

Global Cabinet Liquid Cooled Server Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G29F0CEBBC9DEN.html>

Date: June 2026

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: G29F0CEBBC9DEN

Abstracts

According to our (Global Info Research) latest study, the global Cabinet Liquid Cooled Server market size was valued at US\$ 1072 million in 2025 and is forecast to a readjusted size of US\$ 2076 million by 2032 with a CAGR of 10.0% during review period.

Cabinet Liquid Cooled Server refers to a high-density server system integrated within a rack or cabinet that uses liquid cooling technologies (such as direct-to-chip, immersion, or rear-door heat exchangers) instead of or alongside traditional air cooling to efficiently dissipate heat generated by CPUs, GPUs, and memory in high-performance computing environments, improving energy efficiency, thermal management, and computing density.

The cabinet liquid cooled server industry chain begins upstream with suppliers of semiconductors, server components, cooling fluids, pumps, heat exchangers, and precision manufacturing materials, followed by midstream system integrators and OEMs that design, assemble, and optimize liquid cooling server cabinets and data center solutions, and extends downstream to hyperscale cloud providers, telecom operators, enterprises, and research institutions deploying these systems in data centers, where demand is driven by AI workloads, energy efficiency requirements, and high-density computing needs, supported by service providers offering installation, maintenance, and thermal management optimization solutions.

Globally, numerous projects under construction and planning include hyperscale data centers adopting liquid cooled racks in North America for AI model training clusters, European green data center initiatives integrating immersion cooling systems, large-

scale cloud infrastructure expansions in China deploying direct-to-chip liquid cooling cabinets, edge data center pilots in Southeast Asia using compact liquid cooled racks, government-backed supercomputing facilities in Japan and Europe upgrading to liquid cooling technologies, and enterprise-level deployments in finance and telecom sectors, all aiming to reduce power usage effectiveness, support high-density GPUs, and meet sustainability targets through advanced thermal management solutions.

2025 Global Market Average Gross Profit Margin: 28%.

The cabinet liquid cooled server market is experiencing rapid growth driven by the exponential rise in AI workloads, high-performance computing, and data-intensive applications that exceed the thermal limits of traditional air-cooled systems. Over the past few years, increasing rack power densities—often exceeding 30–80 kW—have made liquid cooling not just an option but a necessity, especially for GPU-intensive environments.

From a regional perspective, North America leads the market due to strong investments by hyperscale cloud providers and AI companies, while China is rapidly scaling deployments through government-backed data center expansion and digital infrastructure policies. Europe is focusing on sustainable and energy-efficient data centers, accelerating adoption of liquid cooling to meet strict environmental regulations.

Market opportunities are substantial, particularly in AI training clusters, edge computing, and green data center transformation, where liquid cooling significantly reduces energy consumption and operational costs. However, risks include high initial capital expenditure, complexity of deployment, concerns over leakage and maintenance, and lack of standardized infrastructure across legacy data centers. Technological trends show a shift toward immersion cooling and two-phase cooling systems, along with increasing integration of intelligent monitoring and automation.

Competitive characteristics of the market are defined by strong participation from server OEMs, cooling technology specialists, and data center solution providers, with differentiation based on thermal efficiency, reliability, and integration capabilities. Strategic partnerships between chip manufacturers, cloud providers, and cooling solution companies are intensifying, indicating a move toward vertically integrated ecosystems and customized high-performance solutions.

This report is a detailed and comprehensive analysis for global Cabinet Liquid Cooled Server market. Both quantitative and qualitative analyses are presented by company, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cabinet Liquid Cooled Server market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cabinet Liquid Cooled Server market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cabinet Liquid Cooled Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cabinet Liquid Cooled Server market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Cabinet Liquid Cooled Server

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cabinet Liquid Cooled Server market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Dell Technologies, Supermicro, HP, ZTE, PowerLeader, Fusion, Inspur Information, Ningchang, Lenovo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cabinet Liquid Cooled Server market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Full Liquid Cooling

- Non-Full Liquid Cooling

Market segment by Structural Type

- Cold Plate Type

- Immersion Type

Market segment by Rack Density

- 30 kW per Rack

Market segment by Application

- Data Center

- Cloud Computing

- Big Data

- Others

Market segment by players, this report covers

Vertiv

Dell Technologies

Supermicro

HP

ZTE

PowerLeader

Fusion

Inspur Information

Ningchang

Lenovo

Huawei

New H3C Technologies

BEEHE

NEC Corporation

Schneider Electric

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cabinet Liquid Cooled Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cabinet Liquid Cooled Server, with revenue, gross margin, and global market share of Cabinet Liquid Cooled Server from 2021 to 2026.

Chapter 3, the Cabinet Liquid Cooled Server competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cabinet Liquid Cooled Server market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cabinet Liquid Cooled Server.

Chapter 13, to describe Cabinet Liquid Cooled Server research findings and conclusion.

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