

Global Cable Insulation Compound Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G05683C70DDBEN.html>

Date: February 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G05683C70DDBEN

Abstracts

According to our (Global Info Research) latest study, the global Cable Insulation Compound market size was valued at US\$ 3165 million in 2025 and is forecast to a readjusted size of US\$ 4457 million by 2032 with a CAGR of 5.1% during review period.

Cable insulation compound is a protective, non-conductive polymeric material—typically PVC, XLPE, or rubber—applied around electrical conductors to prevent current leakage, manage thermal, electrical, and environmental stress. It ensures electrical safety, prevents short circuits, and increases cable durability against moisture, heat, and chemicals.

In 2025, global production of cable insulation materials reached 1.8 million tons, with an average selling price of USD 1,709 per ton. Total installed capacity was approximately 3.0 million tons, and the industry gross margin is typically below 10%.

Cost structure: raw materials account for more than 90%, manufacturing overhead about 8%, and labor costs about 2%.

Industry chain: upstream is the petrochemical industry, mainly including suppliers of PVC, PP, and PE resins, while downstream consists of wire and cable manufacturers.

This report is a detailed and comprehensive analysis for global Cable Insulation Compound market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cable Insulation Compound market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cable Insulation Compound market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cable Insulation Compound market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cable Insulation Compound market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cable Insulation Compound

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cable Insulation Compound market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Borealis, ENEOS NUC Corporation, Zhe Jiang Wanma Macromolecule, Hanwha Solutions, LyondellBasell, Teknor Apex, ELANTAS, Arkema, UBE Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cable Insulation Compound market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVC Insulation Compound

XLPE Insulation Compound

PP Insulation Compound

HFFR Insulation Compound

Others

Market segment by Voltage

Medium & Low Voltage

High Voltage

Ultra-High Voltage

Market segment by Application

Power Cable

Communication Cable

Industrial Cable

Major players covered

Dow

Borealis

ENEOS NUC Corporation

Zhe Jiang Wanma Macromolecule

Hanwha Solutions

LyondellBasell

Teknor Apex

ELANTAS

Arkema

UBE Corporation

Jiangsu Dewei Advanced Materials

Yanshan Petrochemical

Qingdao Hanhe Cable

Shakun Polymers

SILON

SCG Chemicals

Yibin Tianyuan Group

Zhejiang Taihu Yuanda New Material

Hangzhou Gaoxin Rubber&Plastic

CGNPC High Nuclear Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cable Insulation Compound product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cable Insulation Compound, with price, sales quantity, revenue, and global market share of Cable Insulation Compound from 2021 to 2026.

Chapter 3, the Cable Insulation Compound competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cable Insulation Compound breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cable Insulation Compound market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cable Insulation Compound.

Chapter 14 and 15, to describe Cable Insulation Compound sales channel, distributors,

customers, research findings and conclusion.

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