

Global Cable Joint Temperature Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cable Joint Temperature Monitoring System market size was valued at US\$ 859 million in 2025 and is forecast to a readjusted size of US\$ 1531 million by 2032 with a CAGR of 8.4% during review period.

Cable Joint Temperature Monitoring System refers to fixed online hardware that measures the temperature of power-cable joints, terminations or separable connectors and transmits the data to a local controller, asset-management platform or SCADA system.

The market includes wired sensors, passive and active wireless systems, point fiber-optic sensors and distributed fiber-optic systems when cable-joint locations form part of the monitored asset. Portable thermal-imaging instruments, detection-only components, complete cable accessories, switchgear-contact monitoring and software services are excluded.

The 2025 benchmark ASP is US\$3,200 per unit, global sales volume is approximately 260.938k units, and the modeled average gross margin is approximately 36%.

The upstream industry chain includes temperature-sensing elements, RFID and SAW chips, optical fibers, optoelectronic components, data-acquisition boards, communication modules and enclosures. The midstream includes sensor packaging, insulation design, reader development, optical interrogation, calibration, communication integration and system testing. The downstream mainly covers electric utilities, industrial facilities, renewable-energy projects, transportation infrastructure and critical

electrical facilities.

Cable joints are among the most thermally vulnerable locations in a power-cable system. Poor crimping, loose connections, oxidation, contamination, mechanical stress and increasing contact resistance can create localized heating that is not immediately visible from the outside.

Surface temperature is not always equal to conductor or internal-joint temperature. Insulation thickness, joint structure, load current, ambient temperature and thermal resistance between the conductor and the sensor can create a significant time delay and temperature difference.

Temperature should therefore be evaluated together with load current and ambient conditions. A fixed alarm threshold alone may produce delayed warnings during high loads or unnecessary alarms when ambient temperature changes rapidly.

Wireless point sensors are relatively economical and suitable for retrofitting accessible joints. Their performance depends on sensor attachment, power supply, radio propagation, enclosure design and battery or energy-harvesting reliability.

CT-powered sensors reduce battery replacement requirements but may not operate reliably below their minimum starting current. Battery-powered sensors can operate without current flow but require lifetime and replacement management.

Passive sensors eliminate local batteries and can be appropriate in high-voltage environments, but reading distance, antenna location and surrounding metal structures can affect communication stability.

Fiber-optic sensors are electrically passive and immune to electromagnetic interference, making them suitable for high-voltage, high-field and hazardous environments. Point fiber sensors are used at selected joints, while distributed sensing can produce a continuous temperature profile over long cable routes.

Distributed temperature sensing is valuable for detecting hotspots along tunnels and cable routes, but spatial resolution and thermal coupling must be considered. A sensing fiber mounted near a cable may measure the surrounding temperature rather than the exact internal temperature of a joint.

A complete monitoring system requires more than accurate sensors. Time

synchronization, data filtering, communication reliability, alarm logic, historical trends, SCADA integration and cybersecurity all influence practical performance.

Temperature-rise trends are often more useful than a single absolute reading. Comparing phases, adjacent joints and similar loading conditions can help identify gradual deterioration before the temperature reaches a fixed alarm limit.

Future competition will increasingly focus on self-powered sensors, maintenance-free operation, smaller sensor dimensions, improved thermal models, edge analytics, condition-based alarms, wireless-network reliability and integration with digital substations and asset-management platforms.

Report Scope

This report is a detailed and comprehensive analysis for global Cable Joint Temperature Monitoring System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cable Joint Temperature Monitoring System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cable Joint Temperature Monitoring System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cable Joint Temperature Monitoring System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cable Joint Temperature Monitoring System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cable Joint Temperature Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cable Joint Temperature Monitoring System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton Corporation plc, PQSense Technology Co., Ltd., AP Sensing GmbH, Yokogawa Electric Corporation, FISO Technologies Inc. (Sensornet), EOSS SA (Prysmian), Bandweaver Technology Ltd, Rugged Monitoring Inc., Acrel Electric Co., Ltd., Fuzhou Innovation Electronic Scie&Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Cable Joint Temperature Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Cable Termination

Straight-Through Joint

Branch Joint

Separable or Plug-In Connector

Market segment by Voltage Class

Low Voltage: ≤1 kV

Medium Voltage: >1–35 kV

High Voltage: >35–220 kV

Extra-High Voltage: >220 kV

Market segment by Number of Monitored Joint Sets

Single-Joint-Set System

Local Multi-Joint System

Large-Scale Multi-Joint System

Market segment by Application

Electric Utility Networks

Industrial Facilities

Renewable Energy Projects

Transportation and Municipal Infrastructure

Data Centers and Critical Facilities

Other

Major players covered

Eaton Corporation plc

PQSense Technology Co., Ltd.

AP Sensing GmbH

Yokogawa Electric Corporation

FISO Technologies Inc. (Sensornet)

EOSS SA (Prysmian)

Bandweaver Technology Ltd

Rugged Monitoring Inc.

Acrel Electric Co., Ltd.

Fuzhou Innovation Electronic Scie&Tech Co., Ltd.

Shijiazhuang Annaipu Cable Accessories Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Cable Joint Temperature Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cable Joint Temperature Monitoring System, with price, sales quantity, revenue, and global market share of Cable Joint Temperature Monitoring System from 2021 to 2026.

Chapter 3, the Cable Joint Temperature Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cable Joint Temperature Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cable Joint Temperature Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cable Joint Temperature Monitoring System.

Chapter 14 and 15, to describe Cable Joint Temperature Monitoring System sales channel, distributors, customers, research findings and conclusion.

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