

Global Cable and Cable Assemblies for Semiconductor Equipment Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Cable and Cable Assemblies for Semiconductor Equipment market size is expected to reach \$ 494.3 million by 2029, rising at a market growth of 4.9% CAGR during the forecast period (2023-2029).

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

Used to distribute power, data, and signal within semiconductor manufacturing equipment, machine wiring is needed to connect controllers, sensors, actuators, motors, plasma generators, and other devices. In essence, the machine wiring is the nervous system that connects all the parts of the machine together so they are powered and can communicate with each other and function properly. Because of this, quality control and traceability are of utmost importance in machine wiring.

This report studies the global Cable and Cable Assemblies for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cable and Cable Assemblies for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cable and Cable Assemblies for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cable and Cable Assemblies for Semiconductor Equipment total market, 2018-2029, (USD Million)

Global Cable and Cable Assemblies for Semiconductor Equipment total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Cable and Cable Assemblies for Semiconductor Equipment total market, key domestic companies and share, (USD Million)

Global Cable and Cable Assemblies for Semiconductor Equipment revenue by player and market share 2018-2023, (USD Million)

Global Cable and Cable Assemblies for Semiconductor Equipment total market by Type, CAGR, 2018-2029, (USD Million)

Global Cable and Cable Assemblies for Semiconductor Equipment total market by Application, CAGR, 2018-2029, (USD Million).

This reports profiles major players in the global Cable and Cable Assemblies for Semiconductor Equipment market based on the following parameters – company

overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity (TE), HARTING, Globetech, Caton Connector Corporation, Hirose Electric Group, Texon Co., Ltd, Douglas Electrical Components, GigaLane and JAE Electronics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cable and Cable Assemblies for Semiconductor Equipment market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Cable and Cable Assemblies for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cable and Cable Assemblies for Semiconductor Equipment Market, Segmentation by Type

Sensor & Signal Connectivity

Power Connectivity

Motor Connectivity

Ethernet Connectivity

RF Connectivity

Others

Global Cable and Cable Assemblies for Semiconductor Equipment Market, Segmentation by Application

Front-End Processes

Back-End Processes

Fab Support Equipment

Companies Profiled:

TE Connectivity (TE)

HARTING

Globetech

Caton Connector Corporation

Hirose Electric Group

Texon Co., Ltd

Douglas Electrical Components

GigaLane

JAE Electronics, Inc.

CeramTec

OMRON SWITCH & DEVICES Corporation

Rosenberger Group

Winchester Interconnect

LEONI

Telit

Alpha Wire

HELUKABEL

BizLink

Winchester Interconnect

Oki Electric Industry

MC Electronics

Cicoil

Teledyne

Kowa Denzai Sha LTD

CHUGOKU ELECTRIC WIRE & CABLE CO.,LTD.

Prysmian

Nexans

LS Cable & System

TF Kable

W. L. Gore & Associates

TOTOKU INC.

SAB

Daiichi Denzai (DID)

NICHIGOH COMMUNICATION ELECTRIC WIRE CO.,LTD.

Key Questions Answered

1. How big is the global Cable and Cable Assemblies for Semiconductor Equipment market?
2. What is the demand of the global Cable and Cable Assemblies for Semiconductor Equipment market?
3. What is the year over year growth of the global Cable and Cable Assemblies for Semiconductor Equipment market?
4. What is the total value of the global Cable and Cable Assemblies for Semiconductor Equipment market?
5. Who are the major players in the global Cable and Cable Assemblies for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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