear Power Plants market?
3. What is the year over year growth of the global Cables for Nuclear Power Plants market?
4. What is the production and production value of the global Cables for Nuclear Power Plants market?
5. Who are the key producers in the global Cables for Nuclear Power Plants market?
6. What are the growth factors driving the market demand?

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