

Global Cable Pulling Winch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cable Pulling Winch market size is expected to reach \$ 607 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A cable pulling winch is a mechanical or hydraulic cable installation device used to pull, tension, and guide cables in power transmission and distribution projects. These systems typically consist of a drum, gearbox, braking system, and traction control mechanism to ensure controllable cable laying. They are widely used in power grid construction, renewable energy facilities, underground cable engineering, and telecommunications infrastructure, where safe and efficient cable laying is crucial. The cable pulling winch industry chain includes several key links. Upstream mainly covers the supply of core components such as steel, motors, hydraulic systems, reducers, braking systems, and control modules. Midstream involves equipment manufacturing and integration, including winch structure design, power system matching, tension control system development, and overall assembly and commissioning. Downstream applications are mainly concentrated in power engineering construction, power transmission and distribution networks, renewable energy projects, and communication infrastructure, used for cable laying and tension control operations. The industry chain also includes equipment maintenance, spare parts replacement, and on-site construction technical support services to ensure stable equipment operation and construction safety. In 2025, the global production of cable pulling winches was approximately 44,210 units, with an average market price of approximately US\$9,500 per unit. Gross profit margins for major companies in the industry range from 28% to 45%. In 2025, global cable traction winch production capacity is estimated at approximately 58,947 units.

The Cable Pulling Winch market is experiencing steady growth driven by global

investment in power infrastructure, renewable energy expansion, and ongoing modernization of electricity transmission networks. As underground and long-distance cable installation becomes more common, demand for efficient and safe cable handling equipment continues to rise. Cable pulling winches play a critical role in reducing manual labor, improving installation precision, and ensuring safety in complex engineering environments. The rapid development of offshore wind power, smart grids, and urban underground cabling systems is further supporting market expansion. In addition, advancements in hydraulic control systems, automated tension monitoring, and remote operation technologies are enhancing equipment performance and reliability. Governments' continuous investment in upgrading aging power infrastructure is also contributing to sustained demand. Overall, the market is expected to maintain stable growth, closely aligned with global electrification and energy transition trends.

This report studies the global Cable Pulling Winch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cable Pulling Winch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cable Pulling Winch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cable Pulling Winch total production and demand, 2021-2032, (Units)

Global Cable Pulling Winch total production value, 2021-2032, (USD Million)

Global Cable Pulling Winch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cable Pulling Winch consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cable Pulling Winch domestic production, consumption, key domestic manufacturers and share

Global Cable Pulling Winch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cable Pulling Winch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cable Pulling Winch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cable Pulling Winch market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OMAC, SEB International, EDCO, Tesmec, Sherman+Reilly, DL Cable Equipment, Comeca, Jiangsu Net Power Equipment Technology Co., Ltd.?, Changshu Xinya Machinery Manufacturing Co., Ltd., Maxpull, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cable Pulling Winch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cable Pulling Winch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cable Pulling Winch Market, Segmentation by Type:

Electric Cable Pulling Winch

Hydraulic Cable Pulling Winch

Global Cable Pulling Winch Market, Segmentation by Rated Pulling Force:

Light-duty Winches (50 tons)

Global Cable Pulling Winch Market, Segmentation by Traction Speed:

Low-speed Type: ?5 m/min

Standard Type: 5–20 m/min

High-speed Type: ?20 m/min

Global Cable Pulling Winch Market, Segmentation by Application:

Power

Communication

Others

Companies Profiled:

OMAC

SEB International

EDCO

Tesmec

Sherman+Reilly

DL Cable Equipment

Comeca

Jiangsu Net Power Equipment Technology Co., Ltd.?

Changshu Xinya Machinery Manufacturing Co., Ltd.

Maxpull

Key Questions Answered:

1. How big is the global Cable Pulling Winch market?
2. What is the demand of the global Cable Pulling Winch market?
3. What is the year over year growth of the global Cable Pulling Winch market?
4. What is the production and production value of the global Cable Pulling Winch market?
5. Who are the key producers in the global Cable Pulling Winch market?
6. What are the growth factors driving the market demand?

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