

Global Cable Sleeves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cable Sleeves market size is expected to reach \$ 2675 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032). Global cable sleeve production reached 2654.37 million meters in 2025, with an average selling price of US\$0.8 per meter. Cable sleeves are flexible sheathing materials used for cable/wire harness management and mechanical/environmental protection. They enhance the wear resistance, impact resistance, cut resistance, flame retardancy, chemical resistance, temperature resistance, and UV resistance of wire harnesses through wrapping or sleeve installation. They can also provide additional shielding (EMI/RFI) and aesthetic finishing functions. They are widely used in automotive/new energy vehicle wiring harnesses (engine compartment, chassis, power battery and high-voltage wiring harnesses, charging pile cables), industrial automation and robotics, rail/aerospace, communication and data center cabling, home appliances and consumer electronics, wind power, photovoltaic and power equipment, medical equipment, and other fields. The upstream of the industry chain mainly consists of polymer raw materials and modifications (PET/PA/PPS/PP/PE, flame retardant/UV resistant/antistatic additives), monofilaments/yarns and metal wires, coating resins/adhesives, pigment masterbatches, etc.; the midstream manufacturing process includes weaving/knitting, extrusion molding (corrugated/heat shrink), coating and lamination (silicone coating, metal braiding/aluminum foil shielding layer), slitting and opening, end heat cutting and shaping, printing and packaging; the downstream targets OEMs and equipment manufacturers. Gross profit margin is approximately 15%-30%. The global market exhibits a trend of both regional concentration and diversified growth. North America, driven by strong infrastructure investment, is the largest market for industrial electrical conduits. The European market is driven by stringent safety standards and sustainable development initiatives. The Asia-Pacific region (especially China)... Not only is it one of the world's largest consumer markets, but its growth rate is

also higher than the global average, thanks to massive infrastructure construction, industrial policy support, and the rapid expansion of the renewable energy and electric vehicle sectors. Future key technological development trends include lightweighting and high abrasion resistance (finer monofilaments, higher braid density/cut-resistant structures), halogen-free flame retardant and low-smoke toxicity formulations, the penetration of high-temperature resistant materials (PPS/PEEK/PTFE, glass fiber silicone coating) in new energy vehicles and high-temperature industrial environments, the growth of EMI shielding composites (aluminum foil + braid, conductive fibers) with high-voltage and high-speed signal lines, aftermarket-friendly structures (self-winding/Velcro/zipper) for maintenance and retrofitting, and systematic certification and customized supply for the automotive and rail transit sectors. Global market demand is driven by automotive electrification (more demanding high-voltage wiring harnesses and thermal management environments), increased wiring density in industrial automation/robotics, expansion of data centers and communication infrastructure, and upgraded requirements for equipment reliability and compliance (flame retardant/halogen-free). On the supply side, the market is characterized by 'strong price competition for standard products, higher premiums for special performance and certified products, and a concentration towards wiring harness systems and solutions integration'.

This report studies the global Cable Sleeves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cable Sleeves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cable Sleeves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cable Sleeves total production and demand, 2021-2032, (K Meter)

Global Cable Sleeves total production value, 2021-2032, (USD Million)

Global Cable Sleeves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Cable Sleeves consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Cable Sleeves domestic production, consumption, key domestic manufacturers and share

Global Cable Sleeves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Cable Sleeves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Cable Sleeves production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (K Meter)

This report profiles key players in the global Cable Sleeves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HellermannTyton, Alpha Wire, RS Pro, SES Sterling, TE Connectivity, Nichifu, Olympic Wire and Cable, Panduit, ICO Rally, Fischer Connectors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cable Sleeves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cable Sleeves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cable Sleeves Market, Segmentation by Type:

Tubular

Braided

Corrugated

Spiral

Other

Global Cable Sleeves Market, Segmentation by Material System:

PET/PA Monofilament Braided

PP/PE Corrugated Pipe

PVC/TPU Flexible Hose

PPS/PEEK/PTFE

Global Cable Sleeves Market, Segmentation by Assembly Method:

Sleeve-in Type

Post-installed Opening Type

With Zipper/Hook and Loop Fastener

Global Cable Sleeves Market, Segmentation by Application:

Automotive & Transportation

Industrial Automation

Communications

Power Electronics

Medical Equipments

Others

Companies Profiled:

HellermannTyton

Alpha Wire

RS Pro

SES Sterling

TE Connectivity

Nichifu

Olympic Wire and Cable

Panduit

ICO Rally

Fischer Connectors

Legrand

ABB

UVOX

Radiall

Key Questions Answered:

1. How big is the global Cable Sleeves market?

2. What is the demand of the global Cable Sleeves market?
3. What is the year over year growth of the global Cable Sleeves market?
4. What is the production and production value of the global Cable Sleeves market?
5. Who are the key producers in the global Cable Sleeves market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cable Sleeves Introduction
- 1.2 World Cable Sleeves Supply & Forecast
 - 1.2.1 World Cable Sleeves Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cable Sleeves Production (2021-2032)
 - 1.2.3 World Cable Sleeves Pricing Trends (2021-2032)
- 1.3 World Cable Sleeves Production by Region (Based on Production Site)
 - 1.3.1 World Cable Sleeves Production Value by Region (2021-2032)
 - 1.3.2 World Cable Sleeves Production by Region (2021-2032)
 - 1.3.3 World Cable Sleeves Average Price by Region (2021-2032)
 - 1.3.4 North America Cable Sleeves Production (2021-2032)
 - 1.3.5 Europe Cable Sleeves Production (2021-2032)
 - 1.3.6 Japan Cable Sleeves Production (2021-2032)
 - 1.3.7 China Cable Sleeves Production (2021-2032)
 - 1.3.8 Southeast Asia Cable Sleeves Production (2021-2032)
 - 1.3.9 India Cable Sleeves Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cable Sleeves Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cable Sleeves Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cable Sleeves Demand (2021-2032)
- 2.2 World Cable Sleeves Consumption by Region
 - 2.2.1 World Cable Sleeves Consumption by Region (2021-2026)
 - 2.2.2 World Cable Sleeves Consumption Forecast by Region (2027-2032)
- 2.3 United States Cable Sleeves Consumption (2021-2032)
- 2.4 China Cable Sleeves Consumption (2021-2032)
- 2.5 Europe Cable Sleeves Consumption (2021-2032)
- 2.6 Japan Cable Sleeves Consumption (2021-2032)
- 2.7 South Korea Cable Sleeves Consumption (2021-2032)
- 2.8 ASEAN Cable Sleeves Consumption (2021-2032)
- 2.9 India Cable Sleeves Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cable Sleeves Production Value by Manufacturer (2021-2026)
- 3.2 World Cable Sleeves Production by Manufacturer (2021-2026)
- 3.3 World Cable Sleeves Average Price by Manufacturer (2021-2026)
- 3.4 Cable Sleeves Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cable Sleeves Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cable Sleeves in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cable Sleeves in 2025
- 3.6 Cable Sleeves Market: Overall Company Footprint Analysis
 - 3.6.1 Cable Sleeves Market: Region Footprint
 - 3.6.2 Cable Sleeves Market: Company Product Type Footprint
 - 3.6.3 Cable Sleeves Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cable Sleeves Production Value Comparison
 - 4.1.1 United States VS China: Cable Sleeves Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Cable Sleeves Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Cable Sleeves Production Comparison
 - 4.2.1 United States VS China: Cable Sleeves Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Cable Sleeves Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Cable Sleeves Consumption Comparison
 - 4.3.1 United States VS China: Cable Sleeves Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Cable Sleeves Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Cable Sleeves Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Cable Sleeves Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Cable Sleeves Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cable Sleeves Production (2021-2026)

4.5 China Based Cable Sleeves Manufacturers and Market Share

4.5.1 China Based Cable Sleeves Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cable Sleeves Production Value (2021-2026)

4.5.3 China Based Manufacturers Cable Sleeves Production (2021-2026)

4.6 Rest of World Based Cable Sleeves Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cable Sleeves Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cable Sleeves Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cable Sleeves Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cable Sleeves Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tubular

5.2.2 Braided

5.2.3 Corrugated

5.2.4 Spiral

5.2.5 Other

5.3 Market Segment by Type

5.3.1 World Cable Sleeves Production by Type (2021-2032)

5.3.2 World Cable Sleeves Production Value by Type (2021-2032)

5.3.3 World Cable Sleeves Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL SYSTEM

6.1 World Cable Sleeves Market Size Overview by Material System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material System

6.2.1 PET/PA Monofilament Braided

6.2.2 PP/PE Corrugated Pipe

6.2.3 PVC/TPU Flexible Hose

6.2.4 PPS/PEEK/PTFE

6.3 Market Segment by Material System

6.3.1 World Cable Sleeves Production by Material System (2021-2032)

6.3.2 World Cable Sleeves Production Value by Material System (2021-2032)

6.3.3 World Cable Sleeves Average Price by Material System (2021-2032)

7 MARKET ANALYSIS BY ASSEMBLY METHOD

7.1 World Cable Sleeves Market Size Overview by Assembly Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Assembly Method

7.2.1 Sleeve-in Type

7.2.2 Post-installed Opening Type

7.2.3 With Zipper/Hook and Loop Fastener

7.3 Market Segment by Assembly Method

7.3.1 World Cable Sleeves Production by Assembly Method (2021-2032)

7.3.2 World Cable Sleeves Production Value by Assembly Method (2021-2032)

7.3.3 World Cable Sleeves Average Price by Assembly Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cable Sleeves Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive & Transportation

8.2.2 Industrial Automation

8.2.3 Communications

8.2.4 Power Electronics

8.2.5 Medical Equipments

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Cable Sleeves Production by Application (2021-2032)

8.3.2 World Cable Sleeves Production Value by Application (2021-2032)

8.3.3 World Cable Sleeves Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 HellermannTyton

9.1.1 HellermannTyton Details

9.1.2 HellermannTyton Major Business

9.1.3 HellermannTyton Cable Sleeves Product and Services

9.1.4 HellermannTyton Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 HellermannTyton Recent Developments/Updates

9.1.6 HellermannTyton Competitive Strengths & Weaknesses

9.2 Alpha Wire

9.2.1 Alpha Wire Details

9.2.2 Alpha Wire Major Business

9.2.3 Alpha Wire Cable Sleeves Product and Services

9.2.4 Alpha Wire Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Alpha Wire Recent Developments/Updates

9.2.6 Alpha Wire Competitive Strengths & Weaknesses

9.3 RS Pro

9.3.1 RS Pro Details

9.3.2 RS Pro Major Business

9.3.3 RS Pro Cable Sleeves Product and Services

9.3.4 RS Pro Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 RS Pro Recent Developments/Updates

9.3.6 RS Pro Competitive Strengths & Weaknesses

9.4 SES Sterling

9.4.1 SES Sterling Details

9.4.2 SES Sterling Major Business

9.4.3 SES Sterling Cable Sleeves Product and Services

9.4.4 SES Sterling Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SES Sterling Recent Developments/Updates

9.4.6 SES Sterling Competitive Strengths & Weaknesses

9.5 TE Connectivity

9.5.1 TE Connectivity Details

9.5.2 TE Connectivity Major Business

9.5.3 TE Connectivity Cable Sleeves Product and Services

9.5.4 TE Connectivity Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 TE Connectivity Recent Developments/Updates

9.5.6 TE Connectivity Competitive Strengths & Weaknesses

9.6 Nichifu

9.6.1 Nichifu Details

9.6.2 Nichifu Major Business

- 9.6.3 Nichifu Cable Sleeves Product and Services
- 9.6.4 Nichifu Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nichifu Recent Developments/Updates
- 9.6.6 Nichifu Competitive Strengths & Weaknesses
- 9.7 Olympic Wire and Cable
 - 9.7.1 Olympic Wire and Cable Details
 - 9.7.2 Olympic Wire and Cable Major Business
 - 9.7.3 Olympic Wire and Cable Cable Sleeves Product and Services
 - 9.7.4 Olympic Wire and Cable Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Olympic Wire and Cable Recent Developments/Updates
 - 9.7.6 Olympic Wire and Cable Competitive Strengths & Weaknesses
- 9.8 Panduit
 - 9.8.1 Panduit Details
 - 9.8.2 Panduit Major Business
 - 9.8.3 Panduit Cable Sleeves Product and Services
 - 9.8.4 Panduit Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Panduit Recent Developments/Updates
 - 9.8.6 Panduit Competitive Strengths & Weaknesses
- 9.9 ICO Rally
 - 9.9.1 ICO Rally Details
 - 9.9.2 ICO Rally Major Business
 - 9.9.3 ICO Rally Cable Sleeves Product and Services
 - 9.9.4 ICO Rally Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ICO Rally Recent Developments/Updates
 - 9.9.6 ICO Rally Competitive Strengths & Weaknesses
- 9.10 Fischer Connectors
 - 9.10.1 Fischer Connectors Details
 - 9.10.2 Fischer Connectors Major Business
 - 9.10.3 Fischer Connectors Cable Sleeves Product and Services
 - 9.10.4 Fischer Connectors Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Fischer Connectors Recent Developments/Updates
 - 9.10.6 Fischer Connectors Competitive Strengths & Weaknesses
- 9.11 Legrand
 - 9.11.1 Legrand Details

- 9.11.2 Legrand Major Business
- 9.11.3 Legrand Cable Sleeves Product and Services
- 9.11.4 Legrand Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Legrand Recent Developments/Updates
- 9.11.6 Legrand Competitive Strengths & Weaknesses
- 9.12 ABB
 - 9.12.1 ABB Details
 - 9.12.2 ABB Major Business
 - 9.12.3 ABB Cable Sleeves Product and Services
 - 9.12.4 ABB Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 ABB Recent Developments/Updates
 - 9.12.6 ABB Competitive Strengths & Weaknesses
- 9.13 UVOX
 - 9.13.1 UVOX Details
 - 9.13.2 UVOX Major Business
 - 9.13.3 UVOX Cable Sleeves Product and Services
 - 9.13.4 UVOX Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 UVOX Recent Developments/Updates
 - 9.13.6 UVOX Competitive Strengths & Weaknesses
- 9.14 Radiall
 - 9.14.1 Radiall Details
 - 9.14.2 Radiall Major Business
 - 9.14.3 Radiall Cable Sleeves Product and Services
 - 9.14.4 Radiall Cable Sleeves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Radiall Recent Developments/Updates
 - 9.14.6 Radiall Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cable Sleeves Industry Chain
- 10.2 Cable Sleeves Upstream Analysis
 - 10.2.1 Cable Sleeves Core Raw Materials
 - 10.2.2 Main Manufacturers of Cable Sleeves Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Cable Sleeves Production Mode

10.6 Cable Sleeves Procurement Model

10.7 Cable Sleeves Industry Sales Model and Sales Channels

10.7.1 Cable Sleeves Sales Model

10.7.2 Cable Sleeves Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Cable Sleeves Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Cable Sleeves Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Cable Sleeves Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Cable Sleeves Production Value Market Share by Region (2021-2026)
- Table 5. World Cable Sleeves Production Value Market Share by Region (2027-2032)
- Table 6. World Cable Sleeves Production by Region (2021-2026) & (K Meter)
- Table 7. World Cable Sleeves Production by Region (2027-2032) & (K Meter)
- Table 8. World Cable Sleeves Production Market Share by Region (2021-2026)
- Table 9. World Cable Sleeves Production Market Share by Region (2027-2032)
- Table 10. World Cable Sleeves Average Price by Region (2021-2026) & (US\$/Meter)
- Table 11. World Cable Sleeves Average Price by Region (2027-2032) & (US\$/Meter)
- Table 12. Cable Sleeves Major Market Trends
- Table 13. World Cable Sleeves Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)
- Table 14. World Cable Sleeves Consumption by Region (2021-2026) & (K Meter)
- Table 15. World Cable Sleeves Consumption Forecast by Region (2027-2032) & (K Meter)
- Table 16. World Cable Sleeves Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Cable Sleeves Producers in 2025
- Table 18. World Cable Sleeves Production by Manufacturer (2021-2026) & (K Meter)
- Table 19. Production Market Share of Key Cable Sleeves Producers in 2025
- Table 20. World Cable Sleeves Average Price by Manufacturer (2021-2026) & (US\$/Meter)
- Table 21. Global Cable Sleeves Company Evaluation Quadrant
- Table 22. World Cable Sleeves Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Cable Sleeves Production Site of Key Manufacturer
- Table 24. Cable Sleeves Market: Company Product Type Footprint
- Table 25. Cable Sleeves Market: Company Product Application Footprint
- Table 26. Cable Sleeves Competitive Factors
- Table 27. Cable Sleeves New Entrant and Capacity Expansion Plans
- Table 28. Cable Sleeves Mergers & Acquisitions Activity
- Table 29. United States VS China Cable Sleeves Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Cable Sleeves Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China Cable Sleeves Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based Cable Sleeves Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cable Sleeves Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cable Sleeves Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cable Sleeves Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers Cable Sleeves Production Market Share (2021-2026)

Table 37. China Based Cable Sleeves Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cable Sleeves Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cable Sleeves Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cable Sleeves Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers Cable Sleeves Production Market Share (2021-2026)

Table 42. Rest of World Based Cable Sleeves Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cable Sleeves Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cable Sleeves Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cable Sleeves Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers Cable Sleeves Production Market Share (2021-2026)

Table 47. World Cable Sleeves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cable Sleeves Production by Type (2021-2026) & (K Meter)

Table 49. World Cable Sleeves Production by Type (2027-2032) & (K Meter)

Table 50. World Cable Sleeves Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cable Sleeves Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cable Sleeves Average Price by Type (2021-2026) & (US\$/Meter)

Table 53. World Cable Sleeves Average Price by Type (2027-2032) & (US\$/Meter)

Table 54. World Cable Sleeves Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Table 55. World Cable Sleeves Production by Material System (2021-2026) & (K Meter)

Table 56. World Cable Sleeves Production by Material System (2027-2032) & (K Meter)

Table 57. World Cable Sleeves Production Value by Material System (2021-2026) & (USD Million)

Table 58. World Cable Sleeves Production Value by Material System (2027-2032) & (USD Million)

Table 59. World Cable Sleeves Average Price by Material System (2021-2026) & (US\$/Meter)

Table 60. World Cable Sleeves Average Price by Material System (2027-2032) & (US\$/Meter)

Table 61. World Cable Sleeves Production Value by Assembly Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Cable Sleeves Production by Assembly Method (2021-2026) & (K Meter)

Table 63. World Cable Sleeves Production by Assembly Method (2027-2032) & (K Meter)

Table 64. World Cable Sleeves Production Value by Assembly Method (2021-2026) & (USD Million)

Table 65. World Cable Sleeves Production Value by Assembly Method (2027-2032) & (USD Million)

Table 66. World Cable Sleeves Average Price by Assembly Method (2021-2026) & (US\$/Meter)

Table 67. World Cable Sleeves Average Price by Assembly Method (2027-2032) & (US\$/Meter)

Table 68. World Cable Sleeves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cable Sleeves Production by Application (2021-2026) & (K Meter)

Table 70. World Cable Sleeves Production by Application (2027-2032) & (K Meter)

Table 71. World Cable Sleeves Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cable Sleeves Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cable Sleeves Average Price by Application (2021-2026) &

(US\$/Meter)

Table 74. World Cable Sleeves Average Price by Application (2027-2032) &

(US\$/Meter)

Table 75. HellermannTyton Basic Information, Manufacturing Base and Competitors

Table 76. HellermannTyton Major Business

Table 77. HellermannTyton Cable Sleeves Product and Services

Table 78. HellermannTyton Cable Sleeves Production (K Meter), Price (US\$/Meter),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. HellermannTyton Recent Developments/Updates

Table 80. HellermannTyton Competitive Strengths & Weaknesses

Table 81. Alpha Wire Basic Information, Manufacturing Base and Competitors

Table 82. Alpha Wire Major Business

Table 83. Alpha Wire Cable Sleeves Product and Services

Table 84. Alpha Wire Cable Sleeves Production (K Meter), Price (US\$/Meter),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Alpha Wire Recent Developments/Updates

Table 86. Alpha Wire Competitive Strengths & Weaknesses

Table 87. RS Pro Basic Information, Manufacturing Base and Competitors

Table 88. RS Pro Major Business

Table 89. RS Pro Cable Sleeves Product and Services

Table 90. RS Pro Cable Sleeves Production (K Meter), Price (US\$/Meter), Production
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. RS Pro Recent Developments/Updates

Table 92. RS Pro Competitive Strengths & Weaknesses

Table 93. SES Sterling Basic Information, Manufacturing Base and Competitors

Table 94. SES Sterling Major Business

Table 95. SES Sterling Cable Sleeves Product and Services

Table 96. SES Sterling Cable Sleeves Production (K Meter), Price (US\$/Meter),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SES Sterling Recent Developments/Updates

Table 98. SES Sterling Competitive Strengths & Weaknesses

Table 99. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 100. TE Connectivity Major Business

Table 101. TE Connectivity Cable Sleeves Product and Services

Table 102. TE Connectivity Cable Sleeves Production (K Meter), Price (US\$/Meter),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. TE Connectivity Recent Developments/Updates

Table 104. TE Connectivity Competitive Strengths & Weaknesses

Table 105. Nichifu Basic Information, Manufacturing Base and Competitors

- Table 106. Nichifu Major Business
- Table 107. Nichifu Cable Sleeves Product and Services
- Table 108. Nichifu Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Nichifu Recent Developments/Updates
- Table 110. Nichifu Competitive Strengths & Weaknesses
- Table 111. Olympic Wire and Cable Basic Information, Manufacturing Base and Competitors
- Table 112. Olympic Wire and Cable Major Business
- Table 113. Olympic Wire and Cable Cable Sleeves Product and Services
- Table 114. Olympic Wire and Cable Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Olympic Wire and Cable Recent Developments/Updates
- Table 116. Olympic Wire and Cable Competitive Strengths & Weaknesses
- Table 117. Panduit Basic Information, Manufacturing Base and Competitors
- Table 118. Panduit Major Business
- Table 119. Panduit Cable Sleeves Product and Services
- Table 120. Panduit Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Panduit Recent Developments/Updates
- Table 122. Panduit Competitive Strengths & Weaknesses
- Table 123. ICO Rally Basic Information, Manufacturing Base and Competitors
- Table 124. ICO Rally Major Business
- Table 125. ICO Rally Cable Sleeves Product and Services
- Table 126. ICO Rally Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. ICO Rally Recent Developments/Updates
- Table 128. ICO Rally Competitive Strengths & Weaknesses
- Table 129. Fischer Connectors Basic Information, Manufacturing Base and Competitors
- Table 130. Fischer Connectors Major Business
- Table 131. Fischer Connectors Cable Sleeves Product and Services
- Table 132. Fischer Connectors Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Fischer Connectors Recent Developments/Updates
- Table 134. Fischer Connectors Competitive Strengths & Weaknesses
- Table 135. Legrand Basic Information, Manufacturing Base and Competitors
- Table 136. Legrand Major Business
- Table 137. Legrand Cable Sleeves Product and Services

- Table 138. Legrand Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Legrand Recent Developments/Updates
- Table 140. Legrand Competitive Strengths & Weaknesses
- Table 141. ABB Basic Information, Manufacturing Base and Competitors
- Table 142. ABB Major Business
- Table 143. ABB Cable Sleeves Product and Services
- Table 144. ABB Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. ABB Recent Developments/Updates
- Table 146. ABB Competitive Strengths & Weaknesses
- Table 147. UVOX Basic Information, Manufacturing Base and Competitors
- Table 148. UVOX Major Business
- Table 149. UVOX Cable Sleeves Product and Services
- Table 150. UVOX Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. UVOX Recent Developments/Updates
- Table 152. UVOX Competitive Strengths & Weaknesses
- Table 153. Radiall Basic Information, Manufacturing Base and Competitors
- Table 154. Radiall Major Business
- Table 155. Radiall Cable Sleeves Product and Services
- Table 156. Radiall Cable Sleeves Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Radiall Recent Developments/Updates
- Table 158. Radiall Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Cable Sleeves Upstream (Raw Materials)
- Table 160. Global Cable Sleeves Typical Customers
- Table 161. Cable Sleeves Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cable Sleeves Picture

Figure 2. World Cable Sleeves Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cable Sleeves Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cable Sleeves Production (2021-2032) & (K Meter)

Figure 5. World Cable Sleeves Average Price (2021-2032) & (US\$/Meter)

Figure 6. World Cable Sleeves Production Value Market Share by Region (2021-2032)

Figure 7. World Cable Sleeves Production Market Share by Region (2021-2032)

Figure 8. North America Cable Sleeves Production (2021-2032) & (K Meter)

Figure 9. Europe Cable Sleeves Production (2021-2032) & (K Meter)

Figure 10. Japan Cable Sleeves Production (2021-2032) & (K Meter)

Figure 11. China Cable Sleeves Production (2021-2032) & (K Meter)

Figure 12. Southeast Asia Cable Sleeves Production (2021-2032) & (K Meter)

Figure 13. India Cable Sleeves Production (2021-2032) & (K Meter)

Figure 14. Cable Sleeves Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 17. World Cable Sleeves Consumption Market Share by Region (2021-2032)

Figure 18. United States Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 19. China Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 20. Europe Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 21. Japan Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 22. South Korea Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 23. ASEAN Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 24. India Cable Sleeves Consumption (2021-2032) & (K Meter)

Figure 25. Producer Shipments of Cable Sleeves by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Cable Sleeves Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Cable Sleeves Markets in 2025

Figure 28. United States VS China: Cable Sleeves Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Cable Sleeves Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Cable Sleeves Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Cable Sleeves Production Market Share 2025

Figure 32. China Based Manufacturers Cable Sleeves Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Cable Sleeves Production Market Share 2025

Figure 34. World Cable Sleeves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Cable Sleeves Production Value Market Share by Type in 2025

Figure 36. Tubular

Figure 37. Braided

Figure 38. Corrugated

Figure 39. Spiral

Figure 40. Other

Figure 41. World Cable Sleeves Production Market Share by Type (2021-2032)

Figure 42. World Cable Sleeves Production Value Market Share by Type (2021-2032)

Figure 43. World Cable Sleeves Average Price by Type (2021-2032) & (US\$/Meter)

Figure 44. World Cable Sleeves Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Figure 45. World Cable Sleeves Production Value Market Share by Material System in 2025

Figure 46. PET/PA Monofilament Braided

Figure 47. PP/PE Corrugated Pipe

Figure 48. PVC/TPU Flexible Hose

Figure 49. PPS/PEEK/PTFE

Figure 50. World Cable Sleeves Production Market Share by Material System (2021-2032)

Figure 51. World Cable Sleeves Production Value Market Share by Material System (2021-2032)

Figure 52. World Cable Sleeves Average Price by Material System (2021-2032) & (US\$/Meter)

Figure 53. World Cable Sleeves Production Value by Assembly Method, (USD Million), 2021 & 2025 & 2032

Figure 54. World Cable Sleeves Production Value Market Share by Assembly Method in 2025

Figure 55. Sleeve-in Type

Figure 56. Post-installed Opening Type

Figure 57. With Zipper/Hook and Loop Fastener

Figure 58. World Cable Sleeves Production Market Share by Assembly Method (2021-2032)

Figure 59. World Cable Sleeves Production Value Market Share by Assembly Method (2021-2032)

Figure 60. World Cable Sleeves Average Price by Assembly Method (2021-2032) & (US\$/Meter)

Figure 61. World Cable Sleeves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Cable Sleeves Production Value Market Share by Application in 2025

Figure 63. Automotive & Transportation

Figure 64. Industrial Automation

Figure 65. Communications

Figure 66. Power Electronics

Figure 67. Medical Equipments

Figure 68. Others

Figure 69. World Cable Sleeves Production Market Share by Application (2021-2032)

Figure 70. World Cable Sleeves Production Value Market Share by Application (2021-2032)

Figure 71. World Cable Sleeves Average Price by Application (2021-2032) & (US\$/Meter)

Figure 72. Cable Sleeves Industry Chain

Figure 73. Cable Sleeves Procurement Model

Figure 74. Cable Sleeves Sales Model

Figure 75. Cable Sleeves Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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