

Global Cable Tray Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEFAB02B07B8EN.html>

Date: June 2026

Pages: 176

Price: US\$ 4,480.00 (Single User License)

ID: GEFAB02B07B8EN

Abstracts

The global Cable Tray market size is expected to reach \$ 7483 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Cable Trays are structural support systems used to support, protect, and organize cables and wires in buildings, industrial facilities, and other installation environments. They are also commonly referred to as cable ladders or cable supports, depending on their structural form and application context. Cable Trays are typically made of metal or non-metallic materials and are designed to provide safe, orderly, and reliable cable routing for power, control, communication, and data cables. Their main functions are to improve cable management efficiency, reduce installation complexity, support maintenance access, and enhance the safety and neatness of wiring systems.

In 2025, global Cable Tray production reached approximately 1,704 K Ton, with an average global market price of around US\$ 2728 per Ton.

The upstream raw materials of Cable Trays mainly include steel, galvanized steel sheet, stainless steel, aluminum, FRP or GRP raw materials, PVC and other engineering plastics, together with fasteners, brackets, coatings, and accessory fittings.

Representative global suppliers include ArcelorMittal, Nippon Steel, Baosteel, Owens Corning, Jushi Group, CPIC, Westlake, SABIC, Covestro, INEOS, and Orbia, etc.

Cable Trays are widely used in Energy and Utility, Industrial Manufacturing, Residential and Commercial Buildings, IT and Telecom, and Others. The main customer groups usually include utility operators, industrial plant owners, engineering contractors, real estate developers, building owners, telecom operators, data center operators, and system integrators.

The gross margin of Cable Trays is generally in the range of 15%?30%.

Cable Trays are becoming increasingly important in modern electrical infrastructure because they provide a reliable structural solution for supporting, protecting, and organizing power, control, communication, and data cables across complex installation environments. From the product type perspective, the market is divided into Metal and Non-metallic systems, with Metal Cable Trays remaining the dominant category. In 2025, Metal products account for about 81% of the global market, clearly showing that the industry is still led by solutions valued for high mechanical strength, strong load-bearing performance, long service life, and suitability for demanding industrial and infrastructure conditions. Metal Cable Trays are widely preferred in projects where cable volumes are large, installation spans are long, and safety, durability, and structural stability are critical.

From the application perspective, Cable Trays are widely used in Energy and Utility, Industrial Manufacturing, Residential and Commercial Buildings, IT and Telecom, and other fields, which reflects the broad adaptability of these products across both traditional infrastructure and modern technical environments.

The growth of the Cable Trays market is being supported by several important factors. The expansion and modernization of power grids, substations, and utility infrastructure are also increasing the need for safe and durable cable routing solutions. Industrial automation and factory upgrades are creating additional demand for organized cable management systems that can support power, instrumentation, and communication cabling in increasingly complex manufacturing environments. Data center development and telecom network expansion are adding another layer of demand, particularly for organized and scalable cable support systems in high-density installations. In addition, stricter requirements for electrical safety, maintenance accessibility, and long-term operational reliability are encouraging broader adoption of Cable Trays instead of less structured cable routing methods.

At the same time, the market faces several restraints. Raw material price volatility, particularly in steel and aluminum, can affect manufacturing costs and project budgets. Installation costs can also be relatively high in projects requiring extensive support structures, fittings, and labor-intensive mounting work. In some smaller or lower-cost building applications, customers may prefer simpler cable routing methods rather than full tray systems, which can constrain penetration. Stricter standards, technical approvals, and project qualification requirements can lengthen sales cycles and

increase compliance costs for manufacturers. In addition, non-metallic and specialized alternatives continue to improve in performance, which may gradually increase competitive pressure in corrosive, lightweight, or niche application segments.

This report studies the global Cable Tray production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cable Tray and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cable Tray that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cable Tray total production and demand, 2021-2032, (K Ton)

Global Cable Tray total production value, 2021-2032, (USD Million)

Global Cable Tray production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Ton), (based on production site)

Global Cable Tray consumption by region & country, CAGR, 2021-2032 & (K Ton)

U.S. VS China: Cable Tray domestic production, consumption, key domestic manufacturers and share

Global Cable Tray production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Ton)

Global Cable Tray production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Ton)

Global Cable Tray production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Ton)

This report profiles key players in the global Cable Tray market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax Group, OBO Bettermann, Legrand, Cope (Atkore), PUK Group, Oglaend (Hilti), Unitech (IKK), HUAPENG, BAKS, ABB Installation Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Cable Tray market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Ton) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cable Tray Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cable Tray Market, Segmentation by Type:

Ladder Type Cable Tray

Tray Type Cable Tray

Mesh Cable Tray

OtherType Cable Tray

Global Cable Tray Market, Segmentation by Load Rating:

Light Duty

Medium Duty

Heavy Duty

Global Cable Tray Market, Segmentation by Materials:

Metalic Cable Tray and Ladder Systems

FRP Cable Tray and Ladder Systems

Global Cable Tray Market, Segmentation by Application:

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

Companies Profiled:

Niedax Group

OBO Bettermann

Legrand

Cope (Atkore)

PUK Group

Oglaend (Hilti)

Unitech (IKK)

HUAPENG

BAKS

ABB Installation Products

Unistrut (Atkore)

DKC Group

Daqo Group

Storskogen (Wibe Group)

Cooper B-Line (Eaton)

Pemsa Cable Management

Basor Electric, S.A.

Korvest

Marco Cable Management (Atkore)

Yaming

Wanqi Group

IEK Group

ASD-Electric

Hebei Longxin

Poleoduto

Indiana Group

ESZ Company

TAIF

Yashima Denko

Key Questions Answered:

1. How big is the global Cable Tray market?
2. What is the demand of the global Cable Tray market?
3. What is the year over year growth of the global Cable Tray market?
4. What is the production and production value of the global Cable Tray market?
5. Who are the key producers in the global Cable Tray market?
6. What are the growth factors driving the market demand?

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