

# Global Cable-electric Loaders Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cable-electric Loaders market size is expected to reach \$ 2297 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Cable-electric loaders are loading machines powered by electricity supplied through an external power cable instead of using a diesel engine or onboard battery. The cable connects the loader to a fixed electrical source, providing continuous power for operation. These machines are commonly used in underground mining and industrial environments where zero emissions, lower heat, and reduced ventilation needs are important. Their movement range is limited by the length of the power cable, which must be managed during operation. In 2025, global Cable-Electric Loaders production reached approximately 11,047 units, with an average global market price of around US\$ 120,000 per unit. Annual production capacity is 13,300 units. Gross Profit Margin: 28.25%. The industry chain of cable-electric loaders starts upstream with suppliers of electric motors, power electronics, control systems, heavy-duty cables, and structural steel. Midstream manufacturers integrate these components into complete machines, combining mechanical design, electrical systems, and automation technologies. Downstream, the main customers are mining companies, tunneling contractors, and heavy industrial operators who prioritize low emissions, high reliability, and continuous-duty performance in confined or fixed work environments. Cable-electric loaders sit at the intersection of mining electrification and industrial decarbonization. While their mobility is limited compared with battery or diesel machines, their ability to deliver stable high power with zero on-site emissions gives them a strong advantage in underground and ventilation-constrained settings.

This report studies the global Cable-electric Loaders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cable-electric Loaders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cable-electric Loaders that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cable-electric Loaders total production and demand, 2021-2032, (K Units)

Global Cable-electric Loaders total production value, 2021-2032, (USD Million)

Global Cable-electric Loaders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cable-electric Loaders consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cable-electric Loaders domestic production, consumption, key domestic manufacturers and share

Global Cable-electric Loaders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cable-electric Loaders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cable-electric Loaders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cable-electric Loaders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik (Sweden), Caterpillar (United States), Komatsu (Japan), Atlas Copco (Sweden), Epiroc (Sweden), GHH-Fahrzeuge (Germany), Xingye Machinery (China), Tuoxing Mining Machinery (China), Zhaoyuan Huafeng (China), Anchises Technologies (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cable-electric Loaders market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Cable-electric Loaders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cable-electric Loaders Market, Segmentation by Type:

Standard LHD Loaders

Low-Profile LHD Loaders

Surface/Industrial Wheel Loaders

Material Handlers Based On Loader Platform

#### Global Cable-electric Loaders Market, Segmentation by Capacity:

Light Duty (up to ~3 t)

Medium Duty (~3–7 t)

Heavy Duty (? ~7 t)

#### Global Cable-electric Loaders Market, Segmentation by Application:

Underground Metal Mining

Underground Coal Mining

Tunneling & Underground Construction

Underground Industrial Facilities

Surface Fixed Industrial Sites

#### Companies Profiled:

Sandvik (Sweden)

Caterpillar (United States)

Komatsu (Japan)

Atlas Copco (Sweden)

Epiroc (Sweden)

GHH-Fahrzeuge (Germany)

Xingye Machinery (China)

Tuoxing Mining Machinery (China)

Zhaoyuan Huafeng (China)

Anchises Technologies (China)

Fambition Heavy Machinery (China)

Shandong Derui Mining Machinery (China)

Qingdao ZJLH Machinery (China)

Liebherr Group (Germany)

Volvo Construction Equipment (Sweden)

Hitachi Construction Machinery (Japan)

SANY Group (China)

XCMG (China)

LiuGong (China)

Elphinstone Group (Australia)

### **Key Questions Answered:**

1. How big is the global Cable-electric Loaders market?
2. What is the demand of the global Cable-electric Loaders market?
3. What is the year over year growth of the global Cable-electric Loaders market?
4. What is the production and production value of the global Cable-electric Loaders market?
5. Who are the key producers in the global Cable-electric Loaders market?
6. What are the growth factors driving the market demand?

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